WHITE GOLD CORP

Leading the modern Yukon gold rush

Dec 2024

White Gold Corp.

TSX.V: WGO | OTCQX: WHGOF | FRA: 29W

BOARD AND MANAGMENT

Shawn Ryan
Co-founder, Chief Technical Advisor & Director

David D'Onofrio
CEO & Director

Terry Brace, P.Geo.
VP Exploration

Cameron Norton, P.Geo.
Exploration Manager

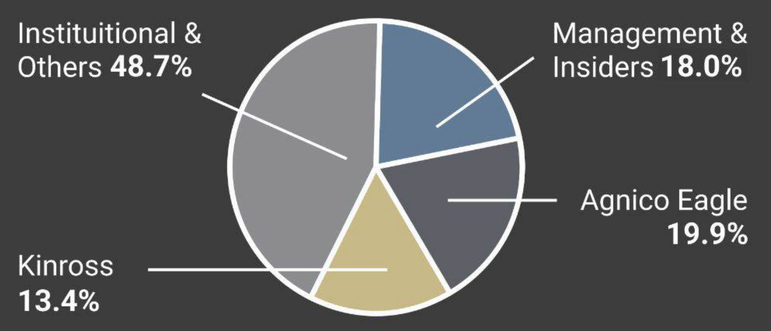
ANALYST COVERAGE

Firm	Recommendation
Eight Capital	BUY $3.20
Stifel Financial	SPECULATIVE BUY $2.10
Canaccord Genuity	Watchlist
Clarus Securities	Watchlist
PI Financial	Watchlist

CAPITAL STRUCTURE

Market Cap (Dec 2024) CAD $42M

Shares Outstanding 176.3M



STRATEGIC SHAREHOLDERS

Agnico Eagle Mines Limited
Kinross Gold Corporation
Eric Sprott
PowerOne Group

SOCIAL MEDIA

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@WGOwhitegold

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CONTACT

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647 930 1880

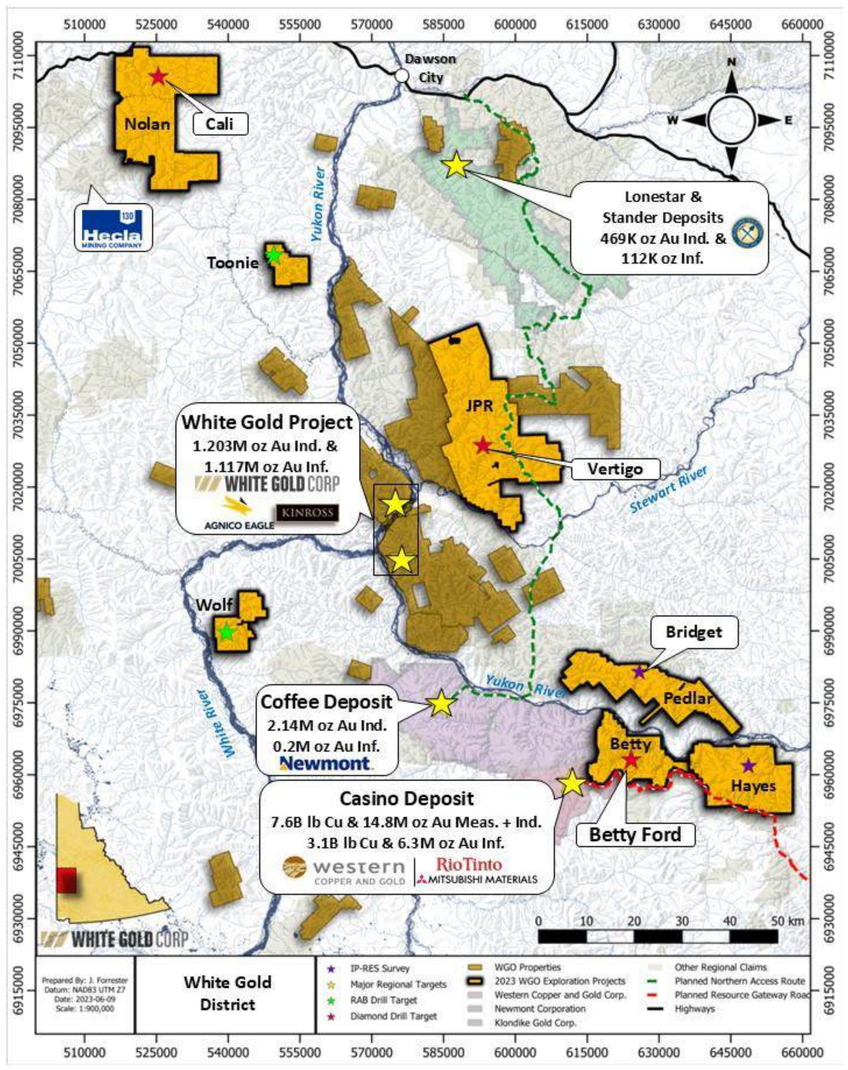
COMPANY HIGHLIGHTS

DISTRICT-SCALE GOLD EXPLORATION OPPORTUNITY:
Owns over 40% of the Yukon's emerging White Gold District consisting of 26 properties covering approximately 315,000 hectares.

SIGNIFICANT DEFINED GOLD RESOURCES:
The Company's flagship White Gold Project contains contains 1,203,000 oz Indicated at 2.12 g/t Au and 1,116,600 oz Inferred at 1.42 g/t Au. The deposits remain open for expansion along strike and at depth, and additional increases to the size of the resource may also be possible newly identified targets in close proximity, resource block model optimization analysis, and by capturing additional ounces hosted within the Target for Further Exploration area, which hosts an additional estimated 10 – 12 million tonnes grading between 1 – 2 g/t Au. The project consists of four deposits in close proximity including the Golden Saddle, Arc, Ryan's Surprise & VG deposits, all with potential for expansion along strike and at depth.

EXPERIENCED MANAGEMENT:
Led by legendary prospector, Shawn Ryan, who was directly involved in all the major discoveries in the district, and complimented by an accomplished executive team.

STRATEGIC PARTNERS:
Agnico Eagle and Kinross each own 19.9% and 13.4% respectively of White Gold Corp., providing valuable technical and financial support to the company.



VAST EXPLORATION POTENTIAL:
The Company's innovative and systematic data-driven exploration strategy has produced multiple high-grade discoveries, including:

- **Betty Ford:**
  - Located contiguous to Newmont Corporation's Coffee deposit, and Western Copper and Gold's Casino porphyry deposit
  - 3.46 g/t Au over 50m, 1.17 g/t Au over 48m (2021 maiden diamond drilling)
  - 8.94 g/t Au over 18.29m (2022 RC), 1.5 g/t Au over 55.15m (2022 diamond)
  - 3.38 g/t Au over 53m, 2.96 g/t Au over 46.50m, 5.04 g/t Au over 20.85m (2023 diamond)
  - Remains open along strike

- **Critical Mineral Targets (Multiple)**
  - Exploration database on district-scale land package including large soil geochemical database (280,000+ samples) includes several large-scale critical minerals anomalies (Cu, Mo, W, Sb, Zn, Bi) which have been unevaluated and largely undrilled.
  - Underlying geology is prospective for several critical minerals, including copper, molybdenum, tungsten, antimony and bismuth.
  - Existing critical mineral targets include but are not limited to the Bridget, Isaac, Mascot, Aries, Mount Hart, and Guilder targets
  - Several of the Company's critical mineral targets (Bridget, Isaac, Mascot) are located in the Dawson Range, an east-southeast trending mountain range which hosts several significant copper-gold porphyry deposits including the Casino deposit, the Minto Mine, and the Carmacks Project.
  - Middle to Late Cretaceous aged intrusions are prospective for porphyry deposits containing primary sources of copper, molybdenum ± tungsten.
  - Potential for antimony and bismuth as secondary metals also exists in several mineral deposit types on the properties including orogenic gold, intrusion-related gold, epithermal and porphyry (Bi) deposits.

EXCITING EXPLORATION PIPELINE: Property package includes several highly prospective gold targets, including multiple targets on the Betty property which is along strike and adjacent to Newmont's Coffee project.

TIER 1 MINING JURISDICTION: Located in Yukon, Canada, with supportive government and first nations with over $360M committed to improve infrastructure and roads. Yukon is ranked as a top 10 mining jurisdiction in the world by the Fraser Institute based on the Investment Attractiveness Index.

Disclaimer: Certain statements contained in this document constitute forward-looking statements. These statements relate to future events or the Corporation's future performance, business prospects or opportunities. All statements other than statements of historical fact may be forward-looking statements. Forward-looking statements are often, but not always, identified by the use of words such as "seek", "anticipate", "plan", "continue", "estimate", "expect, "may", "will", "project", "predict", "potential", "targeting", "intend", "could", "might", "should", "believe" and similar expressions. These statements involve known and unknown risks, uncertainties and other factors that may cause actual results or events to differ materially from those anticipated in such forward-looking statements. The Corporation believes that the expectations reflected in those forward-looking statements are reasonable, but no assurance can be given that these expectations will prove to be correct and such forward-looking statements should not be unduly relied upon. The Company does not undertake to release publicly any revisions for updating any voluntary forward-looking statements, except as required by applicable securities law.
These forward-looking statements involve risks and uncertainties relating to, among other things, results of exploration activities, the Corporation's limited experience with development-stage mining operations, uninsured risks, regulatory changes, defects in title, availability of materials and equipment, timeliness of government approvals, changes in commodity and, particularly, gold prices, actual performance of facilities, equipment and processes relative to specifications and expectations and anticipated environmental impacts on operations. Actual results may differ materially from those expressed or implied by such forward-looking statements
Terry Brace, P.Geo. and Vice President of Exploration for the Company is a "qualified person" as defined under National Instrument 43-101 - Standards of Disclosure of Mineral Projects and has reviewed and approved the content of this document.

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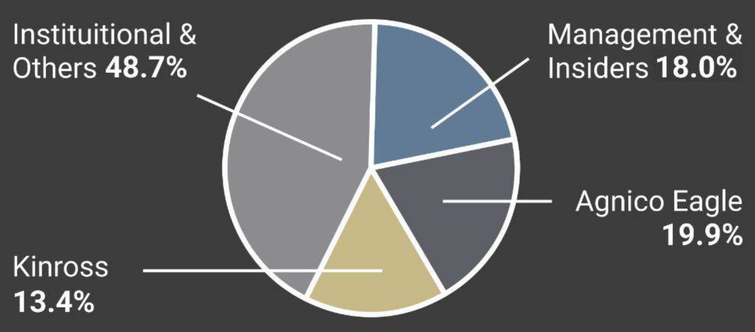

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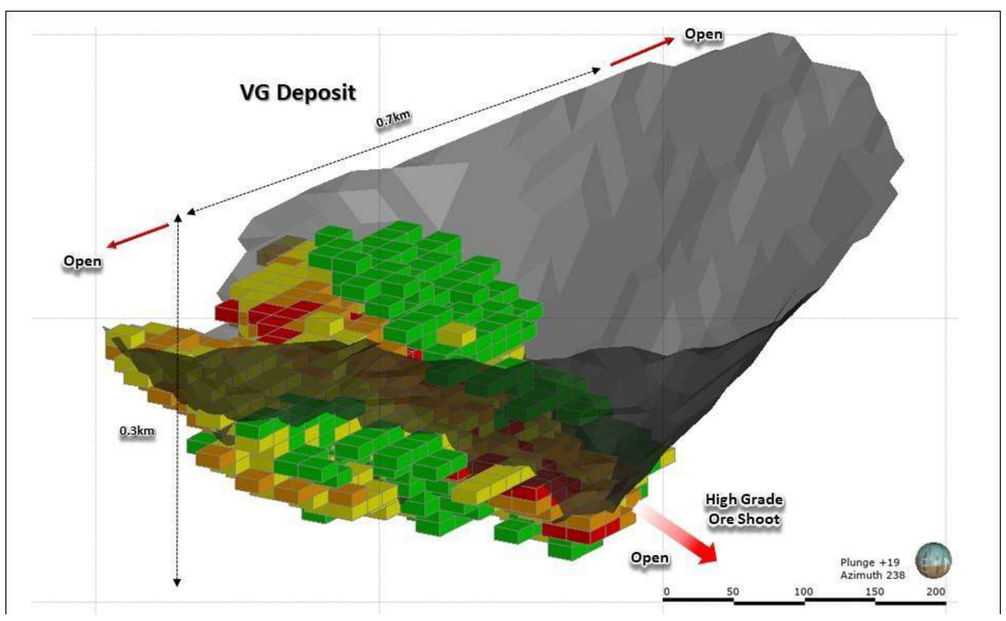
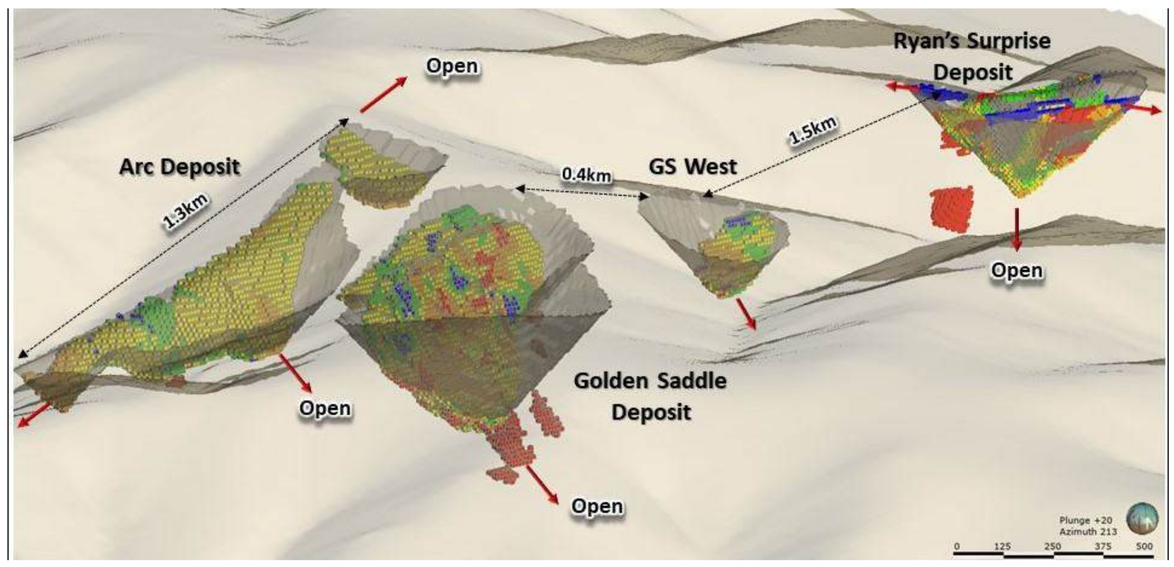
WHITE GOLD PROJECT

- ▶ Mineral Resource Estimate (dated October 28 2024) includes four gold deposits – Golden Saddle, Arc, Ryan's Surprise and VG, within 12 km of each other, and comprises:
  - 17.66 million tonnes Indicated at 2.12 grams per tonne for 1,203,000 ounces of gold, representing 52%
  - 24.47 million tonnes Inferred at 1.42 grams for 1,116,600 ounces of gold, representing 48%
- ▶ The Ryan's Surprise deposit is located 1.5 km west of the Golden Saddle and Arc deposits, and along the Ryan's Trend, a 6.5 km long gold-arsenic geochemical anomaly which hosts additional prospective gold targets.
- ▶ Inferred and Indicated Mineral Resources have increased by 18.5% and 4.3% respectively, compared to the previous 2023 MRE(1).
- ▶ 97.5% of the resources are near surface and within an open-pit. Indicated Resources of 1.201 million ounces of gold averaging 2.12 grams per tonne gold (an increase of 6.7%) and open-pit Inferred Resources of 1.061 million ounces of gold averaging 1.38 grams per tonne gold (an increase of 24.4%).
- ▶ Mineralization at the Golden Saddle, Arc, Ryan's Surprise and VG deposits all remain open along strike and down dip to further expand the deposits and in addition to multiple underexplored targets in close proximity.
- ▶ The project also hosts an additional estimated 10 – 12 million tonnes grading between 1 – 2 g/t Au of material classified as a Target for Further Exploration which has not been included in the current resource which may further increase the size of the resource and is currently being evaluated in this regard.
- ▶ The Company is also currently evaluating additional opportunities to further increase the size of the resources by optimizing the block model and wireframes of the Golden Saddle and Arc deposits to add additional tonnage.
- ▶ Airstrip, barge access and fully operational camp (100 person capacity)





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