



# WHITE GOLD CORP

## Corporate Overview

TSX-V: WGO

OTC-Nasdaq Intl: WHGOF

FRA: 29W



# IMPORTANT NOTICE

## Cautionary Statement on Forward Looking Information



*This presentation includes certain statements that constitute “forward-looking statements”, and “forward-looking information” within the meaning of applicable Canadian and United States securities laws (“forward-looking statements” and “forward-looking information” are collectively referred to as “forward-looking statements”, unless otherwise noted). All statements, other than statements of historical fact, may be forward-looking statements. Forward-looking statements are often, but not always, identified by the use of words such as “believe”, “anticipate”, “estimate”, “project”, “intend”, “expect”, “may”, “will”, “plan”, “should”, “would”, “contemplate”, “possible”, “attempts”, “seeks”, “goals”, “targets” and similar expressions. These forward-looking statements appear in a number of places and include statements regarding our intent, or the beliefs or current expectations of our officers and directors. Forward-looking statements may relate to the Company’s future outlook and anticipated events or results and may include statements regarding the White Gold properties mentioned herein, including, but not limited to, exploration and development plans with respect thereto and exercise of the Option, other exploration and development activities, the Company’s future financial position, business strategy, budgets, litigation, projected costs, financial results, taxes, plans and objectives. We have based these forward-looking statements largely on our current expectations and projections about future events and financial trends affecting the financial condition of our business.*

*Forward-looking statements are based on certain estimates, expectations, analysis and opinions that management believed reasonable at the time they were made or in certain cases, on third party expert opinions. These forward-looking statements were derived utilizing numerous assumptions regarding expected growth, results of operations, performance and business prospects and opportunities, general business and economic conditions, interest rates, the supply and demand for, deliveries of, and the level and volatility of prices of gold and related products, regulatory and governmental approvals, market competition, accuracy of mineral resource and mineral reserve estimates and geological, operational and price assumptions on which such estimates are based, conditions in financial markets, future financial performance of the Company, our ability to attract and retain skilled staff, our ability to procure equipment and supplies and results of exploration and development activities. While the Company considers these assumptions to be reasonable, based on information currently available, they may prove to be incorrect. Accordingly, you are cautioned not to put undue reliance on these forward-looking statements. Forward-looking statements should not be read as a guarantee of future performance or results. To the extent any forward-looking statements constitute future-oriented financial information or financial outlooks, as those terms are defined under applicable Canadian securities laws, such statements are being provided to describe the current anticipated potential of the Company and readers are cautioned that these statements may not be appropriate for any other purpose, including investment decisions.*

*Such forward-looking statements involve known and unknown risks and uncertainties and other factors that may cause our actual events, results, performance or achievements to be materially different from any future events, results, performance or achievements expressed or implied by such forward-looking statements. Risks and uncertainties that may cause actual events, results, performance or achievements to vary materially include, but are not limited to, risks inherent to mineral exploration and development activities, changes in gold prices, changes in interest and currency exchange rates, inaccurate geological and metallurgical assumptions, unanticipated operational difficulties, government action or delays in the receipt of government approvals, adverse weather conditions, unanticipated events related to health, safety and environmental matters, labor disputes, political risk, social unrest, failure of counterparties to perform their contractual obligations, changes or further deterioration in general economic conditions, and other risks discussed in under the heading “Risks and Uncertainties” in the Company’s most recently filed MD&A.*

*Forward-looking statements speak only as of the date those statements are made. Except as required by applicable law, we assume no obligation to update or to publicly announce the results of any change to any forward-looking statement contained to reflect actual results, future events or developments, changes in assumptions or changes in other factors affecting the forward-looking statements. If we update any one or more forward-looking statements, no inference should be drawn that we will make additional updates with respect to those or other forward-looking statements. You should not place undue importance or reliance on forward-looking statements. All forward-looking statements contained in this presentation are expressly qualified in their entirety by this cautionary statement.”*

### QUALIFIED PERSON

*The scientific and technical information contained in this presentation has been reviewed and approved by Terry Brace, P.Geo. and Vice President of Exploration for the Company, who is a “qualified person” within the meaning of National Instrument 43-101 – Standards of Disclosure of Mineral Projects.*

# THE OPPORTUNITY



## District Scale Land Package

- Large, highly prospective land package consisting of **over 420,000** hectares
- Favourable mining jurisdiction, site of the historic Klondike Gold Rush
- Adjacent to other recently discovered gold deposits, including Coffee (acquired by Goldcorp for \$520M)

## Unique Value Proposition

- Defined high-grade gold deposits:
  - **Golden Saddle/Arc: 1,139,900** oz Au Indicated & **402,100** oz Au Inferred
  - **VG: 230,000** oz Au Inferred
- Recent exciting gold discoveries include Titan, Ryan's Surprise, Vertigo and Betty
- Extensive regional portfolio and exploration pipeline

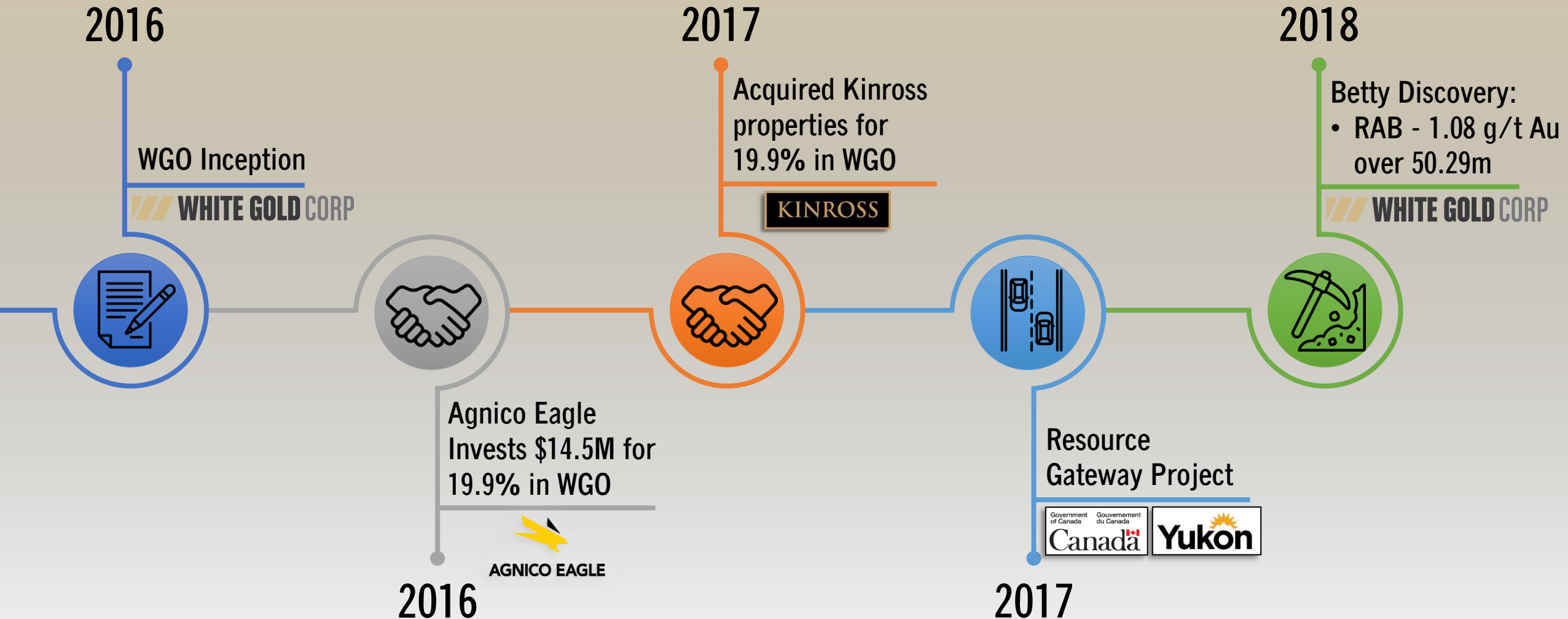
## Experienced Management

- Shawn Ryan involved in every recent major gold discoveries in the White Gold District
- **80+ combined years** of diversified experience in the mineral exploration and mining industry

## Strategic Partners

- Financial backing and technical expertise from:
  - Agnico Eagle
  - Kinross
  - Eric Sprott
- Strong capital markets relationships

# KEY EVENTS TIMELINE





# KEY EVENTS TIMELINE



2018

- GS & Arc NI 43-101:
- 961k oz Au Ind.
  - 262k oz Au Inf.

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2019

- Acquired VG Deposit  
from Comstock Metals:
- 230k oz Au Inf.



2020

- GS & Arc NI 43-101:  
*(50%+ increase)*
- 1,139k oz Au Ind.
  - 402k oz Au Inf.

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2018

High-Grade Discoveries:

- Ryan's Surprise (RC - 20.64 g/t Au over 6.10m)
- Vertigo (RAB - 17.34 g/t Au over 10.67m)
- GS West (DDH - 1.92 g/t Au over 24.00m)

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2019

High-Grade  
Titan Discovery:

- RAB - 72.81 g/t Au over 6.09m

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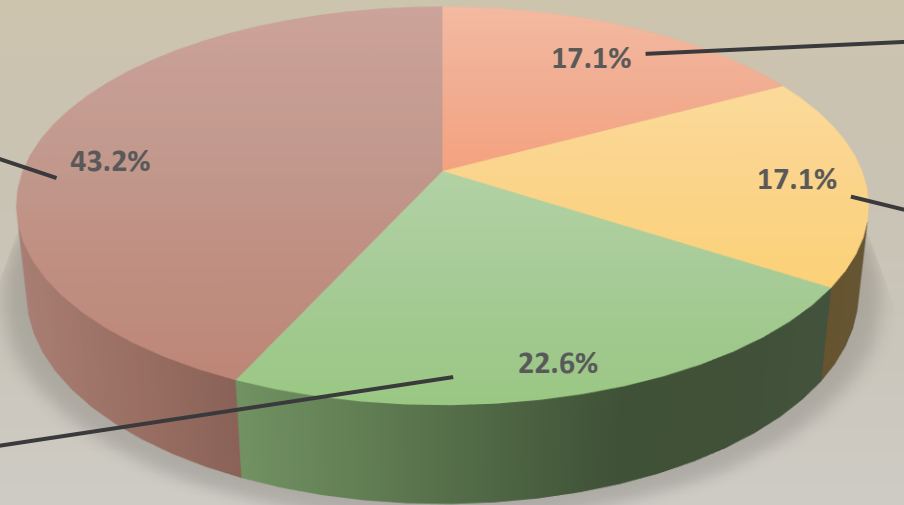


# COMPANY STRUCTURE



Eric Sprott,  
Strategic Institutions,  
Public Float

Management  
& Insiders



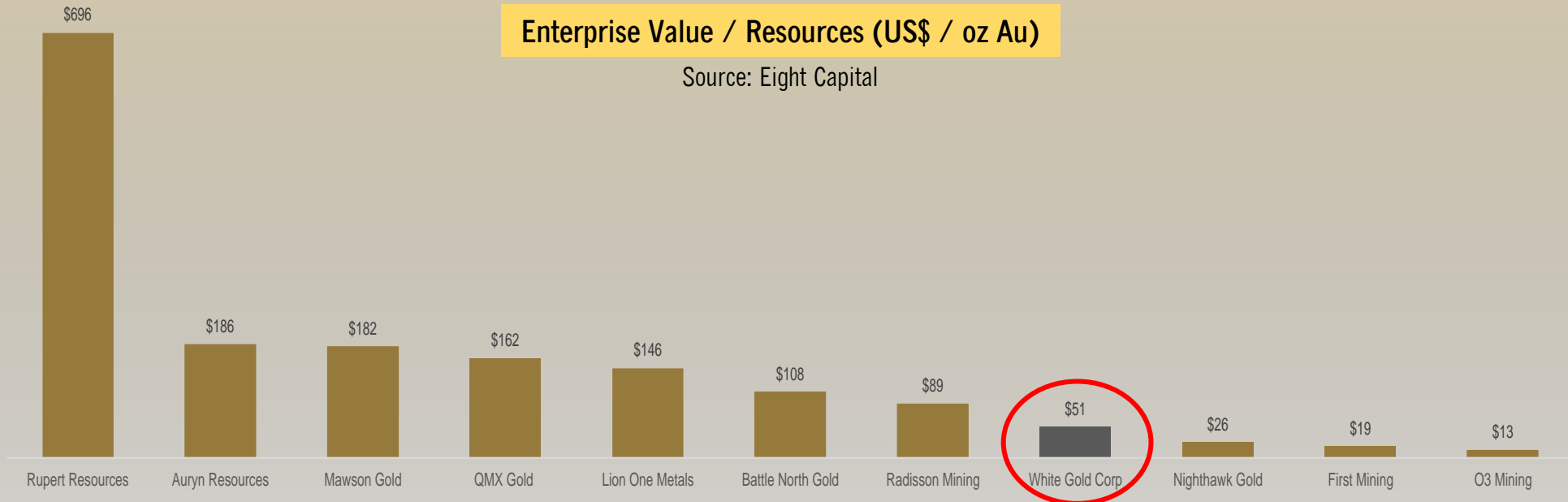
**AGNICO EAGLE**

Shares Outstanding: **131.9M** | Warrants: **0.7M** | Options: **8.1M**

Full Analyst Coverage:	
Firm	Recommendation
Eight Capital	Covering: BUY \$2.65
Stifel Financial	Covering: BUY \$2.70
Canaccord Genuity	Watchlist
Clarus Securities	Watchlist
PI Financial	Watchlist



# COMPARABLE ANALYSIS



## Canadian Gold Deposit Landscape:

- White Gold Corp. gold resources:
  - Golden Saddle & Arc Deposits – **1.14M** oz Au Indicated at 2.28 g/t & **0.40M** oz Au Inferred at 1.39 g/t
  - VG Deposit – **0.23M** oz Au Inferred at 1.65 g/t
- Trading at **\$51 US/oz Au** compared to industry average of **\$75-\$100 US/oz Au**
- Ranks amongst the top Canadian exploration-stage gold deposits with respect to size & grade



# PROPERTY PORTFOLIO



## Largest Landholder in the District

Claims: >21,000  
Properties: 33  
Area: >420,000 Hectares  
(>1,000,000 Acres)

40% Of The District

## Extensive Exploration Pipeline

### Early-Stage Properties

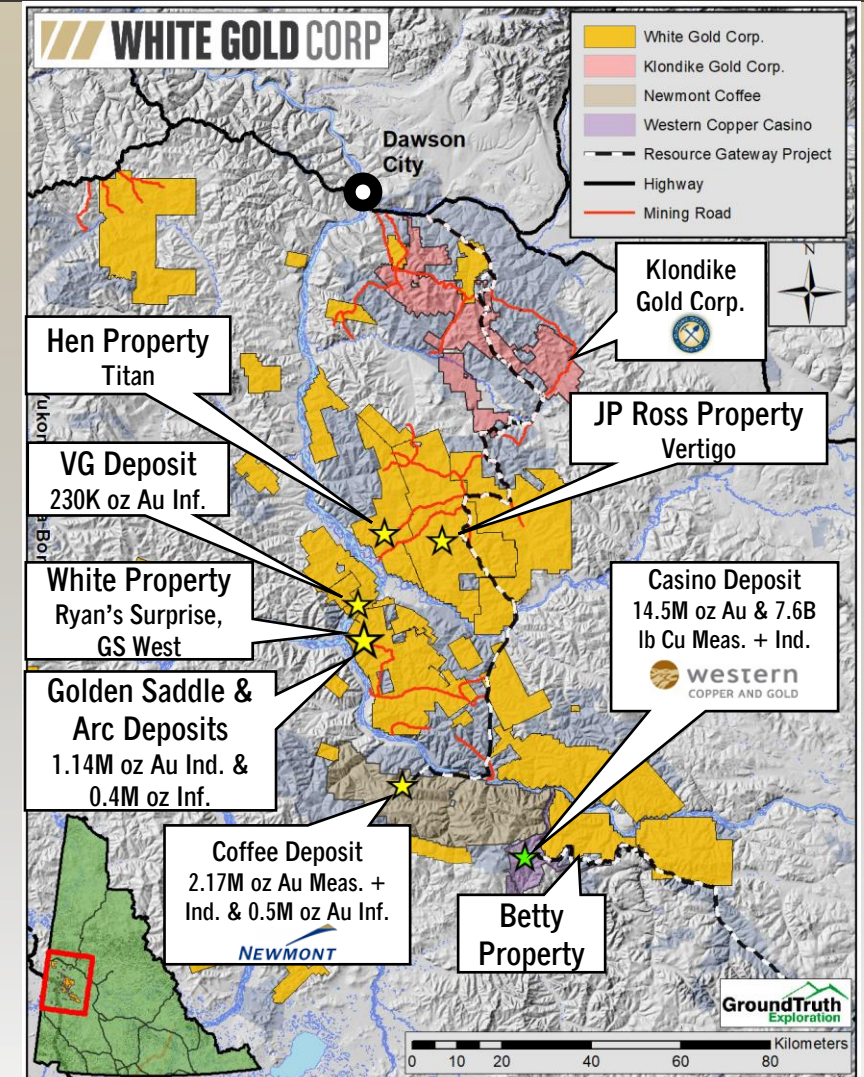
Nolan  
Wolf  
Carlisle  
Pilot  
Pedlar  
Hayes  
Ullis  
20+ Additional Properties

### Discovery-Stage Projects

Titan  
Vertigo  
JPR Property  
(Multiple)  
Ryan's Surprise  
GS West  
Betty

### Advanced-Stage Projects

Golden Saddle  
Arc  
VG Zone



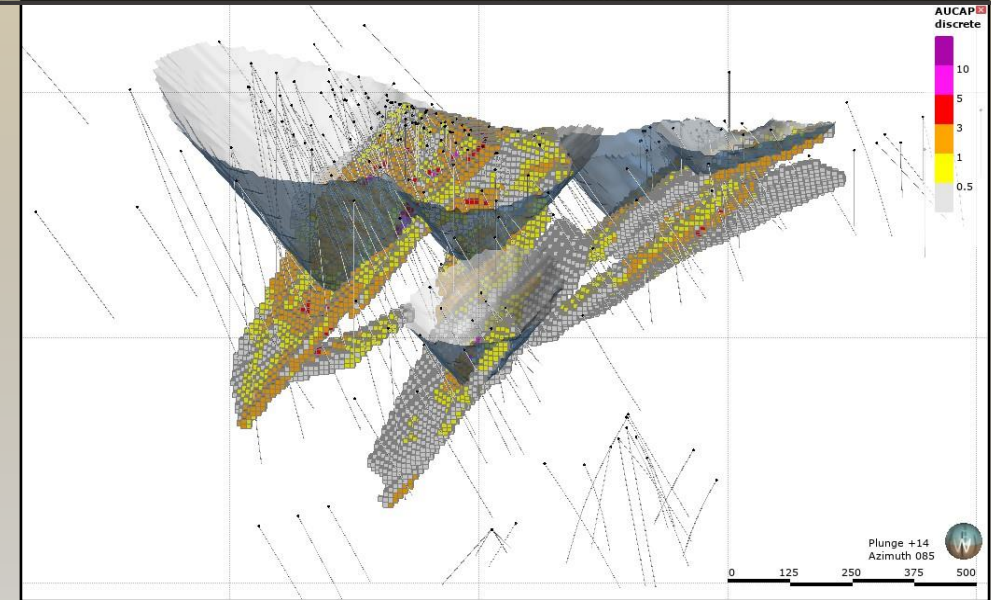
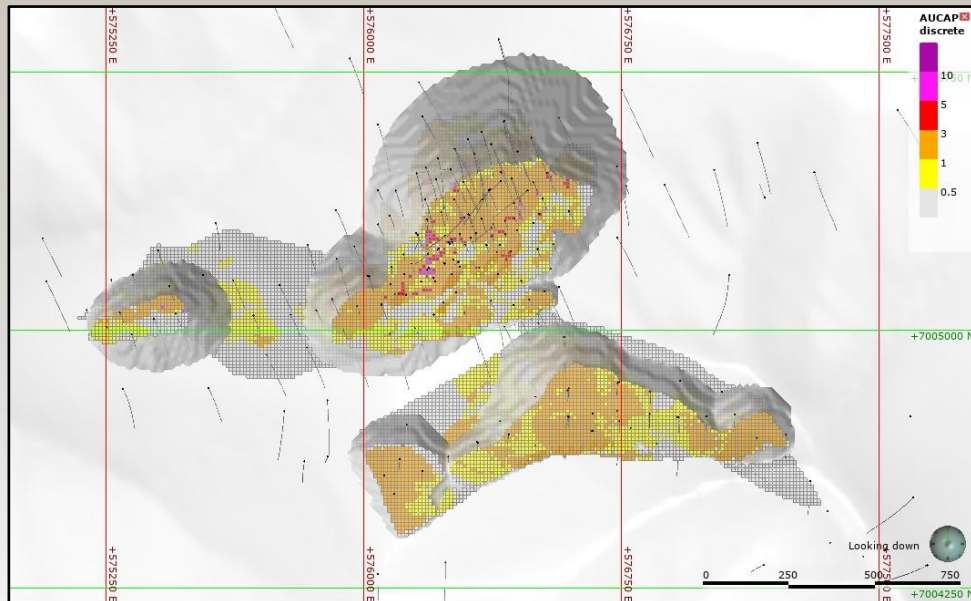


# GOLDEN SADDLE & ARC DEPOSITS



## The Project:

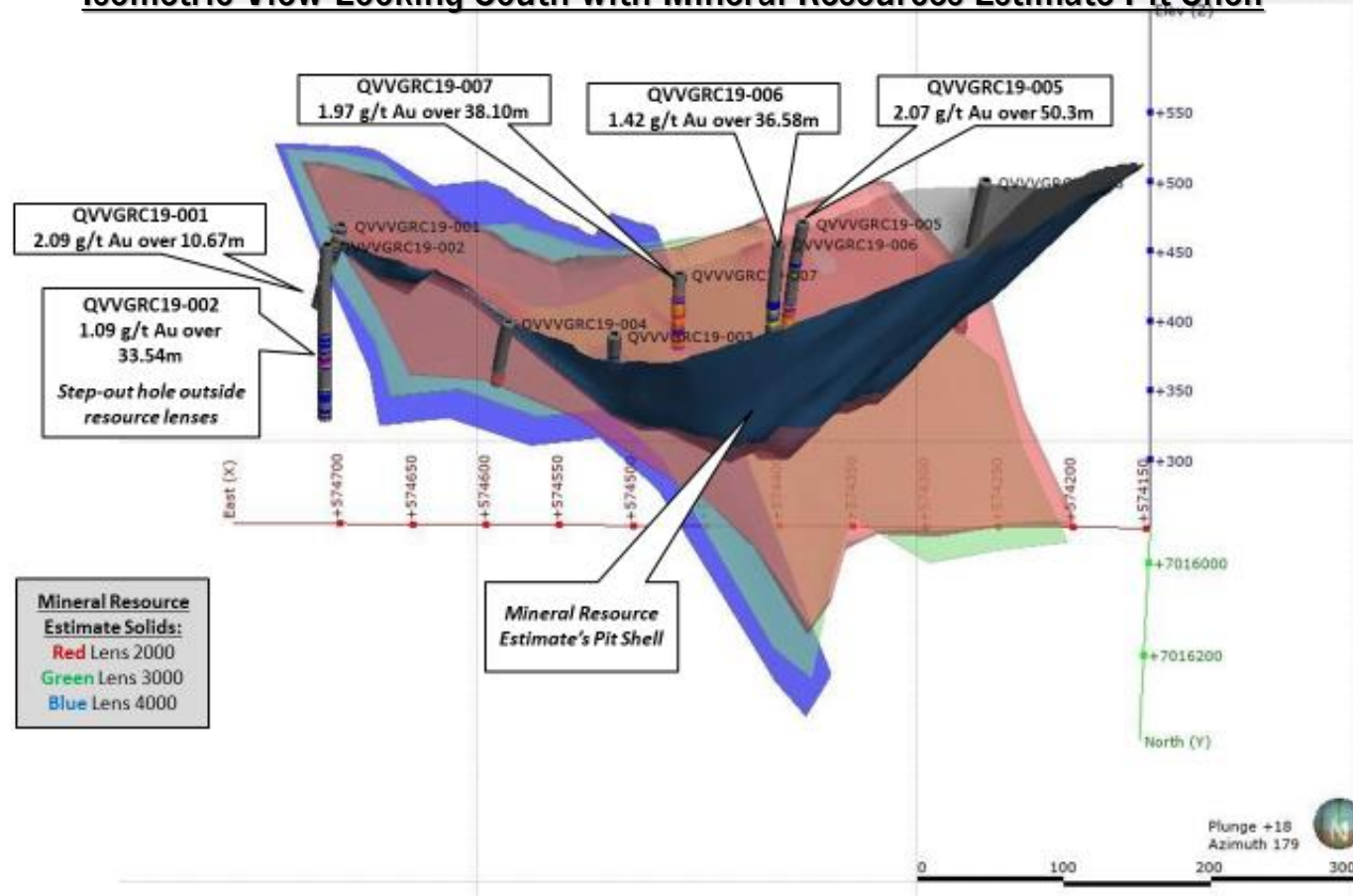
- First discovery in the White Gold District
- Located 95 km south of Dawson City, Yukon
- Airstrip, barge access, and a fully operational exploration camp
- Mineralization known to extend beyond the limits of the current resource
- Excellent untested exploration potential in surrounding area



2020 Mineral Resource Estimate (White Gold Corp.)						
Area	Type	Classification	Cut-off (g/t)	Tonnes (000's)	Grade (g/t)	Contained Gold (oz)
GS	Open Pit	Indicated	0.5	14,815	2.31	1,098,300
		Inferred		3,454	1.43	159,100
	Underground	Indicated	3	143	4.53	20,800
		Inferred		326	4.33	45,300
Arc	Open Pit	Indicated	0.5	613	1.06	20,800
		Inferred		5,221	1.18	197,700

# VG DEPOSIT

**Isometric View Looking South with Mineral Resources Estimate Pit Shell**



- 230,000 oz Au inferred
- Strategic acquisition from Comstock Metals Ltd. in Q1 2019
- Located approximately 11 km north of the Golden Saddle deposit, with similar geology and gold mineralogy
- VG deposit remains open along strike and downdip
- QV property remains underexplored with excellent opportunities for new discoveries and expansion of resources

2014 Mineral Resource Estimate (Comstock Metals Ltd.)					
Deposit	Classification	Cut-off (g/t)	Tonnes (000's)	Grade (g/t)	Contained Gold (oz)
VG	Inferred	0.5	4,390	1.65	230,000



# 2020 EXPLORATION PROGRAM



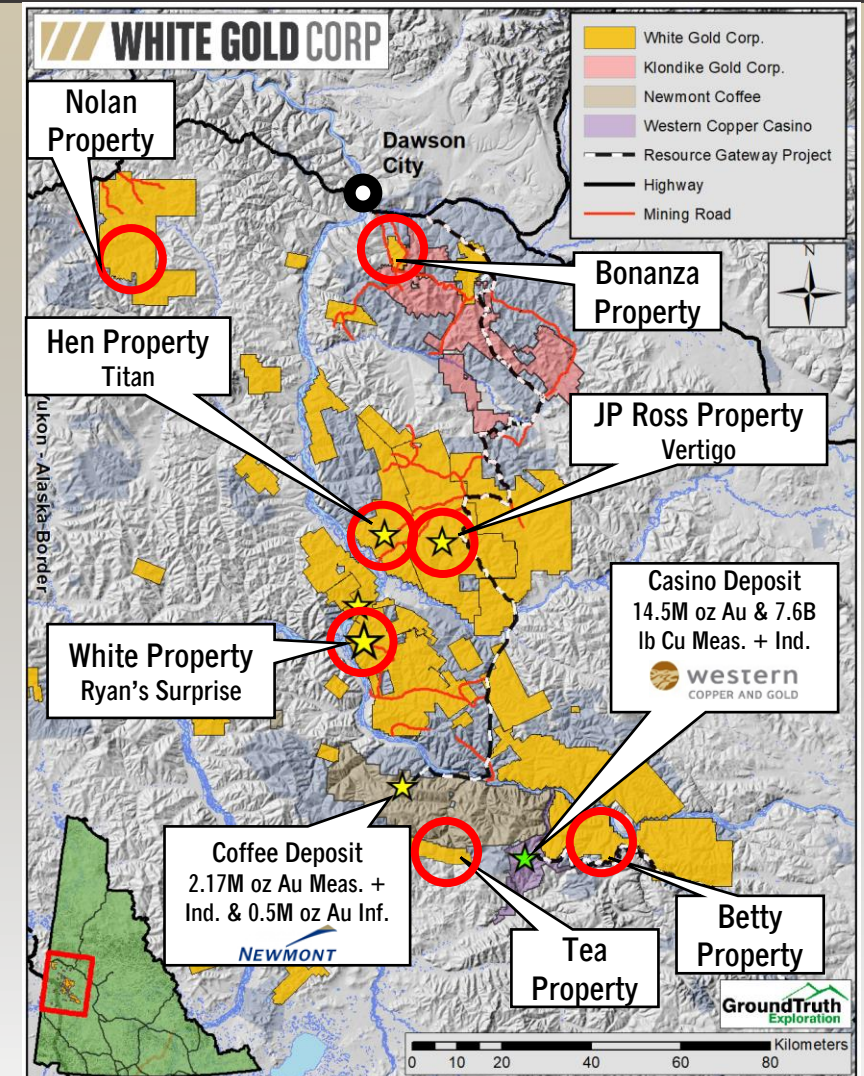
## \$4M Fully Funded Program

Ryan's Surprise – 1,500m diamond drill program to test for strike and down-dip extensions of mineralization

Titan – 1,500m diamond drill program to test high-grade mineralization encountered in 2019 RAB drilling (72.81 g/t Au over 6.09m)

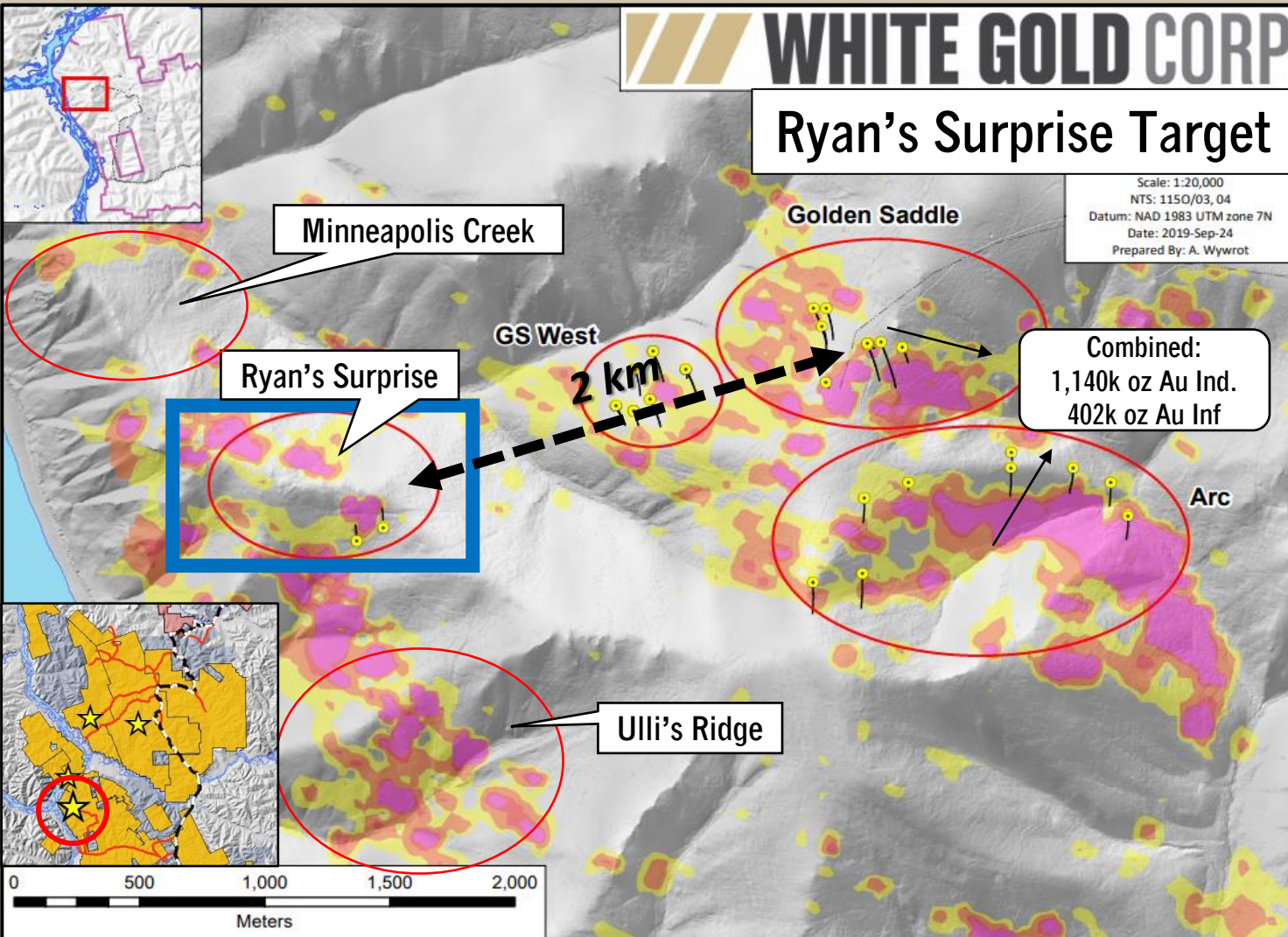
25 RAB holes to test high-priority targets on Hen & JP Ross properties

Extensive trenching and regional exploration work on remaining properties





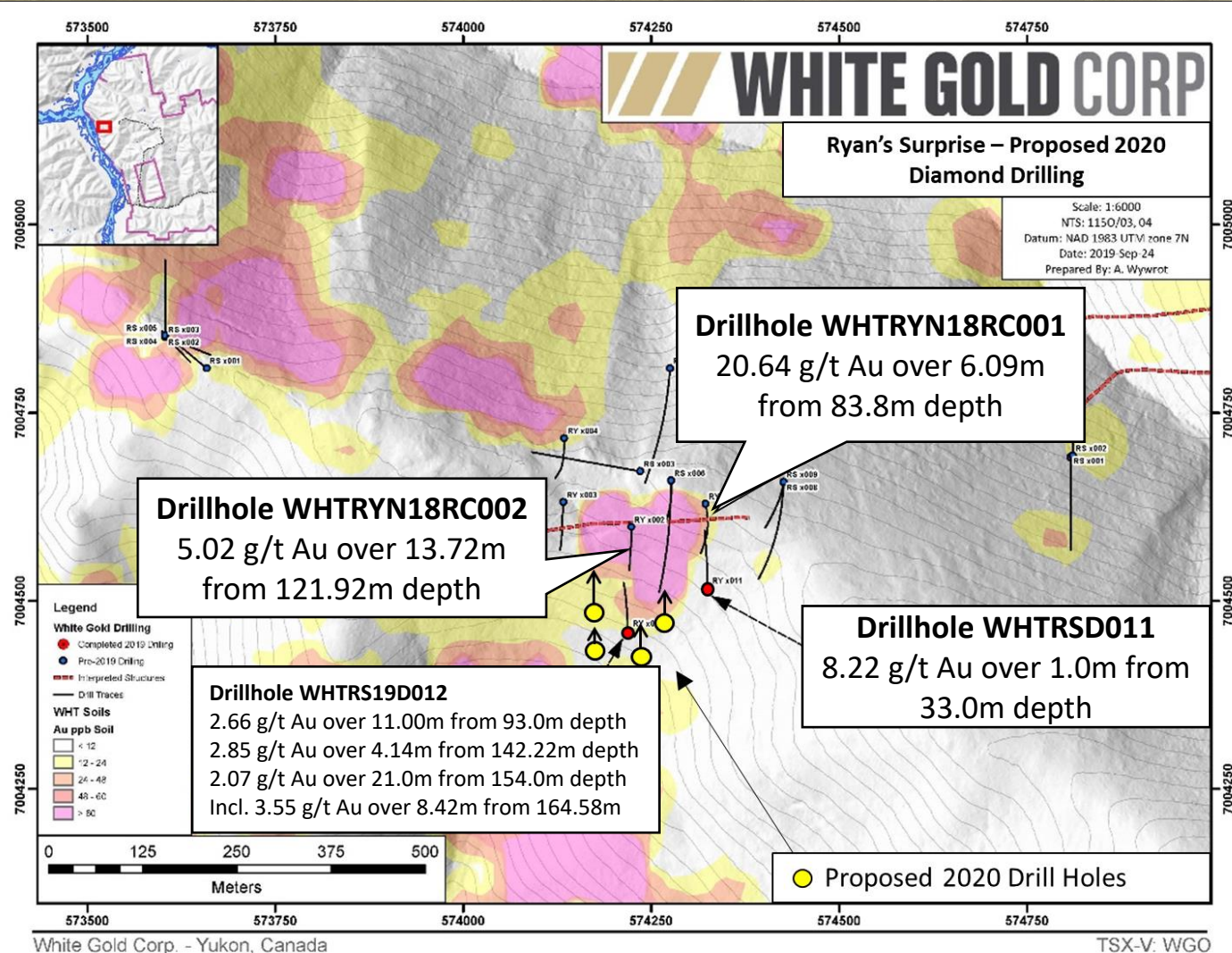
# RYAN'S SURPRISE TARGET



- Located on the White Gold property, 2 km west of the Golden Saddle deposit
- Discovery situated on 800 m x 115 m gold-in-soil anomaly with values from trace up to 1576 ppb Au
- Area between Golden Saddle deposit and Ryan's Surprise historically unexplored.



# RYAN'S SURPRISE TARGET

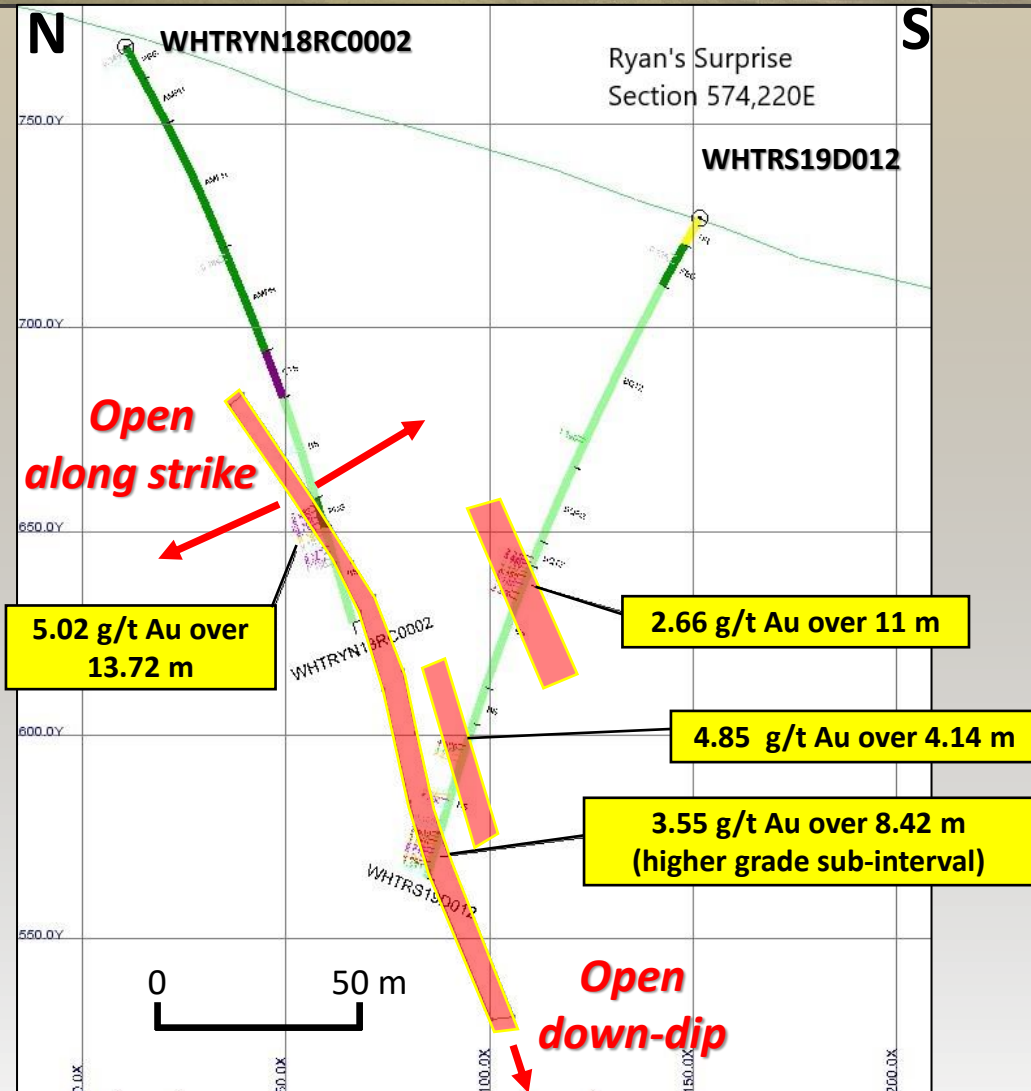


- Drilling prior to 2019 all directed to the south testing interpreted steep northerly dip.
- Revised geological interpretation in 2019 indicated a potential steep southerly dip.
- Two 2019 diamond drill holes successfully intersected gold mineralization.

## 2019 Drilling Highlights

Hole ID	From (m)	To (m)	Au (g/t)	Width (m)
WHTRYN18RC0001	83.82	89.92	20.64	6.09
WHTRYN18RC0002	121.92	135.64	5.02	13.72
<i>Incl.</i>	<i>123.44</i>	<i>128.02</i>	<i>9.25</i>	<i>4.58</i>
WHTRS19D011	33.00	34.00	8.22	1.00
WHTRS19D012	93.00	104.00	2.66	11.00
	142.22	146.36	2.85	4.14
	154.00	175.00	2.07	21.00
<i>Incl.</i>	<i>164.58</i>	<i>173.00</i>	<i>3.55</i>	<i>8.42</i>

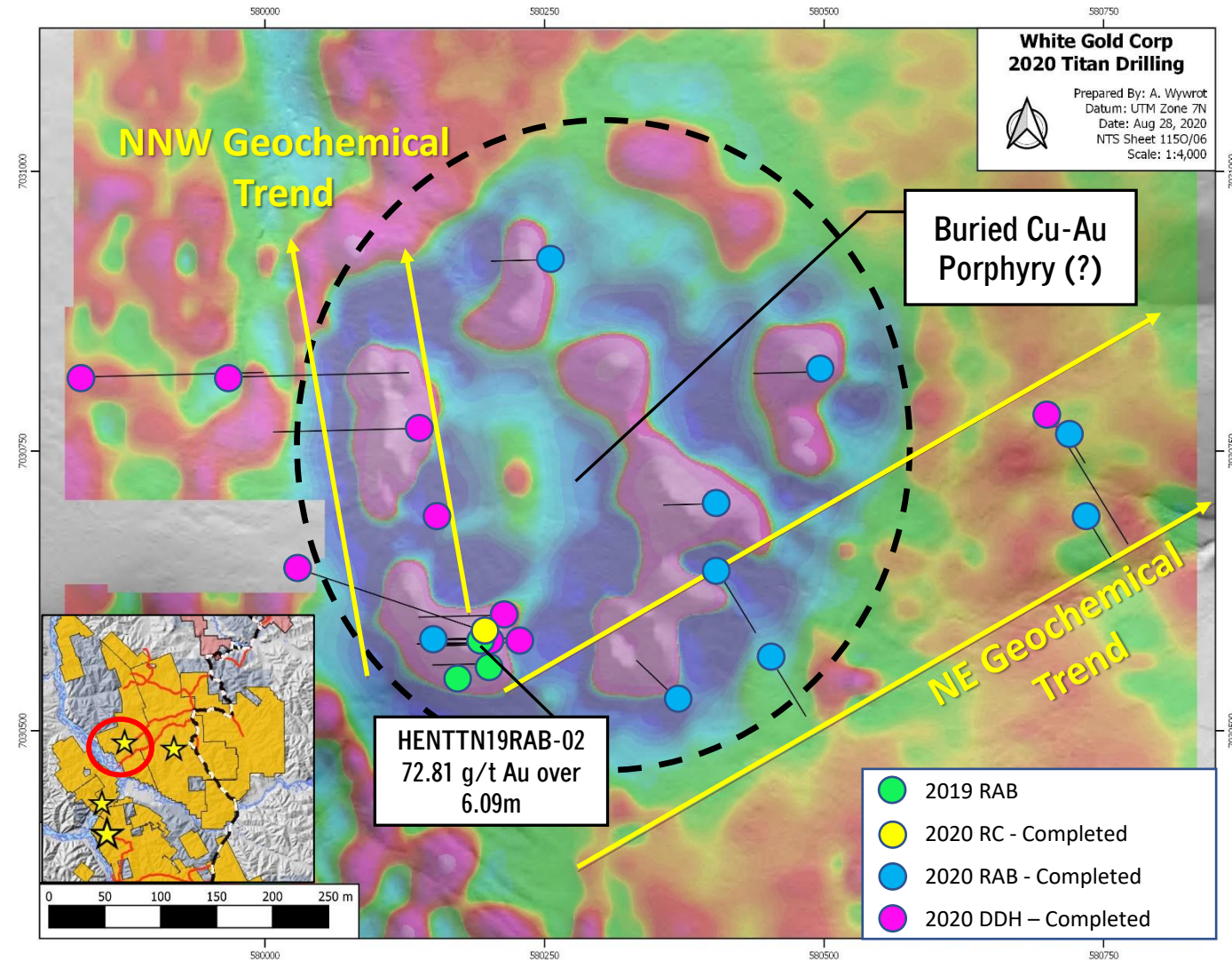
# RYAN'S SURPRISE TARGET



- Section showing interpretation of mineralization at Ryan's Surprise
- Steeply dipping to the SSE, open at depth and to the WSW
- Intersections shown are from the 2018 RC program and the 2019 diamond drilling program
- The intersection shown for hole WHTRS19D012 is a higher-grade sub-interval of a broader zone of mineralization grading 2.07 g/t Au over 21.0 m
- An additional intersection (2.66 g/t Au over 11.00m) in the hanging wall in hole WHTRS19D012



# TITAN TARGET



## The Target

- Well developed (600m) circular magnetic low feature with discrete magnetic highs
- Two separate linear Au-Bi soil geochemical trends (NNW and NE) and anomalous Cu-Mo soil anomaly over magnetic low feature
- Soil geochemistry signature is consistent with a buried Cu-Au porphyry system

## Drilling

### 2019

- 3 RAB holes
  - Hole HENTTN19RAB-02 intersected high-grade gold returning **72.81 g/t Au over 6.09m**

### 2020 (assays pending)

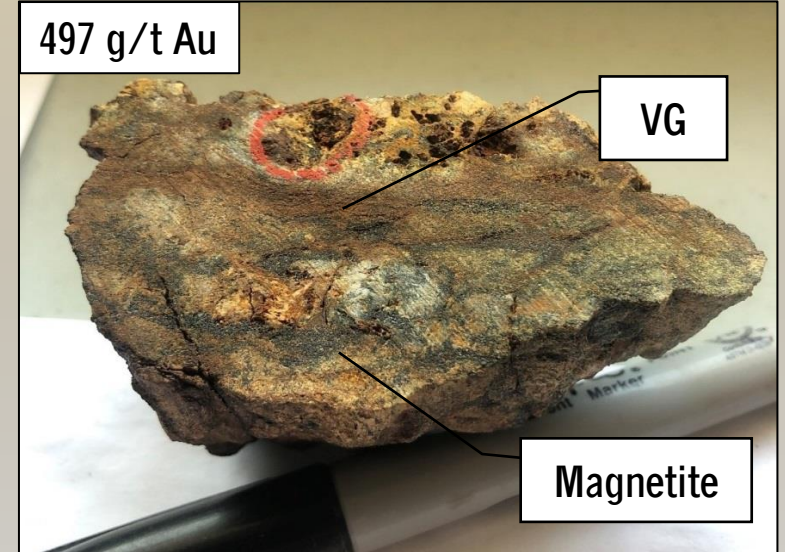
- RC & RAB Drilling - 950m
- Diamond Drilling - 1,500m



# TITAN TARGET



Massive  
Magnetite



497 g/t Au

VG

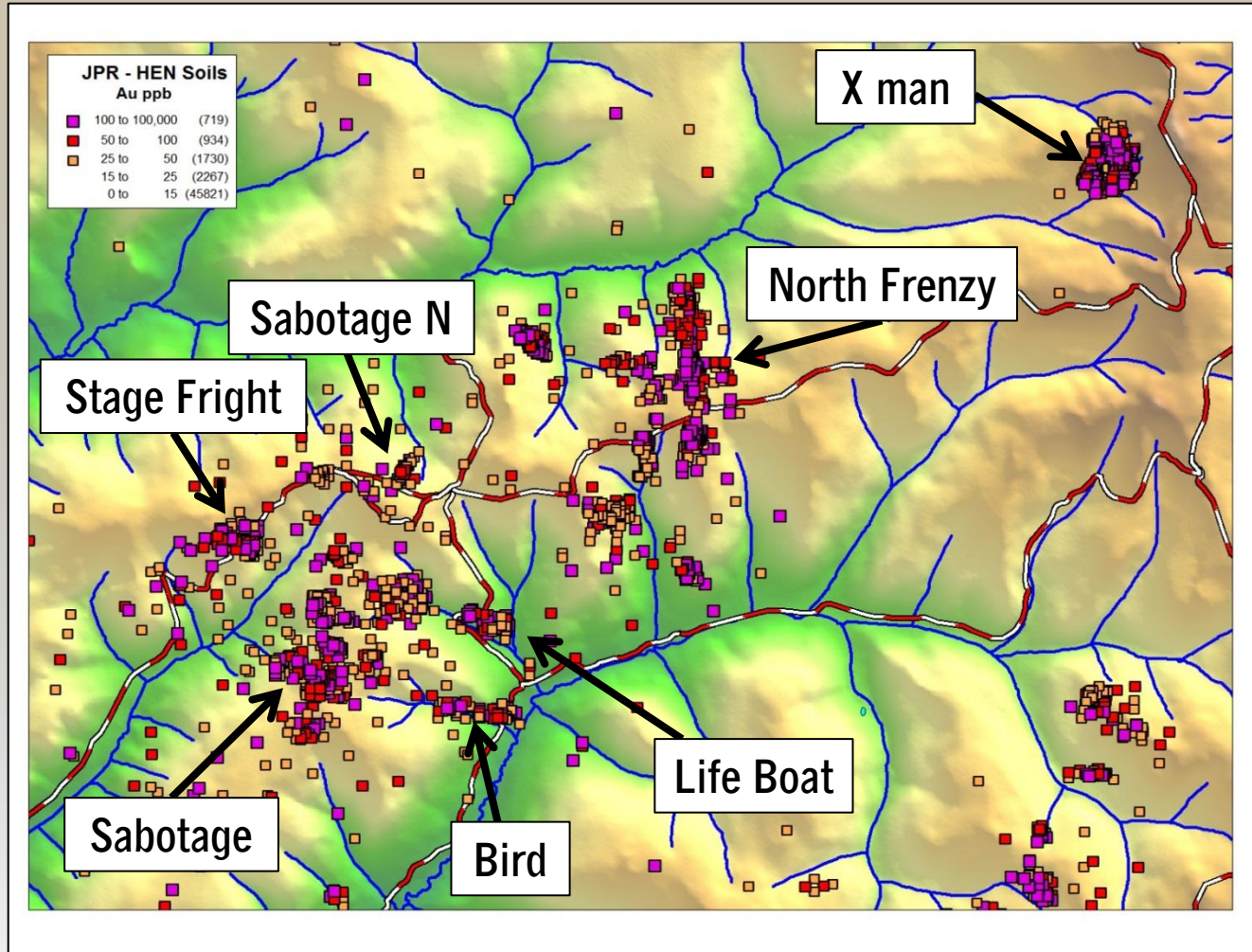
Magnetite



Massive Magnetite

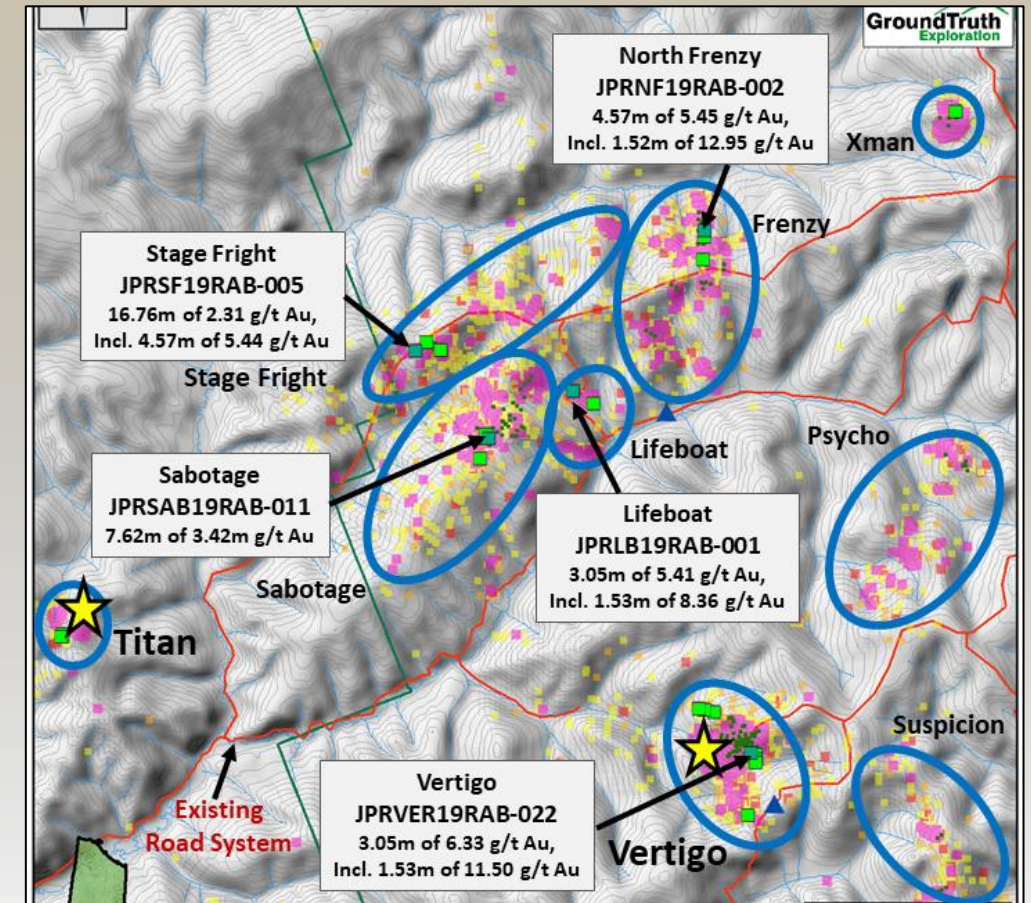


# JP ROSS PROPERTY



## JP Ross Property - Gold Targets

Strategic Trenching – Easy Access – Understanding Structure





## North Frenzy Target - Trench JPRNFR20T009

Pyrite + Arsenopyrite in Quartz Vein



N-S Striking Quartz Vein Breccia

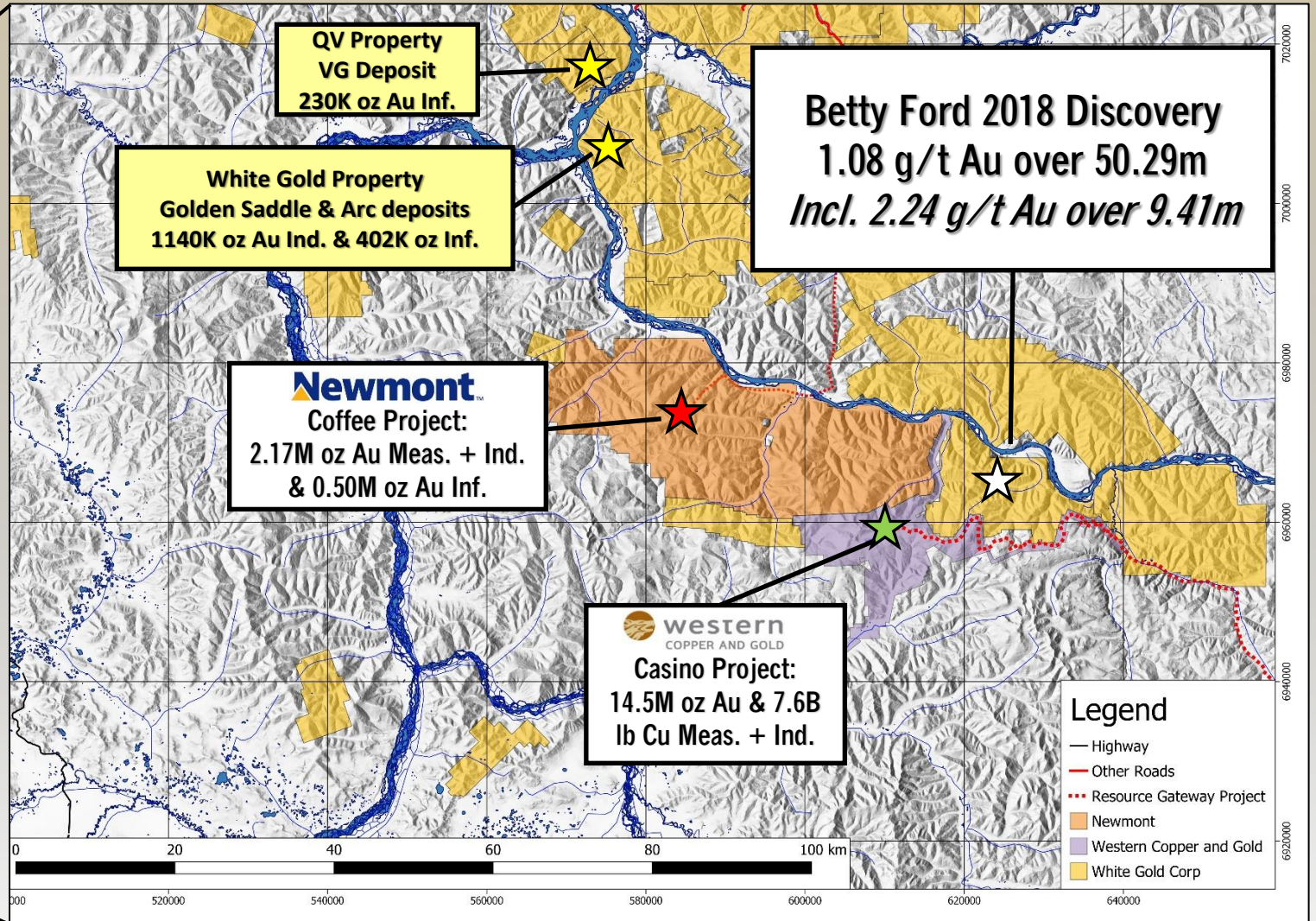
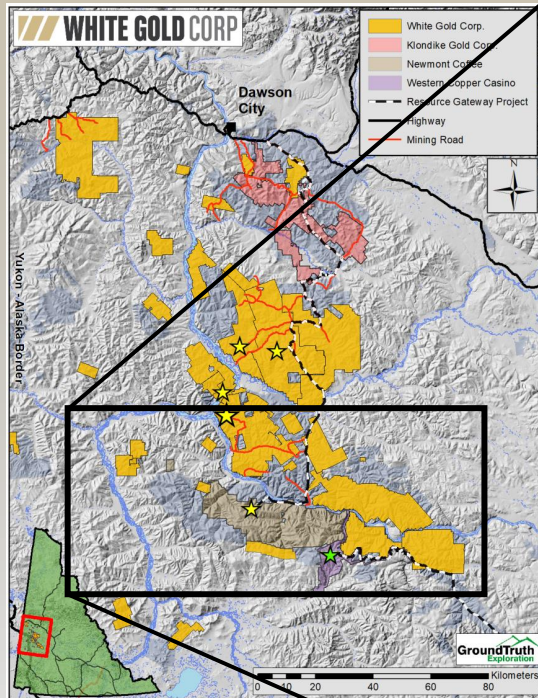


Resistive Quartz Vein Breccias



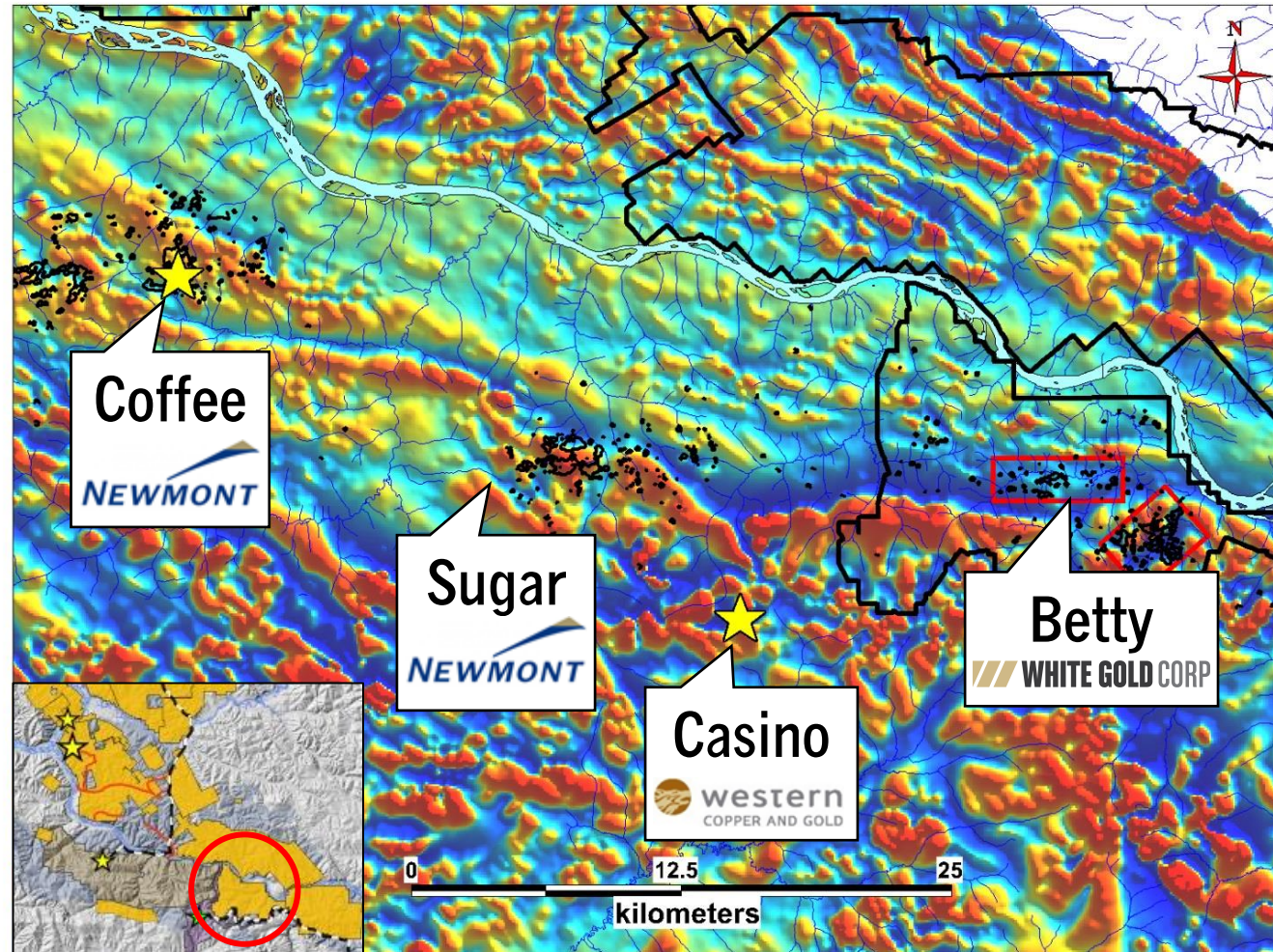


# BETTY PROPERTY



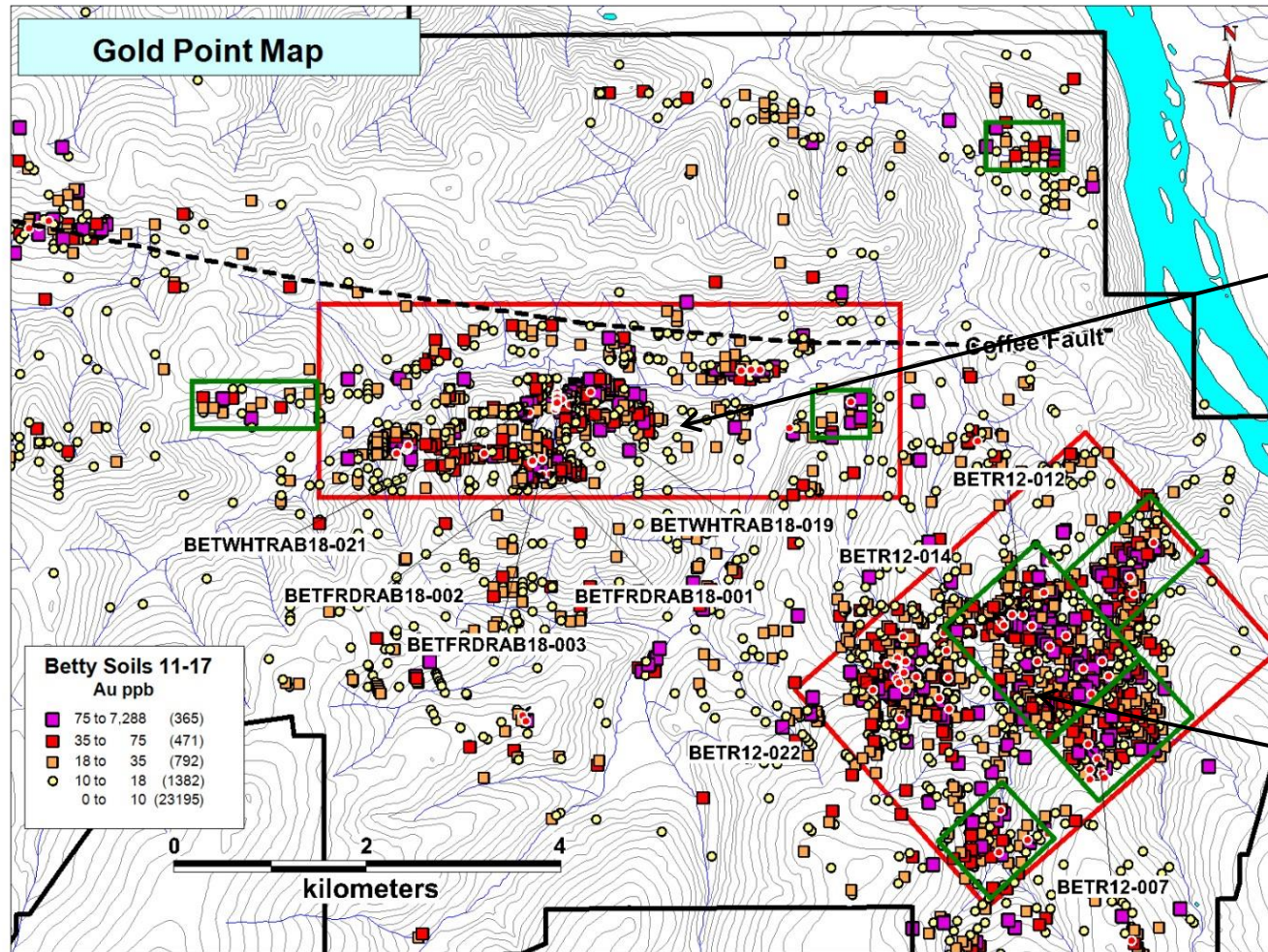


# BETTY PROPERTY





# BETTY PROPERTY



## White Gold Corp. – 2018 RAB Drilling

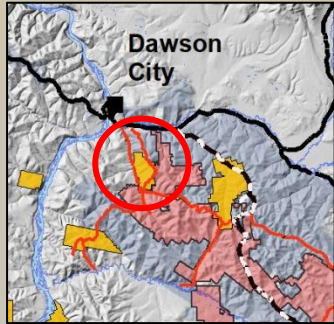
Zone	Hole ID	From (m)	To (m)	Interval (m)	Au g/t
Betty Ford	BETFRDRAB18-001	19.81	44.20	24.39	0.94
	incl.	27.43	36.58	9.15	1.72
Betty Ford	BETFRDRAB18-002	4.57	54.86	50.29	1.08
	incl.	19.81	28.96	9.15	2.24
Betty Ford	BETFRDRAB18-003	0.00	13.72	13.72	0.75
	incl.	0.00	4.57	4.57	1.23

## Ethos Gold Corp. – 2012 RC Drilling

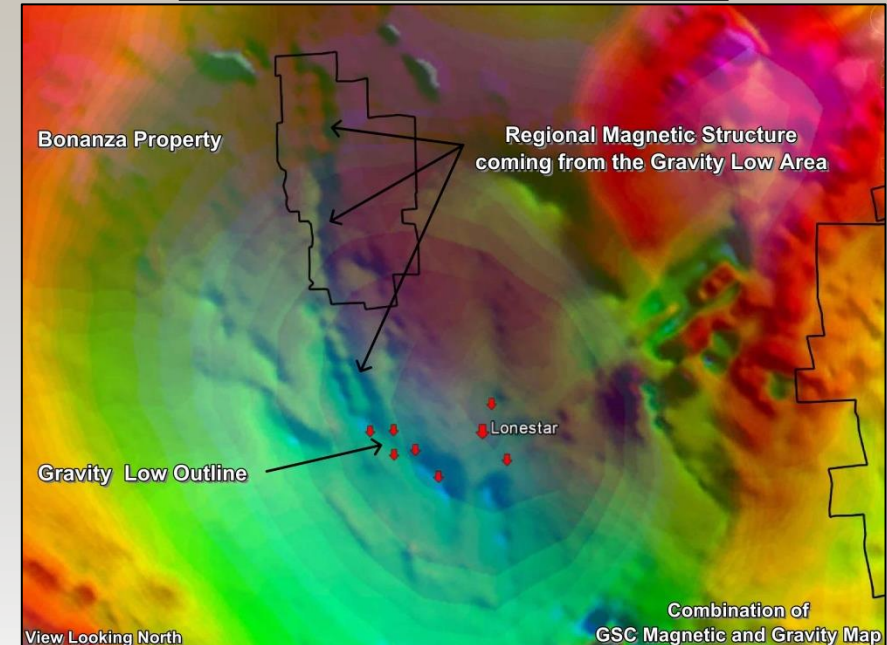
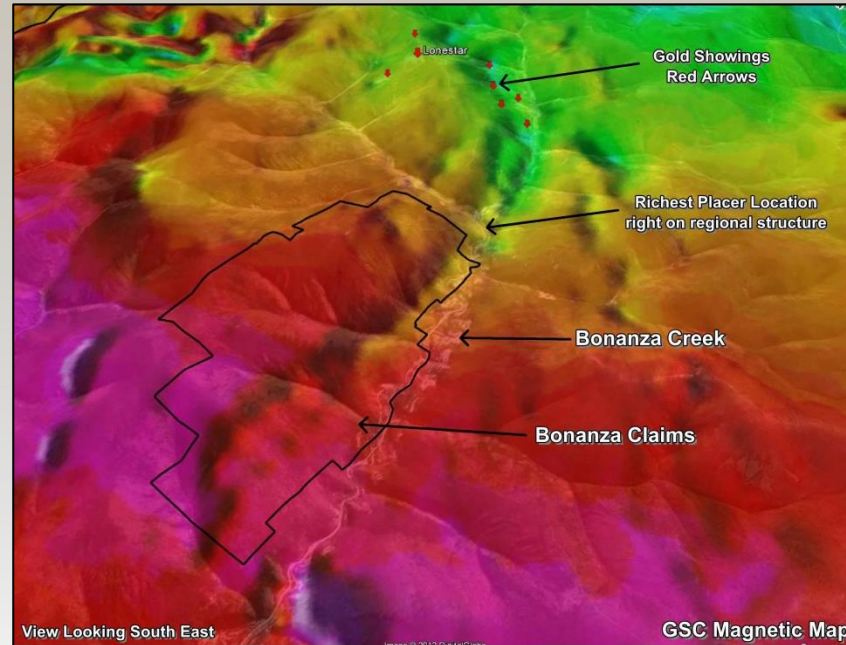
Zone	Hole ID	From (m)	To (m)	Interval (m)	Au g/t
Page	BETR12-022	16.80	57.90	41.10	2.62
	incl.	27.40	38.10	10.70	8.68
Boop	BETR12-012	27.10	30.20	3.10	29.75
Boop	BETR12-014	109.70	120.40	10.70	2.19
	incl.	109.70	112.80	3.10	6.05
Davis	BETR12-007	55.50	76.80	21.30	1.48
	incl.	70.70	76.80	6.10	2.89



# BONANZA PROPERTY

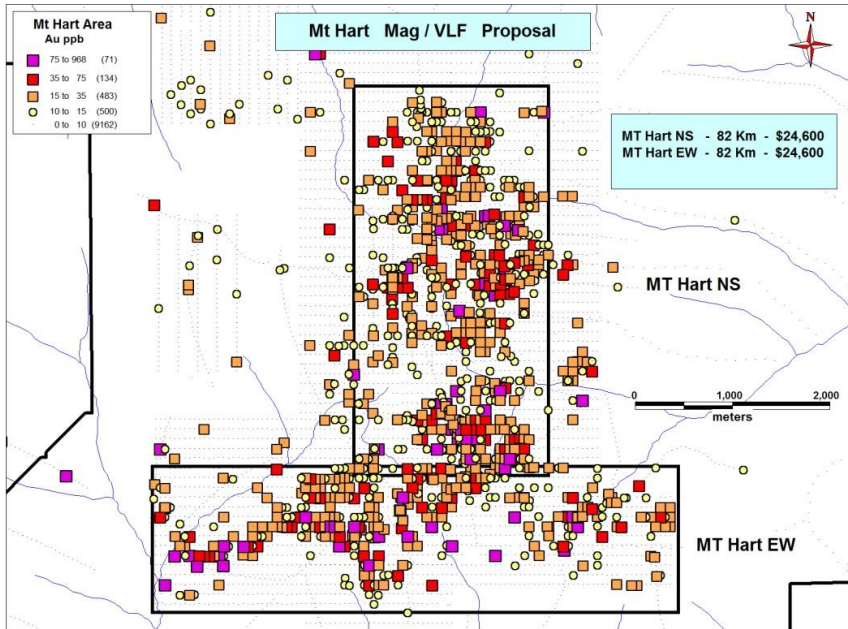
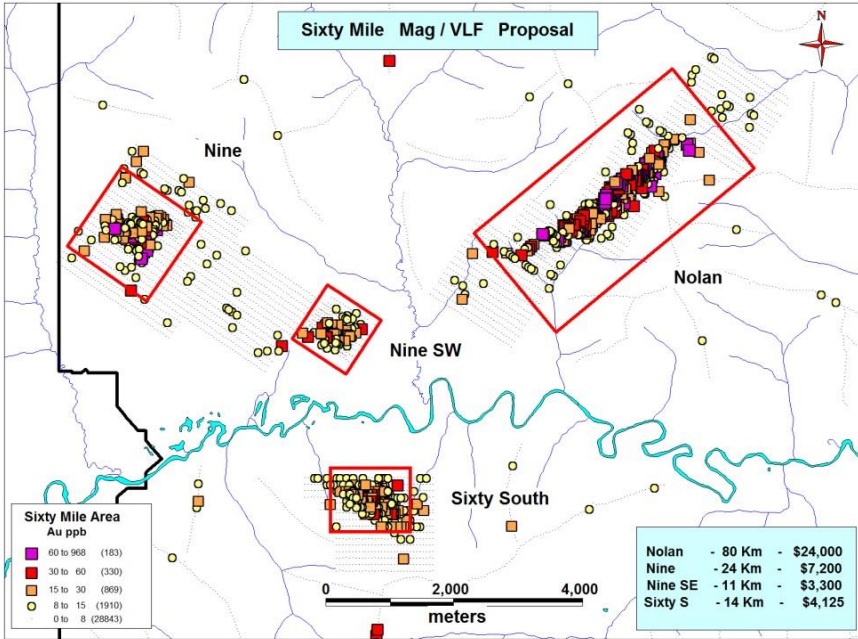
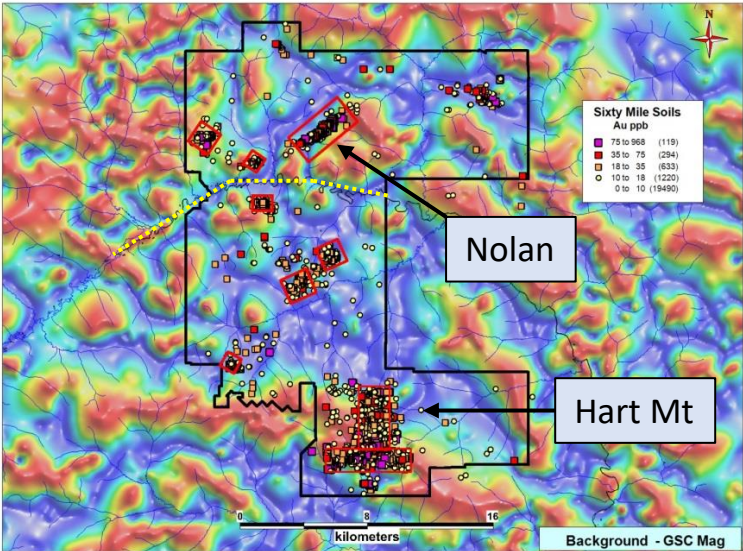
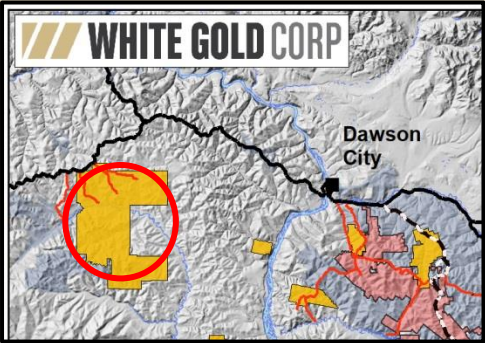


Located along the famous Bonanza Creek where 6 millions ounces of placer gold have been reported to be mined.





# NOLAN PROPERTY







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