



WHITE GOLD CORP

TSX-V: WGO

OTC-Nasdaq Intl: WHGOF

FRA: 29W

Corporate Overview

Q4 2018

This presentation includes certain statements that constitute “forward-looking statements”, and “forward-looking information” within the meaning of applicable Canadian and United States securities laws (“forward-looking statements” and “forward-looking information” are collectively referred to as “forward-looking statements”, unless otherwise noted). All statements, other than statements of historical fact, may be forward-looking statements. Forward-looking statements are often, but not always, identified by the use of words such as “believe”, “anticipate”, “estimate”, “project”, “intend”, “expect”, “may”, “will”, “plan”, “should”, “would”, “contemplate”, “possible”, “attempts”, “seeks”, “goals”, “targets” and similar expressions. These forward-looking statements appear in a number of places and include statements regarding our intent, or the beliefs or current expectations of our officers and directors. Forward-looking statements may relate to the Company’s future outlook and anticipated events or results and may include statements regarding the White Gold properties mentioned herein, including, but not limited to, exploration and development plans with respect thereto and exercise of the Option, other exploration and development activities, the Company’s future financial position, business strategy, budgets, litigation, projected costs, financial results, taxes, plans and objectives. We have based these forward-looking statements largely on our current expectations and projections about future events and financial trends affecting the financial condition of our business.

Forward-looking statements are based on certain estimates, expectations, analysis and opinions that management believed reasonable at the time they were made or in certain cases, on third party expert opinions. These forward-looking statements were derived utilizing numerous assumptions regarding expected growth, results of operations, performance and business prospects and opportunities, general business and economic conditions, interest rates, the supply and demand for, deliveries of, and the level and volatility of prices of gold and related products, regulatory and governmental approvals, market competition, accuracy of mineral resource and mineral reserve estimates and geological, operational and price assumptions on which such estimates are based, conditions in financial markets, future financial performance of the Company, our ability to attract and retain skilled staff, our ability to procure equipment and supplies and results of exploration and development activities. While the Company considers these assumptions to be reasonable, based on information currently available, they may prove to be incorrect. Accordingly, you are cautioned not to put undue reliance on these forward-looking statements. Forward-looking statements should not be read as a guarantee of future performance or results. To the extent any forward-looking statements constitute future-oriented financial information or financial outlooks, as those terms are defined under applicable Canadian securities laws, such statements are being provided to describe the current anticipated potential of the Company and readers are cautioned that these statements may not be appropriate for any other purpose, including investment decisions.

Such forward-looking statements involve known and unknown risks and uncertainties and other factors that may cause our actual events, results, performance or achievements to be materially different from any future events, results, performance or achievements expressed or implied by such forward-looking statements. Risks and uncertainties that may cause actual events, results, performance or achievements to vary materially include, but are not limited to, risks inherent to mineral exploration and development activities, changes in gold prices, changes in interest and currency exchange rates, inaccurate geological and metallurgical assumptions, unanticipated operational difficulties, government action or delays in the receipt of government approvals, adverse weather conditions, unanticipated events related to health, safety and environmental matters, labor disputes, political risk, social unrest, failure of counterparties to perform their contractual obligations, changes or further deterioration in general economic conditions, and other risks discussed in under the heading “Risks and Uncertainties” in the Company’s most recently filed MD&A.

Forward-looking statements speak only as of the date those statements are made. Except as required by applicable law, we assume no obligation to update or to publicly announce the results of any change to any forward-looking statement contained to reflect actual results, future events or developments, changes in assumptions or changes in other factors affecting the forward-looking statements. If we update any one or more forward-looking statements, no inference should be drawn that we will make additional updates with respect to those or other forward-looking statements. You should not place undue importance or reliance on forward-looking statements. All forward-looking statements contained in this presentation are expressly qualified in their entirety by this cautionary statement.”

Team

Experienced team collectively involved in every major gold discovery in the White Gold district.

Partners

Financial backing and technical expertise from Agnico Eagle and Kinross. Strong capital markets relationships.



Land Package

Large, highly prospective land package with an existing high grade deposit in a favorable mining jurisdiction, adjacent to other recently discovered gold deposits, including Coffee (acquired by Goldcorp for \$520M).

Value

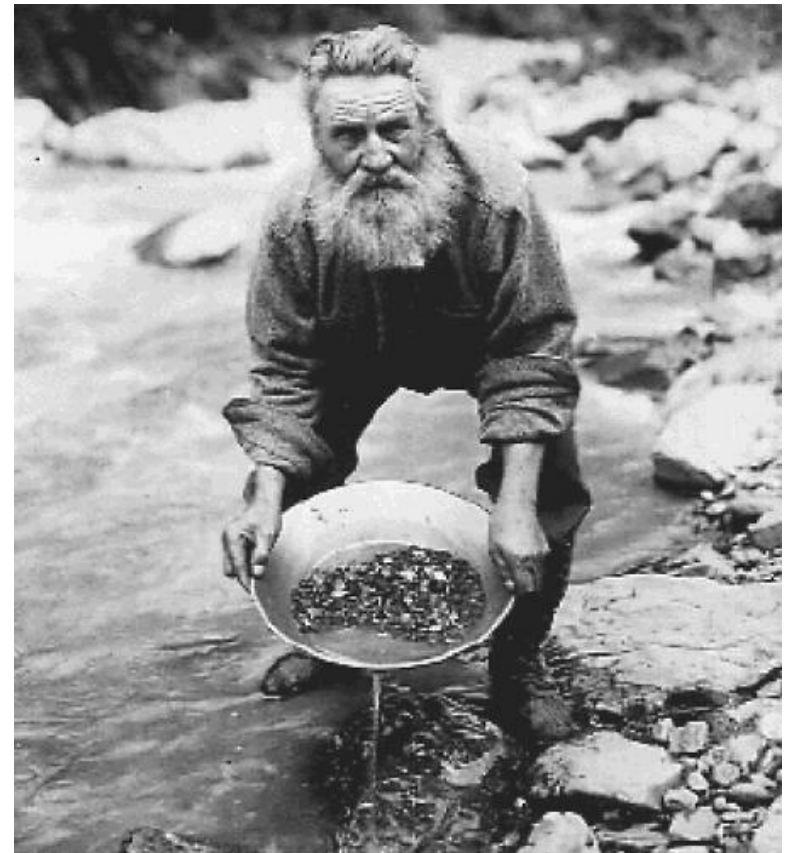
Attractive market capitalization with defined high-grade gold resource and exposure to regional portfolio and strong exploration pipeline.



- Lies within the famed Tintina Gold Belt, a **200-km-wide, 1,200-km-long** arc extending from northern British Columbia into southwest Alaska
- Made famous by the Klondike gold rush of 1896
- Exploration for hard rock deposits was very limited until 2007, since which time over **7 million ounces** have been discovered

20M OZ

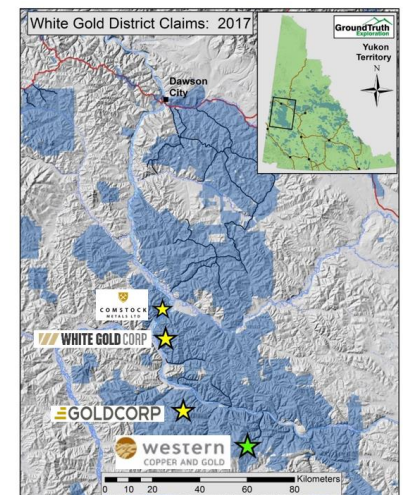
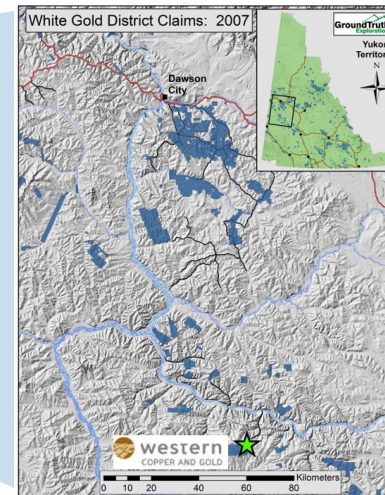
Historic Placer Gold Production





- Entrance of major mining companies to the Yukon
- \$360M Yukon Resource Gateway Project announced by Federal Government, upgrading over 650km of roads including four separate public road systems in the White Gold District, and building or replacing numerous bridges, culverts, & stream crossings.

- Over 50,000 claims were staked in the region since 2007



- Strong take-out valuations on a per-ounce basis in the district:
 - Kaminak - \$175/oz (Purchased by Goldcorp, 2016)

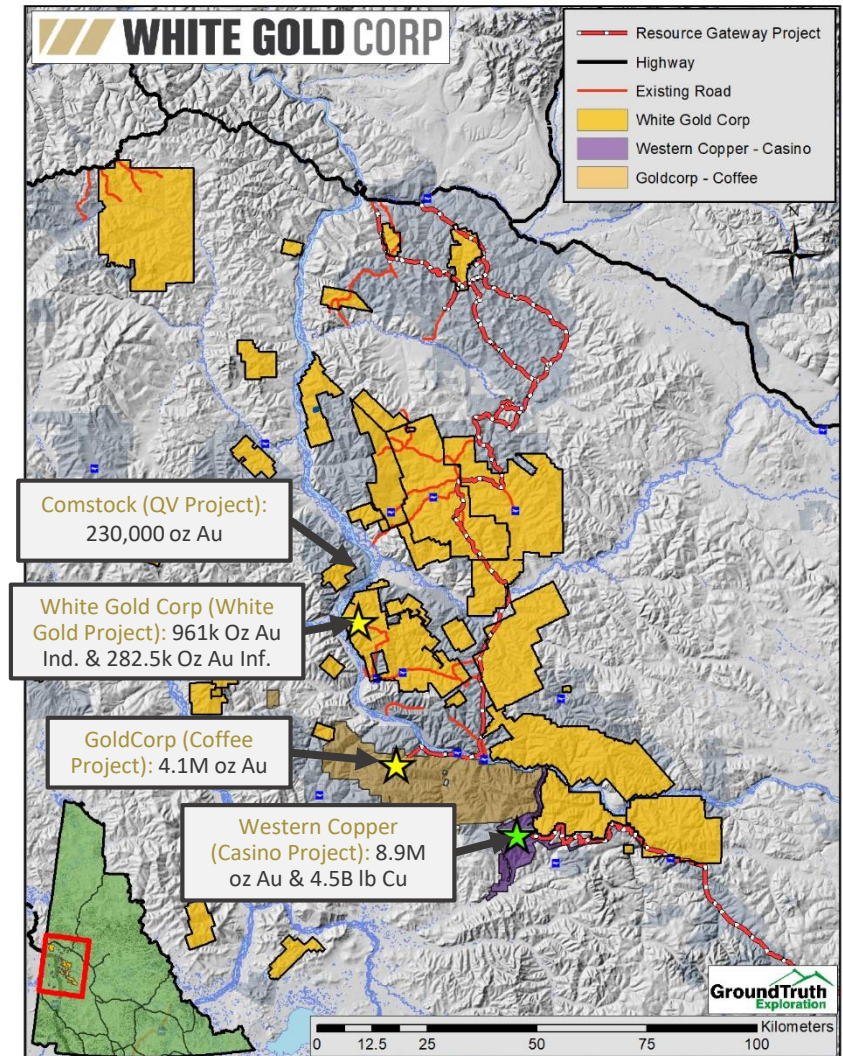
Following a downturn in the mining sector, Shawn Ryan's portfolio of properties were returned from option along with years of exploration data.

October 2016: Ryan partnered with White Gold Corp. to systematically explore the entire land package using his cutting-edge exploration techniques.

December 2016: Agnico Eagle invests \$14.5M for a 19.9% stake in White Gold.

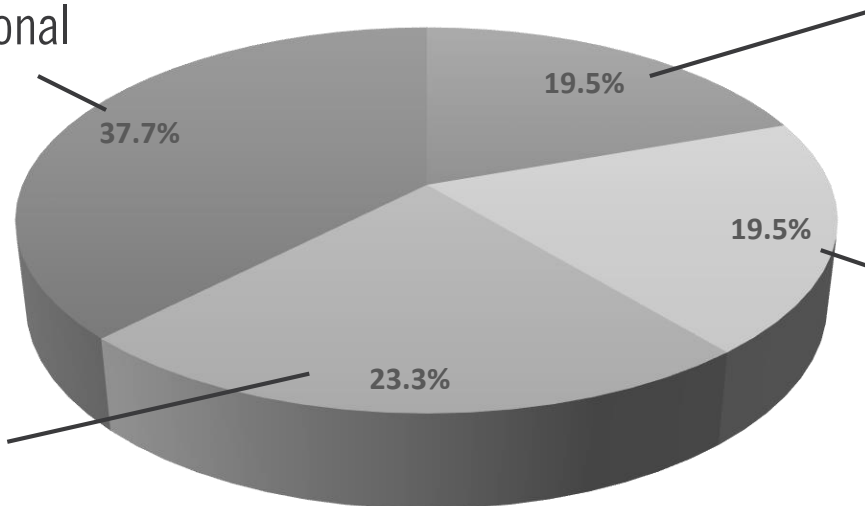
May 2017: White Gold Corp. acquires Kinross' Yukon portfolio in exchange for 19.9% ownership.

September 2017: Federal and Territorial governments announce approval of the \$360M Yukon Resource Gateway Project, upgrading over 650km of road, bridges, and stream crossings, including four separate public road systems in the White Gold District.



Public Float (Includes Several Strategic Institutional Shareholders)

Management & Insiders


AGNICO EAGLE
KINROSS

Shares Outstanding: **109.8M** | Warrants & Options: **14.2M**

Analyst Coverage		
Firm	Analyst	Recommendation
GMP Securities	Steven Butler	Buy: \$2.00
Canaccord Genuity	Kevin MacKenzie	Watchlist
Clarus Securities	Jamie Spratt	Watchlist

Shawn Ryan
Chief Technical Advisor

Famed prospector with multiple major gold discoveries in the Yukon totalling 7.5M oz. Pioneer of innovative exploration techniques.

Robert Carpenter, Ph.D., P. Geo
Director

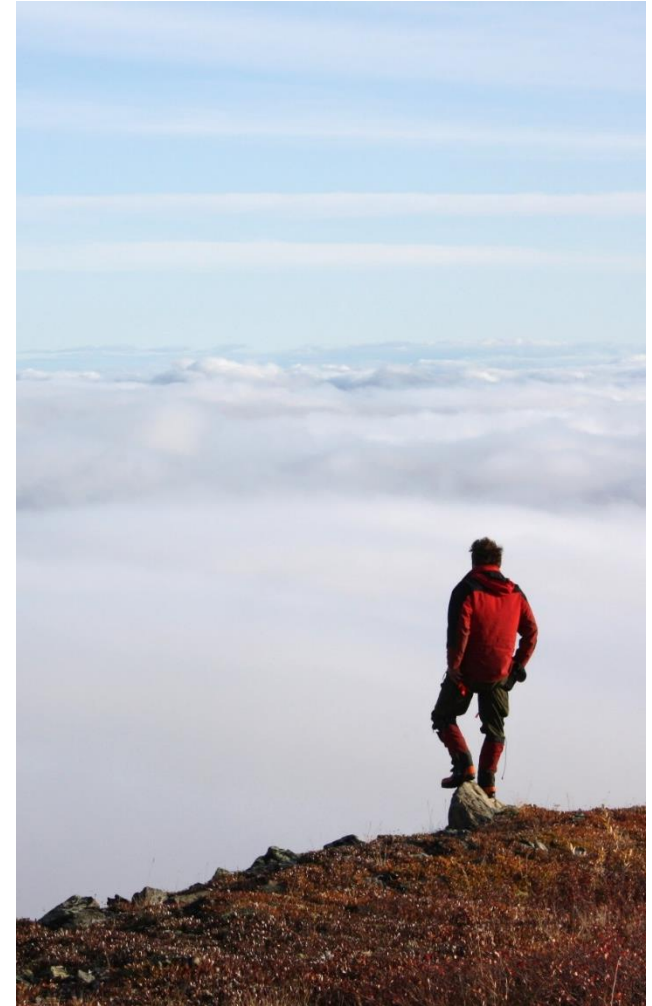
Founder and CEO of Kaminak Gold Corporation, acquired by Goldcorp Inc. for \$520M in 2016.

David D'Onofrio, CPA
Chief Executive Officer

Extensive experience financing and advising resource companies globally. Deep capital markets expertise with a track record of success.

Jodie Gibson, P. Geo
VP, Exploration

Project manager overseeing discovery drill holes on the White Gold project with Underworld prior to takeover by Kinross and on the QV project with Comstock Metals.



Claims: 21,218

Area: 423,000 Hectares

Properties: 34

40% Of White Gold District

EXPLORATION PIPELINE

Early-Stage Properties

Nolan

Wolf

Carlisle

Pilot

Pedlar

Hayes

20+ Additional Properties

Discovery-Stage Projects

Vertigo

Ryan's Showing

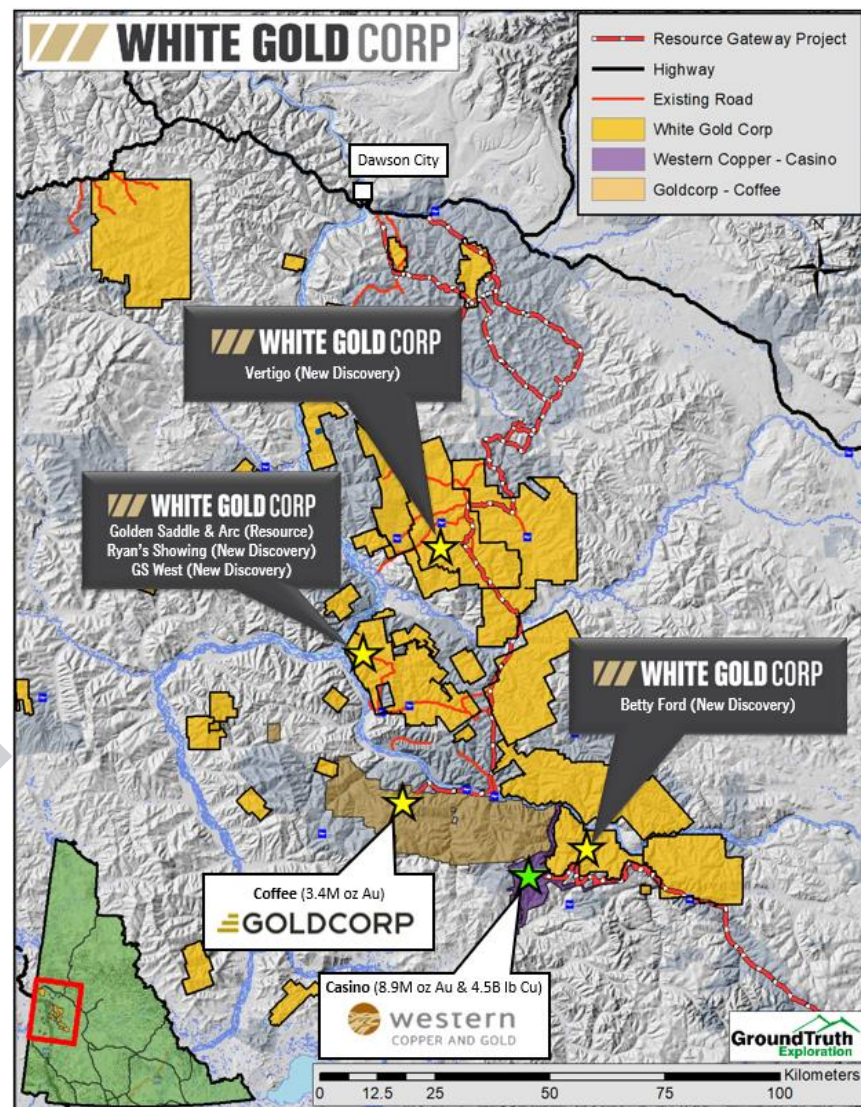
GS West

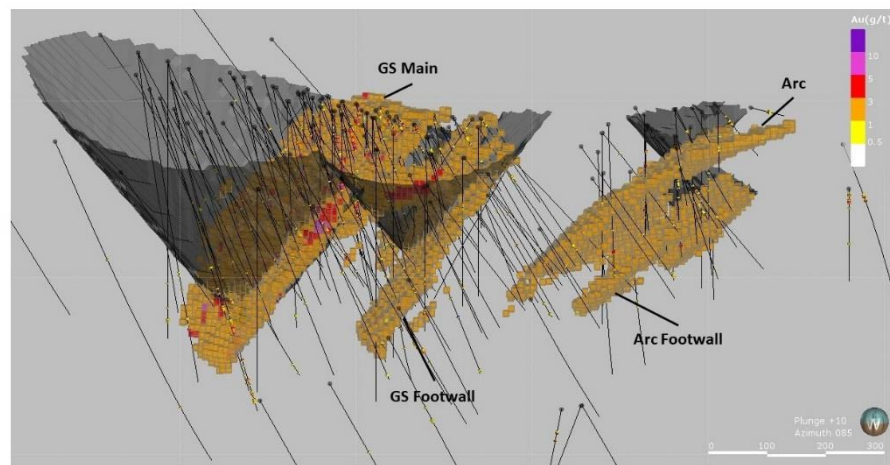
Betty

Advanced-Stage Projects

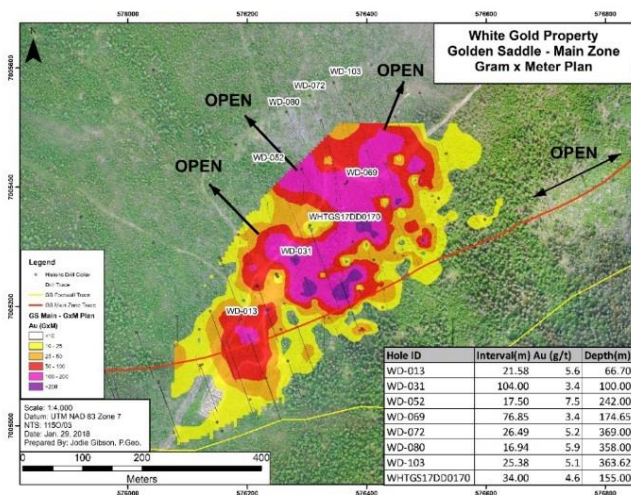
Golden Saddle

Arc





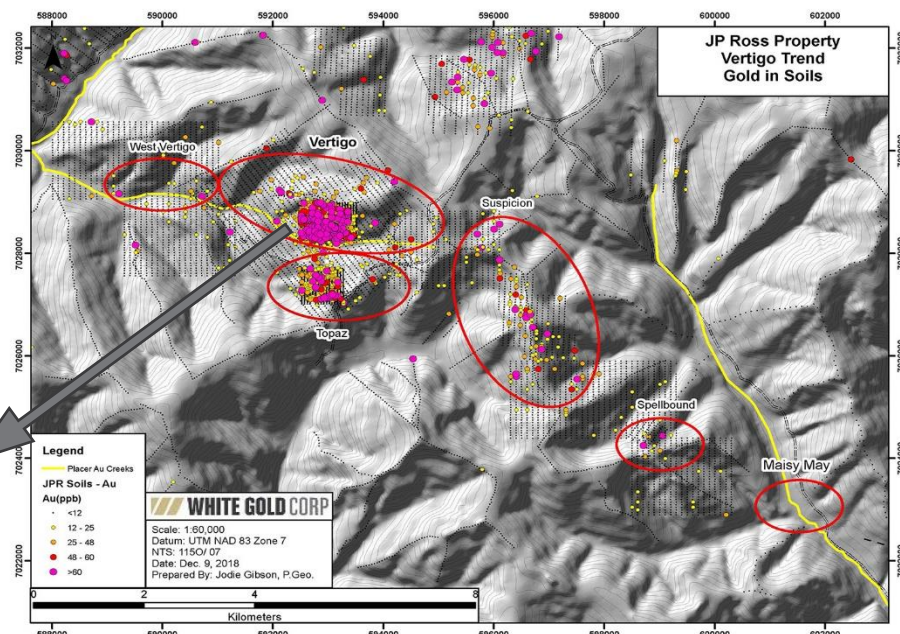
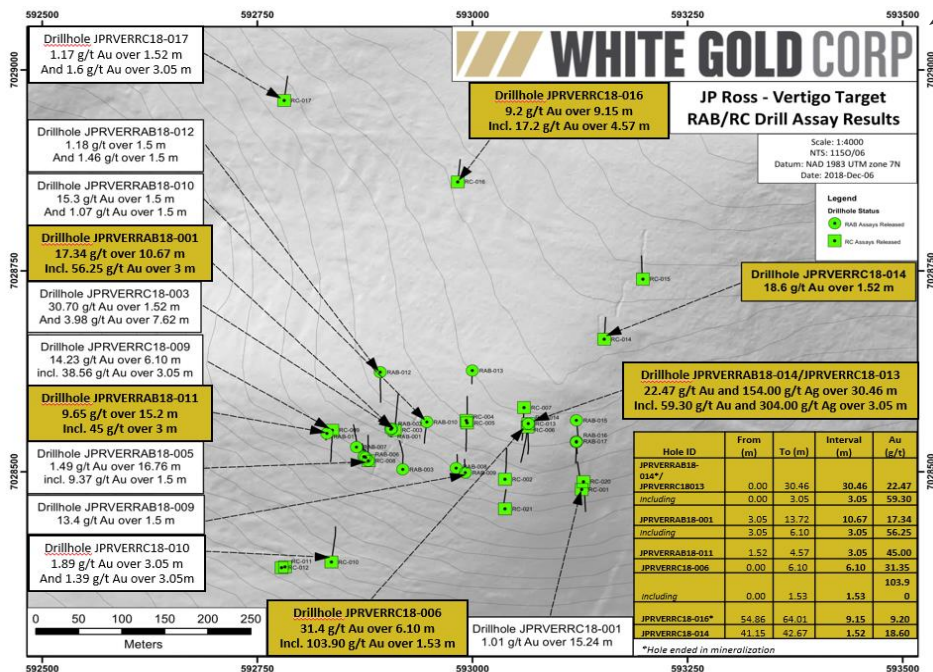
- First discovery in the White Gold District
- Located 95km south of Dawson City, Yukon
- Airstrip, barge access, and a fully operational 100-person camp
- Aggressive program underway to expand established resource and test new targets



Resource Highlights:

- 961k Oz Au Indicated at a grade of 2.43 g/t Au and 282.5k Oz Au Inferred at a grade of 1.70 g/t Au
- High-grade core with over 832k Oz Au Indicated at a grade of 2.96 g/t Au and 107k Oz Au Inferred at a grade of 3.18 g/t Au
- Mineralization known to extend beyond the limits of the current resource.

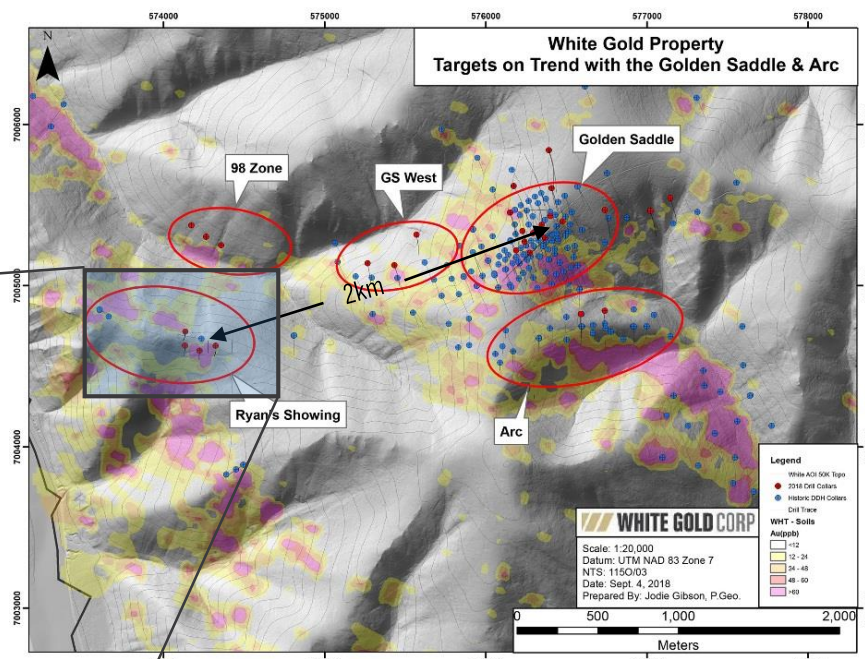
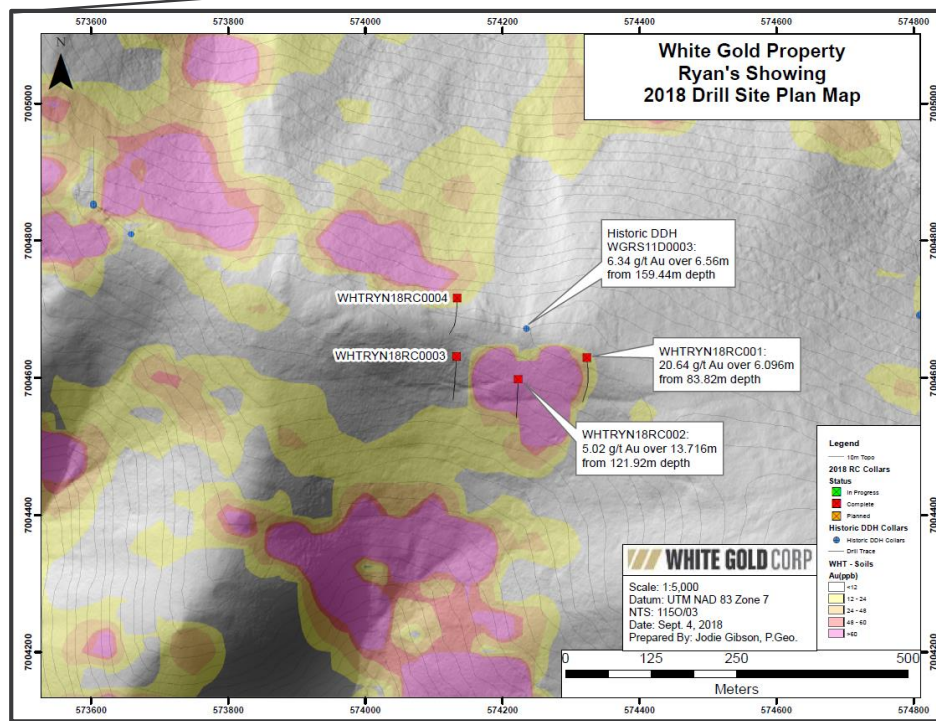
- Located on the JP Ross property, road accessible from Dawson City.
- Drill intercepts of up to 103.9 g/t Au, and grab samples up to 304.3 g/t Au, amongst the highest grades ever encountered in the White Gold district.
- At least 12 individual mineralized structures have been identified over a 1,500m x 650m area, with 14 known target areas.
- Drill testing to date has validated mineralization over 500m of strike length which is open along strike and at depth, along a 12km mineralized trend.



Hole ID	From (m)	To (m)	Interval (m)	Au (g/t)
JPRVERRAB18-014*/JPRVERRC18013	0.00	30.46	30.46	22.47
Including	0.00	3.05	3.05	59.30
JPRVERRAB18-001	3.05	13.72	10.67	17.34
Including	3.05	6.10	3.05	56.25
JPRVERRAB18-011	1.52	4.57	3.05	45.00
JPRVERRC18-006	0.00	6.10	6.10	31.35
Including	0.00	1.53	1.53	103.90
JPRVERRC18-016*	54.86	64.01	9.15	9.20
JPRVERRC18-014	41.15	42.67	1.52	18.60

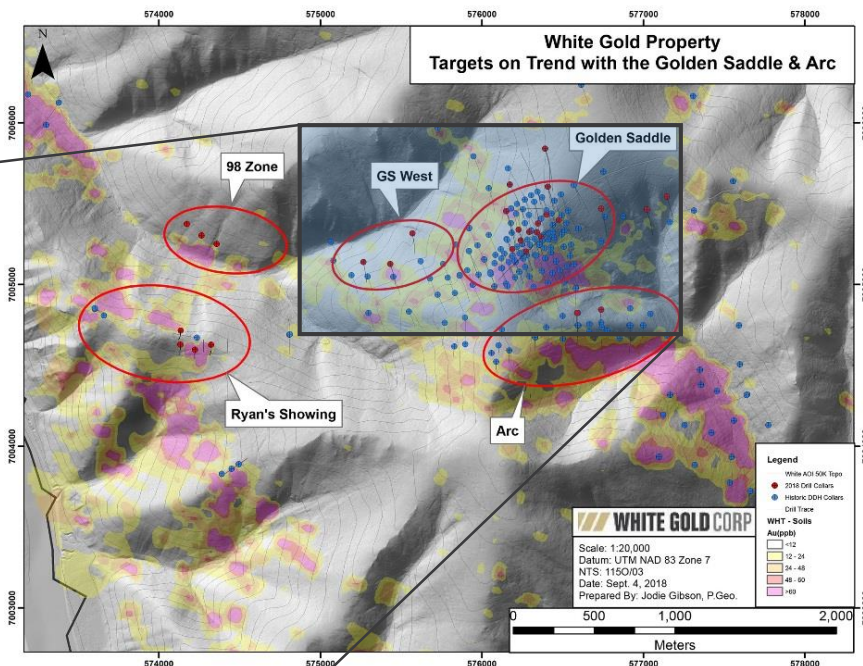
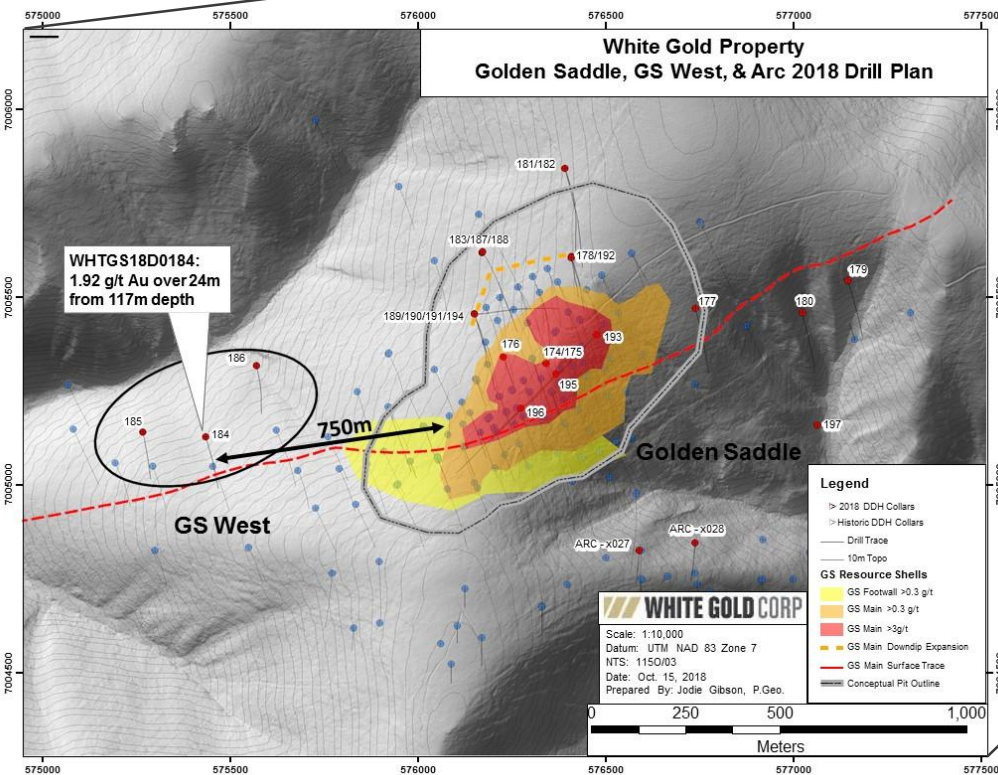
*Hole ended in mineralization

- Located on the White Gold property, 2km west of the Golden Saddle deposit
- Discovery situated on 800m x 115m soil anomaly with values from trace up to 1576 ppb Au, on trend with the Golden Saddle with the area between Ryan's Showing and Golden Saddle deposit historically unexplored.



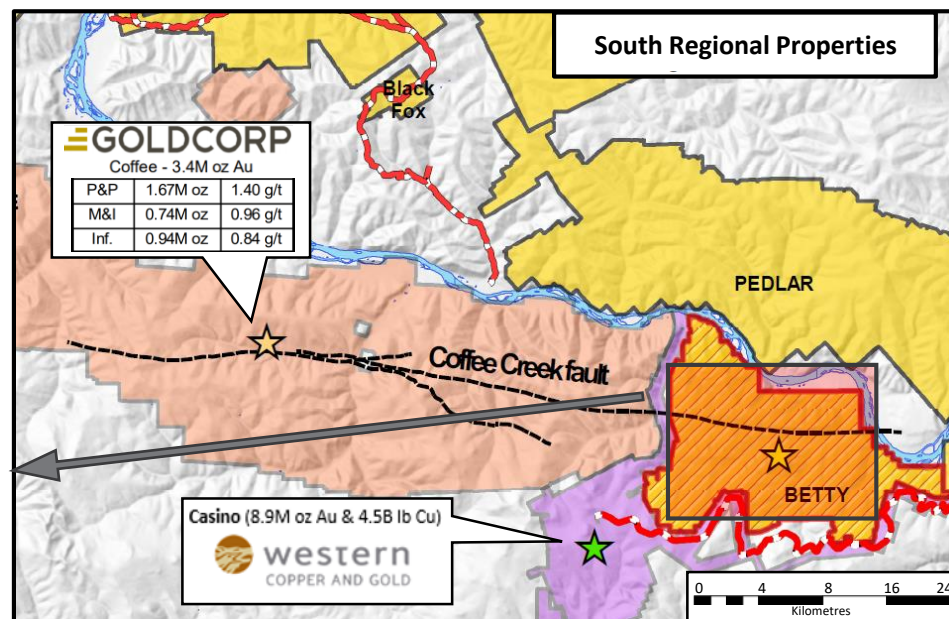
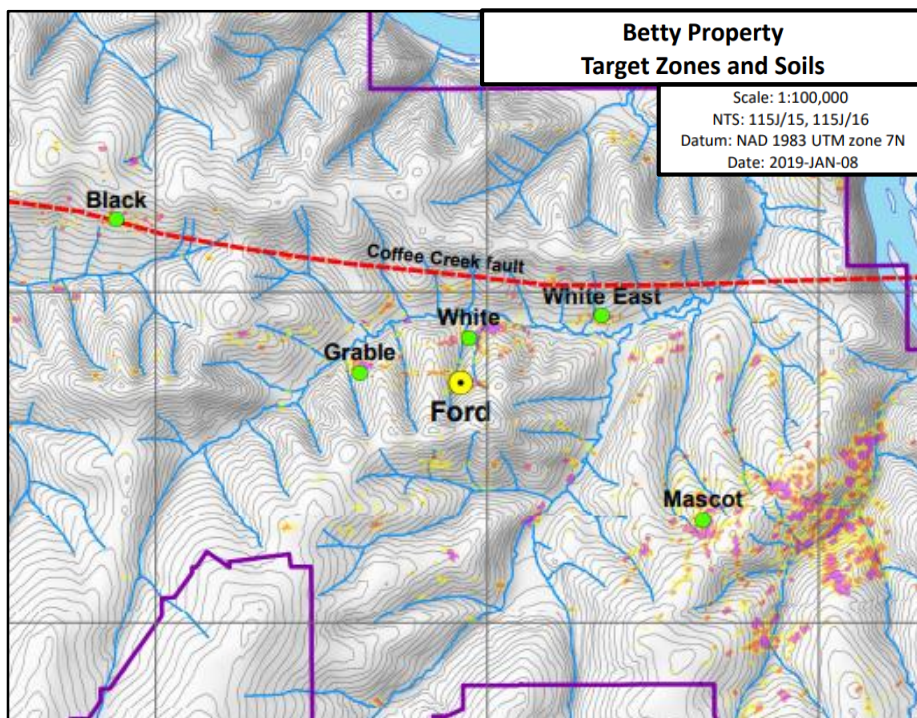
Hole ID	From(m)	To(m)	Int(m)	Au(g/t)
WHTRYN18RC0001	83.82	89.916	6.096	20.64
WHTRYN18RC0002	121.92	135.636	13.1716	5.02
Including	123.444	128.016	4.572	9.25

- Located on the White Gold property, 750 m west of the Golden Saddle deposit.
- Shallow zone of gold mineralization open at depth and along strike on a structural trend containing several other targets. Golden Saddle style mineralization in all three drill holes to date.



Hole ID	From (m)	To (m)	Int (m)	Au (g/t)
WHTGS18D0184	117.00	141.00	24.00	1.92
<i>Including</i>	118.00	128.00	10.00	2.97
<i>Including</i>	121.05	123.00	1.95	8.12
WHTGS18D0185	146.00	158.65	12.65	0.41
<i>Including</i>	157.90	158.65	0.75	3.99
<i>And</i>	260.50	266.00	5.50	0.65
WHTGS18D0186	290.97	292.02	1.05	1.59

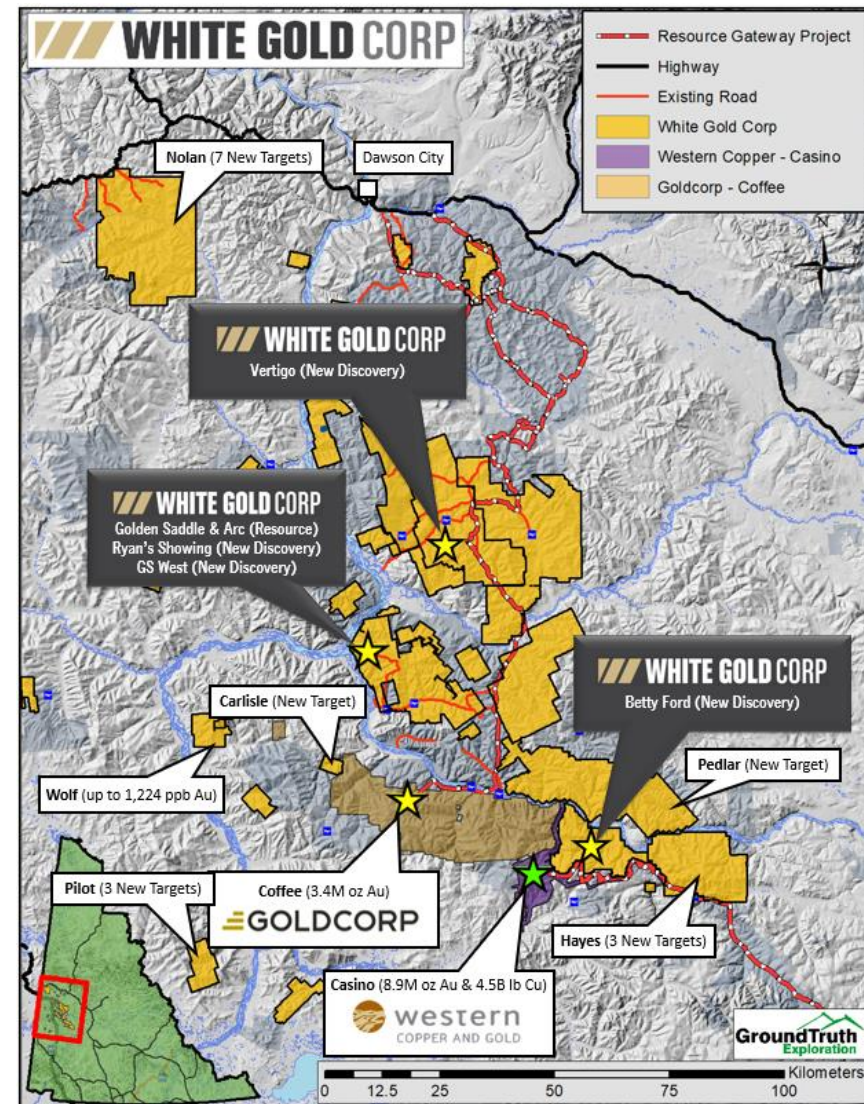
- Betty property is contiguous and hosted in the same regional structure as the Coffee project owned by Goldcorp.
- Betty Ford target, BETFRDRAB18-002 returned 1.08 g/t Au over 50.29m from 4.57m depth, with the top 25.9m of the hole showing oxidized mineralization.
- Betty White target, gold mineralization intersected in every hole with results ranging from trace to 3.61 g/t Au.



Hole ID	Target	From (m)	To (m)	Interval (m)	Au (g/t)
BETFRDRAB18-001	Ford	19.81	44.20	24.39	0.94
<i>Including</i>		25.43	28.96	1.52	4.59
BETFRDRAB18-002	Ford	4.57	54.86	50.29	1.08
<i>Including</i>		19.81	28.96	9.41	2.24
BETFRDRAB18-003	Ford	0.00	13.72	13.72	0.75
BETWHTRAB18-017	White	54.86	56.39	1.52	3.03
BETWHTRAB18-019*	White	57.91	80.77	22.86	0.47
BETWHTRAB18-021	White	15.24	16.76	1.52	3.61
BETBLKRAB18-003	Black	6.10	10.67	4.57	0.82

*Hole ended in mineralization

- **Hayes Property (Coffee Trend East Area):** Three new Au-As soil anomalies along the eastern projection of the Coffee Creek Fault exhibiting similar mineralization to the Coffee deposit with values ranging from trace to 330 ppb Au.
- **Wolf Property (Coffee Trend West Area):** A GT Probe line encountered consistent gold mineralization in 20 consecutive samples spaced 5m apart extending 95m with samples ranged from 94 ppb Au to 1,224 ppb.
- **Pedlar Property (White-Stewart Area):** Potential Cu-Mo±Au porphyry system located 27km from Western Copper and Gold Corp.'s Casino Project.
- **Carlisle Property (Coffee Trend West Area):** Directly adjacent to Goldcorp Inc.'s Coffee Project, with similar mineralization style and soil assays ranging from trace to 285 ppb Au.
- **Nolan Property (Sixty Mile Area):** At least seven new gold-in-soil trends with soil values ranging from trace to 539 ppb Au.
- **Pilot Property (Beaver Creek Area):** Three new soil anomalies ranging from trace to 468 ppb Au associated with arsenic, each tracing over 1.5km in length.



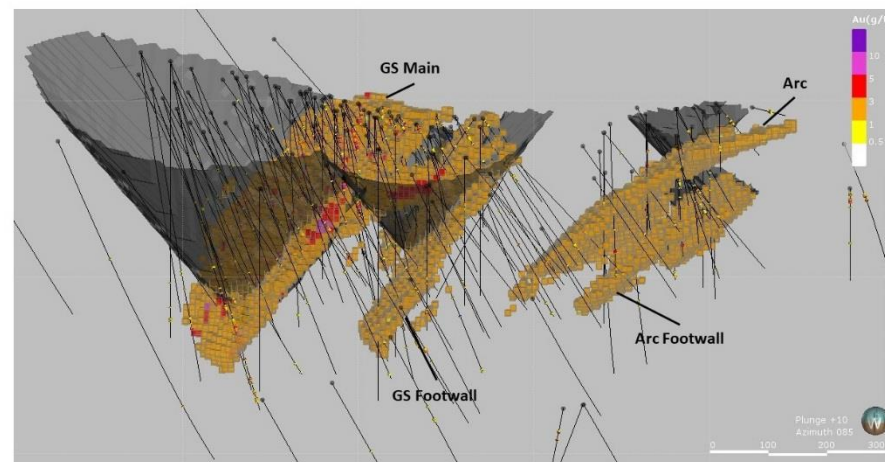
Area	Type	Classification	Cut-off (g/t)	Tonnes (000's)	Grade (g/t)	Contained Gold (oz)
GS Main	Open Pit	Indicated	0.5	11,431	2.52	925,280
		Inferred		1,905	2.36	144,660
	Underground	Inferred	3.0	121	3.81	14,830
GS Footwall	Open Pit	Indicated	0.5	864	1.24	34,560
		Inferred		1,378	1.16	51,430
	Underground	Inferred	3.0	114	3.24	11,870
GS Upper	Open Pit	Inferred	0.5	757	0.83	20,270
Arc	Open Pit	Indicated	0.5	30	1.19	1,130
		Inferred		881	1.39	39,430

Highlights:

- 961k Oz Au Indicated at a grade of 2.43 g/t Au and 282.5k Oz Au Inferred at a grade of 1.70 g/t Au
- High-grade core with over 832k Oz Au Indicated at a grade of 2.96 g/t Au and 107k Oz Au Inferred at a grade of 3.18 g/t Au
- Mineralization known to extend beyond the limits of the current resource.

Notes on Resource Estimate:

- (1) Mineral Resources which are not Mineral Reserves do not have demonstrated economic viability.
- (2) The estimate of Mineral Resources may be materially affected by environmental, permitting, legal, title, taxation, socio-political, marketing, or other relevant issues.
- (3) The Inferred Mineral Resource in this estimate has a lower level of confidence than that applied to an Indicated Mineral Resource and must not be converted to a Mineral Reserve. It is reasonably expected that the majority of the Inferred Mineral Resource could be upgraded to an Indicated Mineral Resource with continued exploration.
- (4) The Mineral Resources in this report were estimated using the CIM Standards on Mineral Resources and Reserves, Definitions and Guidelines prepared by the CIM Standing Committee on Reserve Definitions and adopted by the CIM Council.
- (5) Indicated and Inferred ounces were determined using the following assumptions: gold price of US\$1,400/oz, average gold recovery of 94% on the Golden Saddle and 85% on the Arc (based on preliminary metallurgical test work), pit slope of 50 degrees, mining cost of CAN\$2.50/tonne mined, processing costs of CAN\$15.00/tonne milled, G&A costs of CAN\$5.00/tonne milled, transportation and royalty costs of CAN\$46.15/oz, and a US:CAN exchange rate of 0.77. These assumptions are subject to the completion of a detailed economic analysis and are not to be interpreted as such.



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