



Leading the modern Yukon gold rush

May 2022

White Gold Corp.

TSX.V: WGO | OTCQX: WHGOF | FRA: 29W

BOARD AND MANAGMENT

Shawn Ryan

Co-founder, Chief Technical Advisor & Director

David D'Onofrio

CEO & Director

Terry Brace, P.Geo.

VP Exploration

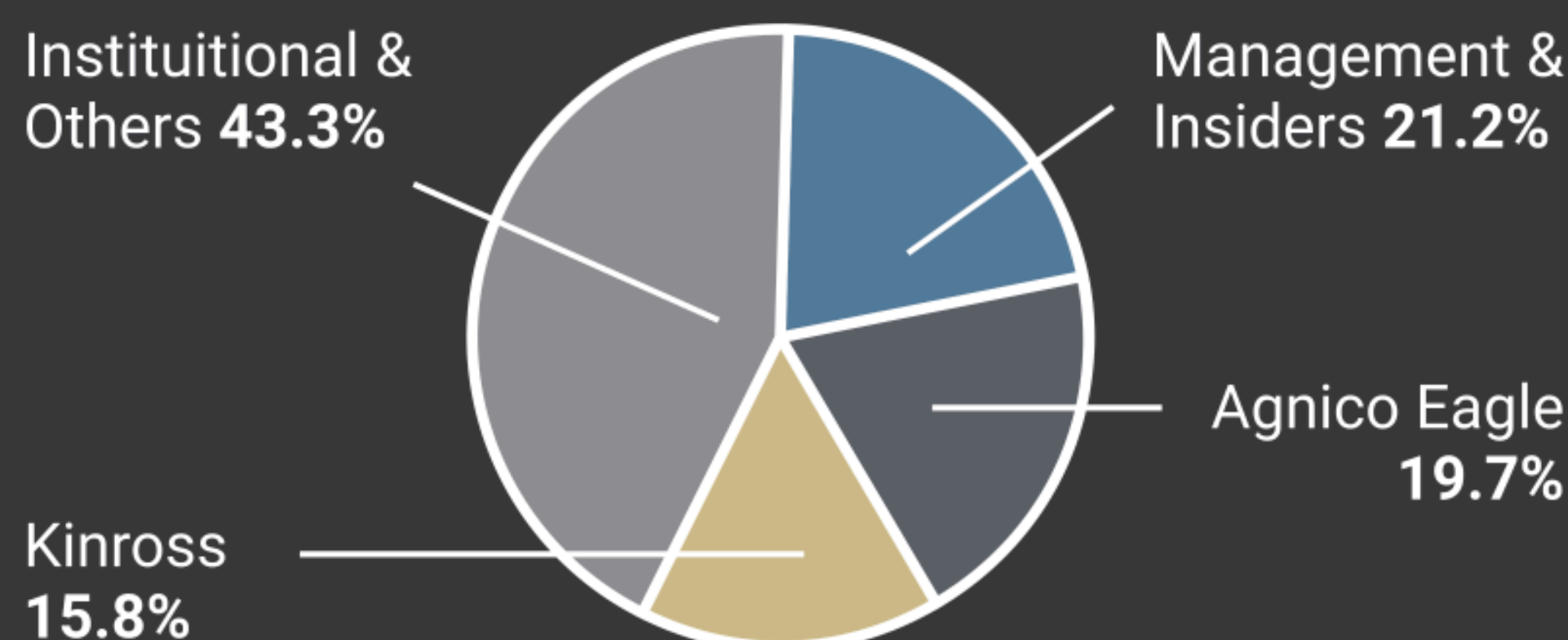
ANALYST COVERAGE

Firm	Recommendation
Eight Capital	BUY \$3.20
Stifel Financial	BUY \$2.70
Canaccord Genuity	Watchlist
Clarus Securities	Watchlist
PI Financial	Watchlist

CAPITAL STRUCTURE

Market Cap (May 1, 2022) CAD \$85M

Shares Outstanding 149.5M



STRATEGIC SHAREHOLDERS

Agnico Eagle Mines Limited
Kinross Gold Corporation
Eric Sprott
PowerOne Group

SOCIAL MEDIA

@whitegoldcorporation

@WGOwhitegold

@WhiteGoldCorp

White Gold Corp.

White Gold Corp

Click here to watch the Virtual Property Tour

Click here to watch the Pitch Battle Contest

CONTACT

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COMPANY HIGHLIGHTS

DISTRICT-SCALE GOLD EXPLORATION OPPORTUNITY:

Owens over 40% of the Yukon's emerging White Gold District consisting of 30 properties covering over 350,000+ hectares.

SIGNIFICANT DEFINED GOLD RESOURCES:

The Golden Saddle & Arc deposits contain 1.14M oz indicated at 2.28 g/t Au and 402K oz Inferred at 1.39 g/t Au, and the VG deposit contains 267K oz Inferred at 1.62 g/t Au, all with potential for expansion.

EXPERIENCED MANAGEMENT:

Led by legendary prospector, Shawn Ryan, who was directly involved in all the major discoveries in the district, and complimented by an accomplished executive team.

STRATEGIC PARTNERS:

Agnico Eagle and Kinross each own 19.7% and 15.8% respectively of White Gold Corp., providing valuable technical and financial support to the company.

VAST EXPLORATION POTENTIAL:

The Company's innovative and systematic data-driven exploration strategy has produced multiple high-grade discoveries, including:

- ▶ **Betty:** 3.46 g/t Au over 50.0m and 1.17 g/t Au over 48.0m (2021 diamond drilling)
- ▶ **Ryan's Surprise:** 20.64 g/t Au over 6.10m and 5.02 g/t Au over 13.72m (2018 RC drilling), and 8.69 g/t Au over 12.3m and 17.4 g/t Au over 3.47m (2020 diamond drilling)
- ▶ **Ulli's Ridge:** 6.94 g/t Au over 19.5m (2021 diamond drilling), 1.35 g/t Au over 21.33m and 4.67 g/t Au over 6.10m (2021 RAB drilling)

EXCITING EXPLORATION PIPELINE: Property package includes several highly prospective gold targets, including the Betty property which is contiguous to Newmont's Coffee project and the Bonanza property which is on the site of the richest placer creek in the Yukon.

TIER 1 MINING JURISDICTION: Located in Canada, with supportive government and first nations with over \$360M committed to improve infrastructure and roads in the district. Ranked as a top 10 mining jurisdiction in the world by the Fraser Institute based on the Investment Attractiveness Index.

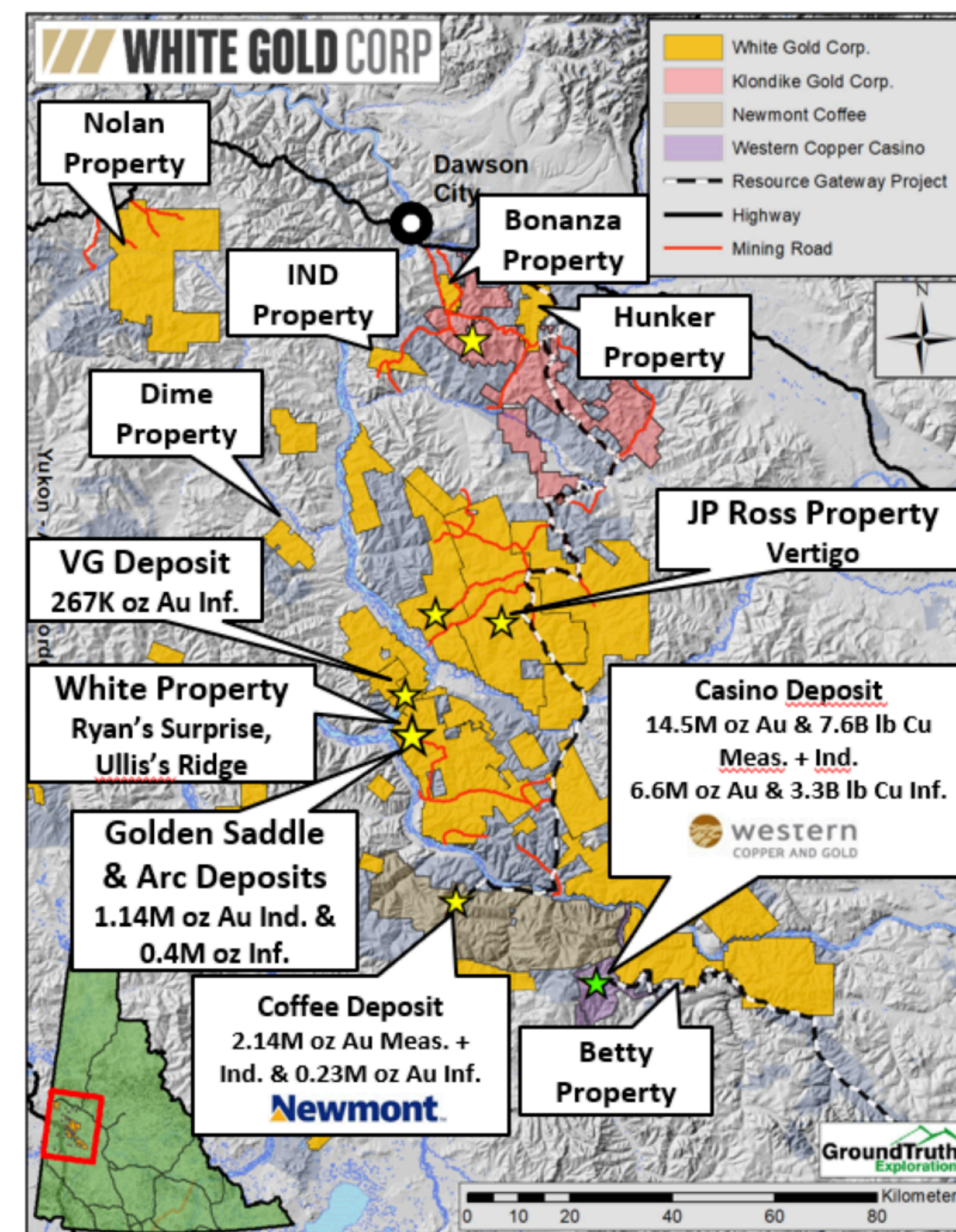
GOLDEN SADDLE AND ARC PROJECT

- ▶ 1.14M oz Indicated at 2.28 g/t Au and 402K oz Inferred at 1.39 g/t Au Mineral Resource Estimate (NI 43-101 dated July 2020)
- ▶ 50%+ increase in mineral resource estimate from original acquisition in 2017
- ▶ Mineralization known to extend beyond limits of the current resource
- ▶ Excellent untested potential in surrounding area including a large (11km x 5km) NNW-striking gold trend east of the Yukon River, which hosts multiple additional mineralized zones
- ▶ Located 95km south of Dawson City, Yukon
- ▶ Airstrip, barge access and fully operational camp
- ▶ VG deposit with 267K oz Inferred at 1.62 g/t Au (NI 43-101 dated Nov 2021) located 11km north of project with similar geology and gold mineralogy

Disclaimer: Certain statements contained in this document constitute forward-looking statements. These statements relate to future events or the Corporation's future performance, business prospects or opportunities. All statements other than statements of historical fact may be forward-looking statements. Forward-looking statements are often, but not always, identified by the use of words such as "seek", "anticipate", "plan", "continue", "estimate", "expect", "may", "will", "project", "predict", "potential", "targeting", "intend", "could", "might", "should", "believe" and similar expressions. These statements involve known and unknown risks, uncertainties and other factors that may cause actual results or events to differ materially from those anticipated in such forward-looking statements. The Corporation believes that the expectations reflected in those forward-looking statements are reasonable, but no assurance can be given that these expectations will prove to be correct and such forward-looking statements should not be unduly relied upon. The Company does not undertake to release publicly any revisions for updating any voluntary forward-looking statements, except as required by applicable securities law.

These forward-looking statements involve risks and uncertainties relating to, among other things, results of exploration activities, the Corporation's limited experience with development-stage mining operations, uninsured risks, regulatory changes, defects in title, availability of materials and equipment, timeliness of government approvals, changes in commodity and, particularly, gold prices, actual performance of facilities, equipment and processes relative to specifications and expectations and anticipated environmental impacts on operations. Actual results may differ materially from those expressed or implied by such forward-looking statements

Terry Brace, P.Geo. and Vice President of Exploration for the Company is a "qualified person" as defined under National Instrument 43-101 – Standards of Disclosure of Mineral Projects and has reviewed and approved the content of this document.



- ▶ **Vertigo:** 11.64 g/t over 5.34m, 4.31 g/t Au over 11.60m and 18.46 g/t Au over 2.48m (2019 diamond drilling)

