



WHITE GOLD CORP

TSX-V: WGO

Corporate Overview

Q3 2017

Important Notice

Cautionary Statement on Forward-Looking Information

This presentation includes certain statements that constitute “forward-looking statements”, and “forward-looking information” within the meaning of applicable Canadian and United States securities laws (“forward-looking statements” and “forward-looking information” are collectively referred to as “forward-looking statements”, unless otherwise noted). All statements, other than statements of historical fact, may be forward-looking statements. Forward-looking statements are often, but not always, identified by the use of words such as “believe”, “anticipate”, “estimate”, “project”, “intend”, “expect”, “may”, “will”, “plan”, “should”, “would”, “contemplate”, “possible”, “attempts”, “seeks”, “goals”, “targets” and similar expressions. These forward-looking statements appear in a number of places and include statements regarding our intent, or the beliefs or current expectations of our officers and directors. Forward-looking statements may relate to the Company’s future outlook and anticipated events or results and may include statements regarding the White Gold properties mentioned herein, including, but not limited to, exploration and development plans with respect thereto and exercise of the Option, other exploration and development activities, the Company’s future financial position, business strategy, budgets, litigation, projected costs, financial results, taxes, plans and objectives. We have based these forward-looking statements largely on our current expectations and projections about future events and financial trends affecting the financial condition of our business.

Forward-looking statements are based on certain estimates, expectations, analysis and opinions that management believed reasonable at the time they were made or in certain cases, on third party expert opinions. These forward-looking statements were derived utilizing numerous assumptions regarding expected growth, results of operations, performance and business prospects and opportunities, general business and economic conditions, interest rates, the supply and demand for, deliveries of, and the level and volatility of prices of gold and related products, regulatory and governmental approvals, market competition, accuracy of mineral resource and mineral reserve estimates and geological, operational and price assumptions on which such estimates are based, conditions in financial markets, future financial performance of the Company, our ability to attract and retain skilled staff, our ability to procure equipment and supplies and results of exploration and development activities. While the Company considers these assumptions to be reasonable, based on information currently available, they may prove to be incorrect. Accordingly, you are cautioned not to put undue reliance on these forward-looking statements. Forward-looking statements should not be read as a guarantee of future performance or results. To the extent any forward-looking statements constitute future-oriented financial information or financial outlooks, as those terms are defined under applicable Canadian securities laws, such statements are being provided to describe the current anticipated potential of the Company and readers are cautioned that these statements may not be appropriate for any other purpose, including investment decisions.

Such forward-looking statements involve known and unknown risks and uncertainties and other factors that may cause our actual events, results, performance or achievements to be materially different from any future events, results, performance or achievements expressed or implied by such forward-looking statements. Risks and uncertainties that may cause actual events, results, performance or achievements to vary materially include, but are not limited to, risks inherent to mineral exploration and development activities, changes in gold prices, changes in interest and currency exchange rates, inaccurate geological and metallurgical assumptions, unanticipated operational difficulties, government action or delays in the receipt of government approvals, adverse weather conditions, unanticipated events related to health, safety and environmental matters, labor disputes, political risk, social unrest, failure of counterparties to perform their contractual obligations, changes or further deterioration in general economic conditions, and other risks discussed in under the heading “Risks and Uncertainties” in the Company’s most recently filed MD&A.

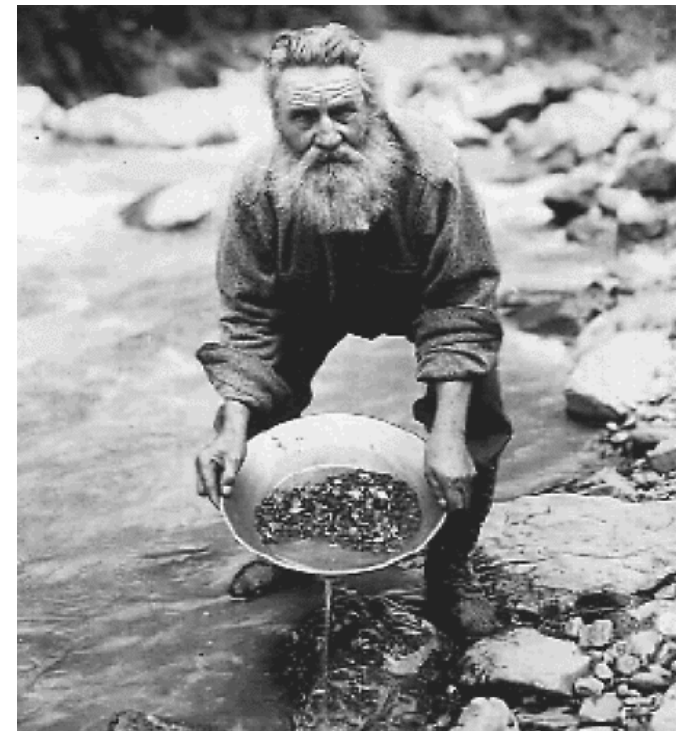
Forward-looking statements speak only as of the date those statements are made. Except as required by applicable law, we assume no obligation to update or to publicly announce the results of any change to any forward-looking statement contained to reflect actual results, future events or developments, changes in assumptions or changes in other factors affecting the forward-looking statements. If we update any one or more forward-looking statements, no inference should be drawn that we will make additional updates with respect to those or other forward-looking statements. You should not place undue importance or reliance on forward-looking statements. All forward-looking statements contained in this presentation are expressly qualified in their entirety by this cautionary statement.”

The White Gold District, Yukon

- Lies within the famed Tintina Gold Belt, a **200-km-wide, 1,200-km-long** arc extending from northern British Columbia into southwest Alaska
- Made famous by the Klondike gold rush of 1896
- **13-20 million ounces** of placer gold historically produced
- Exploration for hard rock deposits was very limited until 2007, since which time over **7 million ounces** have been discovered
- Properties within the area have been recently acquired by major producers **Goldcorp** and **Kinross** (Kinross has since contributed its Yukon properties to White Gold and become a 19.9% shareholder)

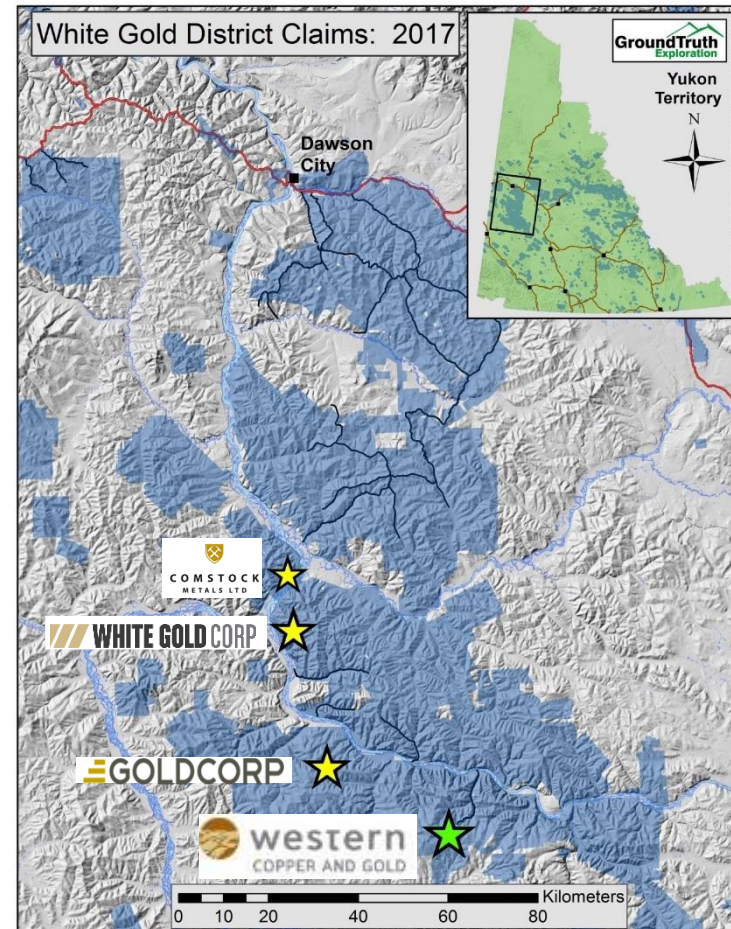
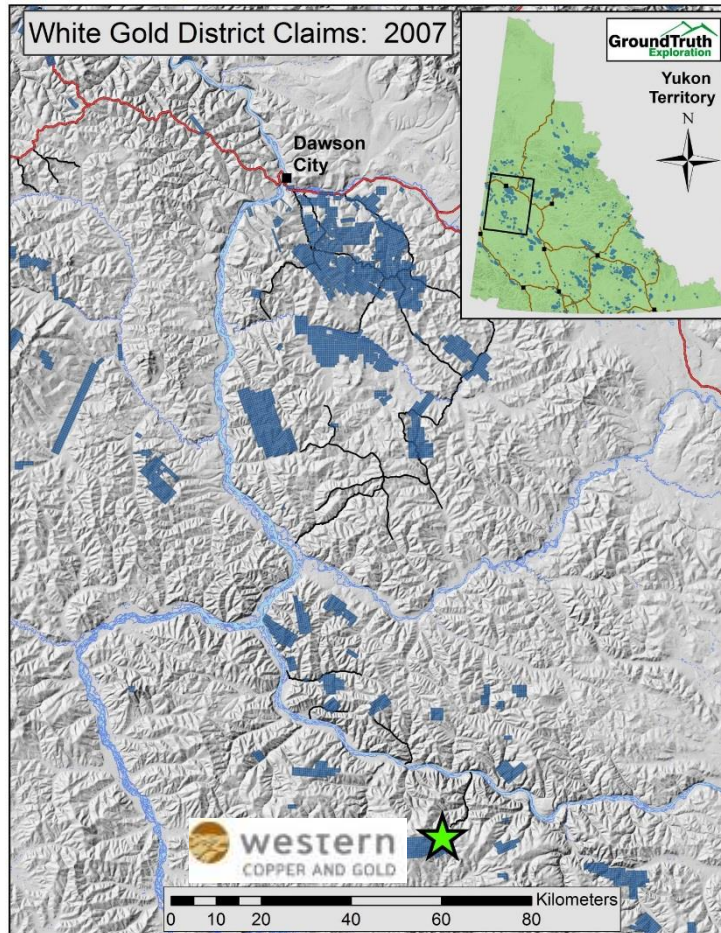
"The best place to find a new mine is next door to an old mine."

- Tom Zoellner



Quartz Gold Claims in the White Gold District

Prior to 2007, the White Gold district had been largely unexplored for hard rock gold deposits



Major Discoveries - White Gold District

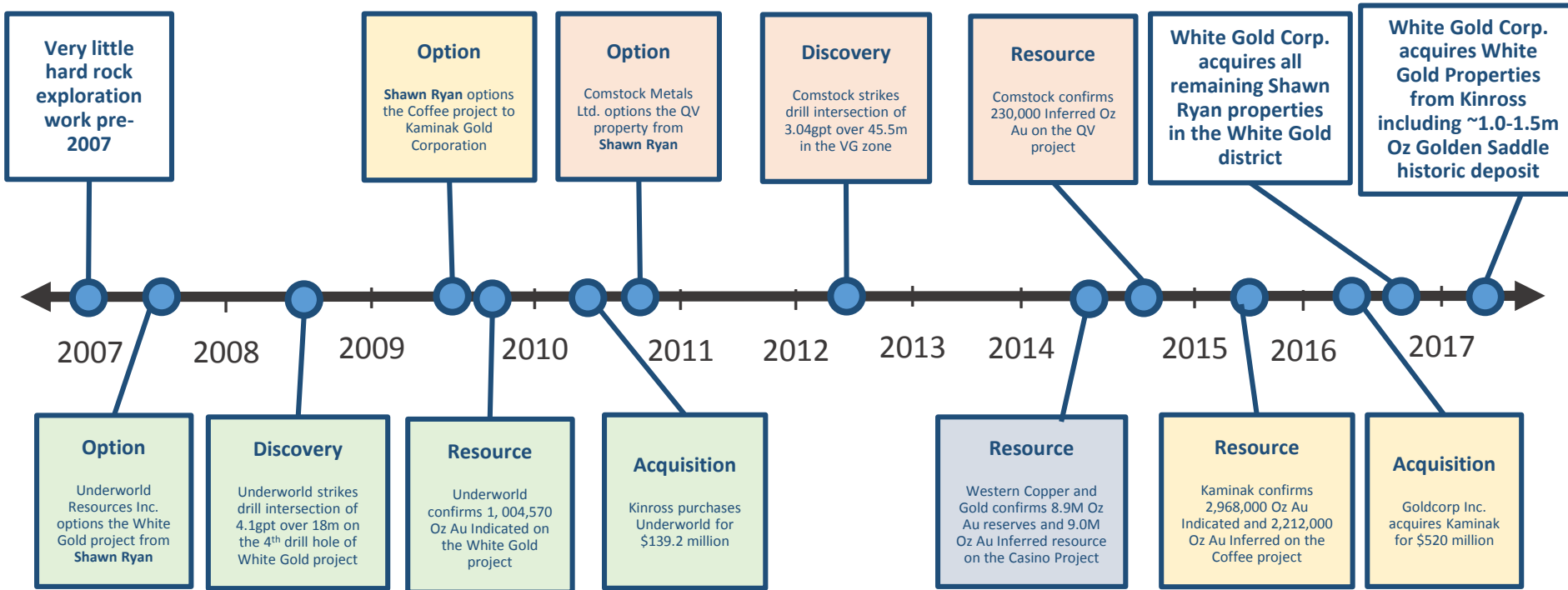
Over 50,000 claims were staked in the region between 2009 and 2012

Kinross (TSX: K) (NYSE: KGC)/Underworld

Goldcorp (TSX: G) (NYSE:GG)/Kaminak

Comstock (TSX-V: CSL)

Western Copper & Gold (TSX: WRN) (NYSE-MRKT: WRN)



Strong take-out valuations on a per-ounce basis in the district:

- Kaminak - \$175/oz [Purchased by Goldcorp, 2016]

WHITE GOLD CORP

Recent Yukon Investment by Major Mining Companies



Agnico Eagle: 19.9% ownership of White Gold Corp.

Kinross: 19.9% ownership of White Gold Corp.

Goldcorp: Acquired Kaminak for \$520M, 19.9% ownership of Independence Gold, 19.9% ownership of Triumph Gold

Newmont: USD \$39.5M earn in agreement with Goldstrike Resources

Barrick: 19.9% ownership in Atac (purchased for \$8.3M) with option to earn in additional \$55.0M

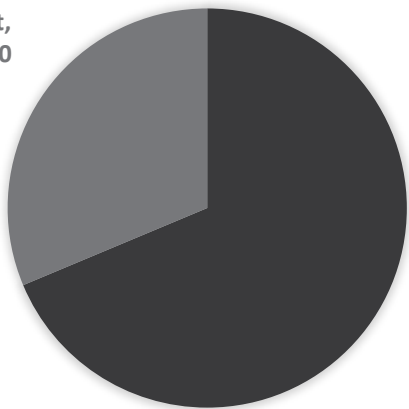
Coeur Mining: 9.7% ownership of Rockhaven

Government Infrastructure Funding: Yukon Resource Gateway Project

On September 2, 2017 The \$360M Yukon Resource Gateway Project was announced. The project will upgrade over 650 kilometres of road including four separate public road systems in the White Gold District, and build or replace numerous bridges, culverts, and stream crossings.

\$360.2 MILLION

Yukon
Government,
\$112,800,000



"This is a visionary investment; this is not about three or four specific mining projects; this is about unlocking Yukon's mineral potential"

*- Samson Hartland, Executive Director,
Yukon Chamber of Mines*

The Opportunity

- Consolidation of a large underexplored land package directly adjacent to recently discovered gold deposits, including Coffee which was acquired by Goldcorp in 2016 for C\$520 million
- Opportunity to discover many multi-million Oz gold deposits and increase historic 1 million Oz resource on the recently acquired Golden Saddle deposit
- Excellent potential for low cost oxide gold deposits - nearby Coffee deposits are among the highest grade oxide deposits on Earth (1.45 g/t) and have excellent recoveries (average 86.3%)
- Strong exploration potential, White Gold Corp controls approximately 40% of mining claims in the White Gold District
- Known resources show significant vertical continuity and are largely open at depth and along strike
- Experienced team who have collectively been involved in every major gold discovery in the White Gold district
- Stable Canadian jurisdiction that is supportive of exploration/mining - rated as a top global jurisdiction for mineral potential and investment attractiveness¹



1 – Fraser Institute Annual Survey of Mining Companies: 2015

Executive Management Team

Shawn Ryan – Chief Technical Advisor

- 20 years of experience prospecting gold in the Yukon
- Prospecting and soil work led to the discovery the White Gold, Coffee, and QV projects [7.5M ounces Au]
- 1998 Yukon Chamber of Mines Prospector of the Year Award, 2010 Spud Huestis Award, and 2011 PDAC Prospector of the Year Award Recipient
- Founder & Technical Advisor of GroundTruth Exploration, developer of new exploration techniques (Drones to Drills) with a vast depth of experience in the Yukon
- Founder of RyanWood Exploration, the company that initialized “The Yukon Second Gold Rush” in 2009

Robert Carpenter, P. Geo - Director

- 25 years of experience as a mining company executive and Professional Geologist, with a Ph.D. from Western
- Founded Kaminak Gold Corporation, leading as President and CEO for 7 years, seeing the company listed on the TSXV and through to a 3M ounce discovery on the Coffee Project in the Yukon, later acquired by Goldcorp Inc.
- 2010 recipient of the Huestis Award for Excellence in Prospecting and Mineral Exploration

“Ryan is the king of a new Yukon gold rush, the biggest since the legendary Klondike stampede a century ago”

-Gary Wolf, New York Times



Executive Management Team

Dave D'Onofrio, CPA – Chief Executive Officer

- Extensive experience financing and advising resource companies globally
- Has acted in a variety of capacities to private and public enterprises as an officer, director, audit committee member and in various financial advisory positions.
- Graduate of the Schulich School of Business and holds a Masters of Taxation Degree from the University of Waterloo
- Over 10 years experience working in public accounting, both in audit and taxation advisory roles

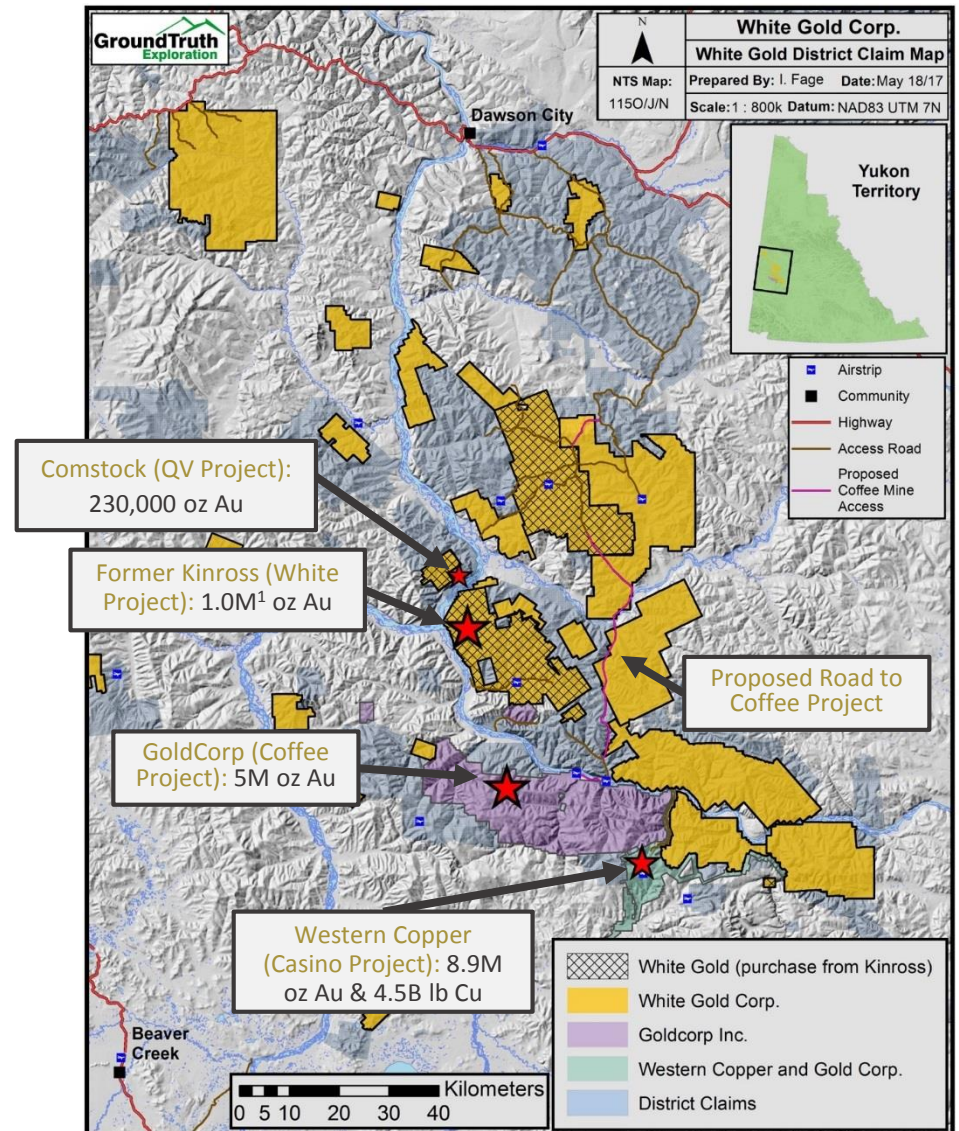
David Schmidt – Chief Financial Officer

- Over 15 years of experience working as a consultant to mineral exploration companies
- Advises companies on financings, corporate and financial disclosure as well as corporate development.
- Completed Bachelor of Applied Science (Mining) at the University of British Columbia in May 2000



Property Overview

- White Gold Corp. owns approximately **40%** of the Yukon's White Gold District
- Over **19,438 quartz claims** across 30 properties covering **390,000 hectares**
- Claim packages bordered by sizable gold discoveries owned by majors including **Kinross (now owned by White Gold Corp)**, **Goldcorp** and **Western Copper**
- Previous exploration expenditures of over **\$70 million** incurred
- Bordered by several major gold projects, this is one of the most prospective land packages currently in North America
- Proprietary database of **250,000+** soil samples
- Airborne Mag-Radiometric Surveys covering **13** projects
- Geological Mapping on **11** Projects



1 – Historic deposit evaluated by previous company

White Gold Property (Purchased From Kinross Gold Corp.)¹



- Located 95km south of Dawson City, Yukon
- 1,792 claims totaling 34,951 hectares
- Airstrip, barge access, and a fully operational 100-person camp

Two deposits with historic resource estimates:

- Golden Saddle: 1M+ Oz
- Arc Zone: 170k Oz
- Aggressive program underway to expand deposit

1 - For more information, see Yukon assessment report Nos. 095338, 096206, 096207, 096204, 096204, 095270, 095338, 096202, 096206, and 096207

White Gold Property Deposits¹

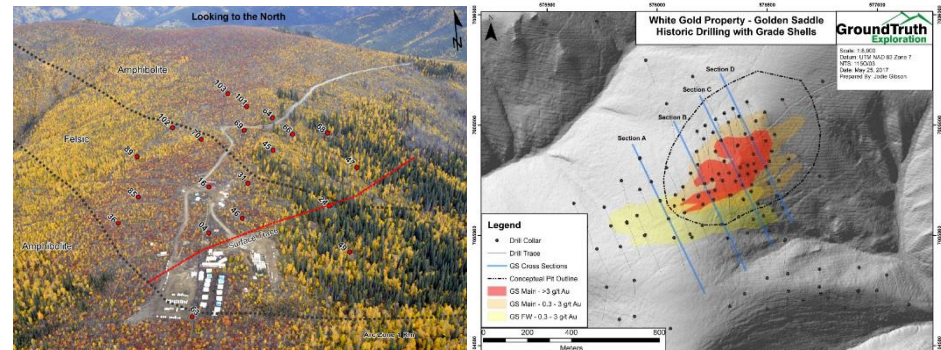
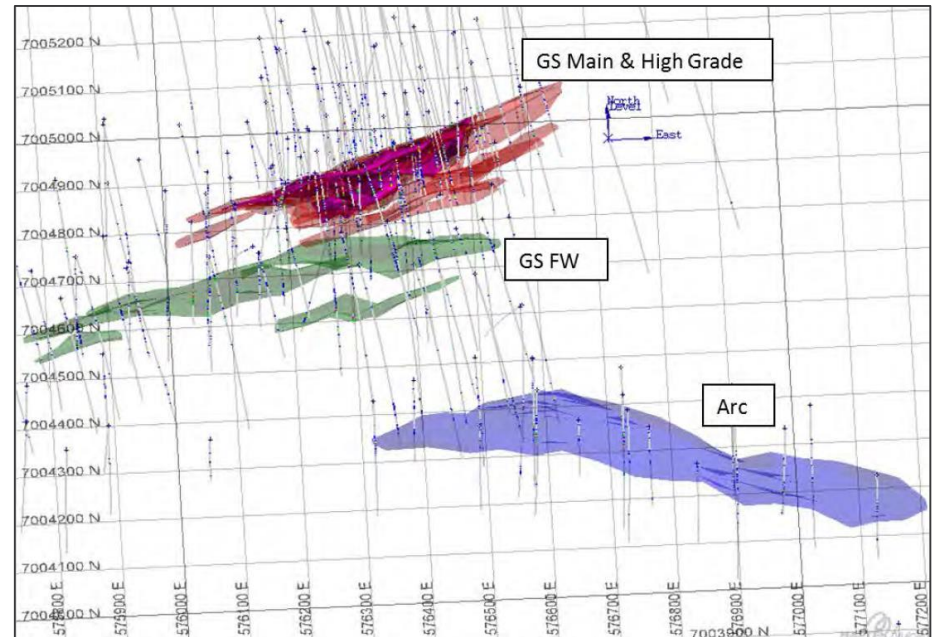
TOTAL HISTORIC RESOURCE: 1.0M – 1.5M

Golden Saddle Deposit

- 1,792 claims covering approximately 34,951 hectares
- Historic estimates¹ of measured and indicated resources ranging from 840k to 1M Oz grading from 2.7 to 3.19 g/t gold, and inferred resources ranging 125k to 407k Oz grading from 1.8 to 2.52 g/t gold on the Golden Saddle

Arc Deposit

- Located to the south and adjacent to the Golden Saddle deposit
- Contains an initial resource of 170,470 ounces of gold contained within 4.37 million tonnes at a grade of 1.21 g/t Au in the inferred category based on historic¹ estimates



1 - For more information, see Yukon assessment report Nos. 095338, 096206, 096207, 096204, 096204, 095270, 095338, 096202, 096206, and 096207

Strategic Partners



<i>Market Capitalization</i>	\$14.7B
<i>Gold Production [2016]</i>	1.7M oz
<i>Gold Reserves</i>	19.94M oz
<i>Operating Mines [Canada, Finland, & Mexico]</i>	8

“We focus on growing our gold reserves and production in mining-friendly regions, acquiring early-stage opportunities, and adding value through our exploration and mine-building expertise.”



<i>Market Capitalization</i>	\$6.56B
<i>Gold Production [2016]</i>	2.8M oz
<i>Gold Reserves</i>	31M oz
<i>Operating Mines [Americas, West Africa, & Russia]</i>	9

“Our operational performance, significant gold production and solid balance sheet drives compelling relative value for investors and positions Kinross well for future growth and value creation.”

Agnico Eagle Mines and Kinross Gold have each acquired a 19.9% investment ownership in White Gold Corp through separate transactions, recognizing the potential to advance the Company towards being a key player in the White Gold District.

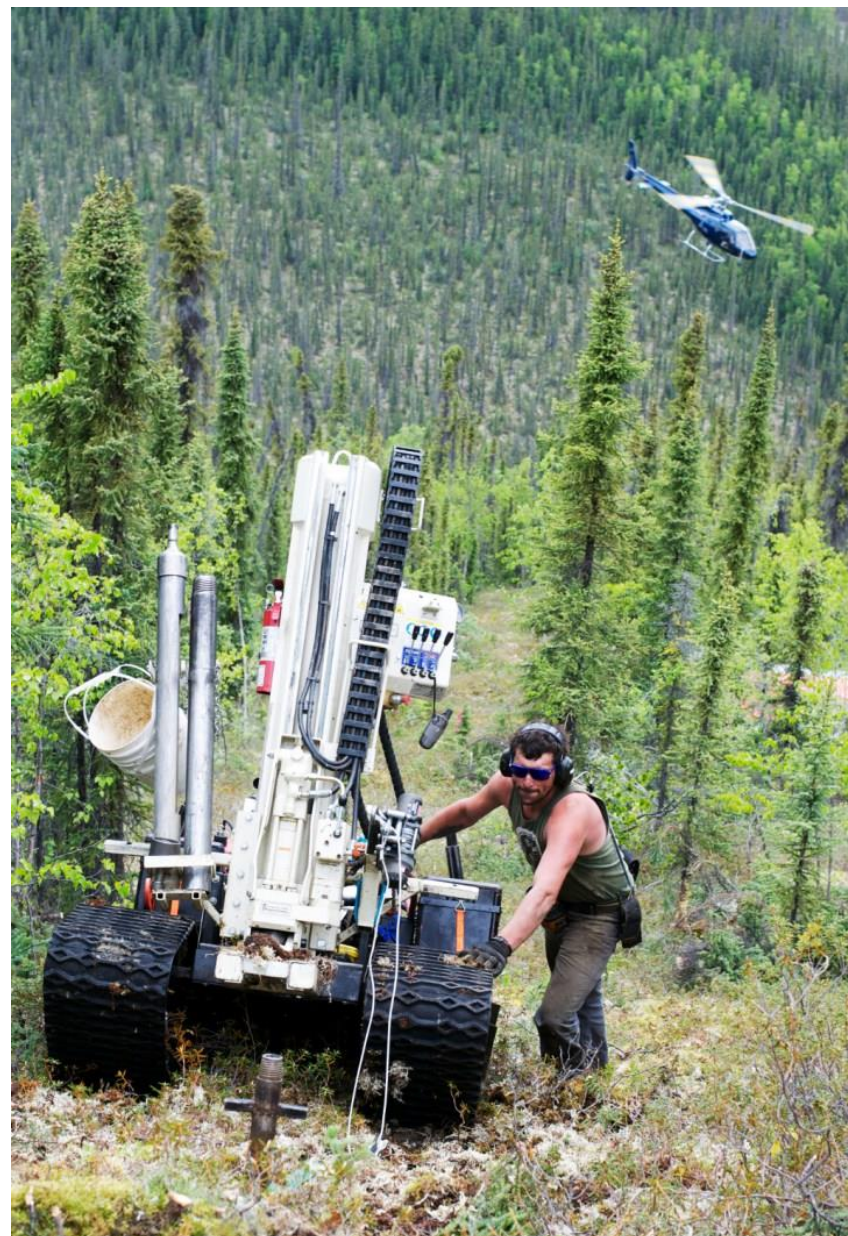
GroundTruth Exploration Team

Isaac Fage

- Graduated from the Centre of Geographic Sciences with an advanced diploma in Remote Sensing/GIS
 - Has been working in the Yukon with Shawn Ryan in the mineral exploration industry continuously for more than 10 years
 - Successfully coordinated one of the largest regional soil sampling programs ever conducted on the planet in 2011, with over 170,000 samples collected
-

Jodie Gibson, P. Geo

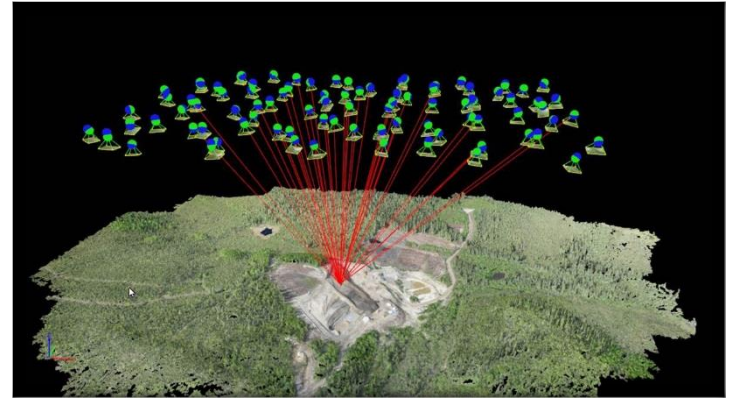
- Professional Geologist and Qualified Person
 - 10 years exploration experience throughout the Yukon, Alaska, southeastern US, Mexico, and Greenland
 - Project manager on the White Gold Project with Underworld Resources (2009) prior to takeover by Kinross
 - Project manager on the QV project with Comstock Metals (2012), oversaw the discovery drill holes
-



Proprietary Advantage - Drones to Drills™

GroundTruth Exploration Inc.

- Technical Partner engaged to carryout White Gold's exploration program
- Extensive Yukon exploration experience
- Inventor of **Drones to Drills™** technology, allowing **year-round** exploration and considerably less impact on the environment than traditional methods
- Aerial drone surveys capture images which are combined to provide current project scale imagery at a Ultra High Resolution and cost that was previously unobtainable resulting in an effective and efficient exploration program
- Developed the **GT RAB Drill** - a remotely controlled tracked platform that is completely pneumatically and hydraulically operated, drilling at a cost of **\$135/m**, a **70%** reduction compared to the **\$450/m** cost of diamond drilling, allowing far more exploration to be completed within budget
- Over **500,000** soil samples collected to date in the Yukon, with a focus on strategic and meticulous placement to optimize exploration spending



The Importance of Soil Sampling

GroundTruth Exploration Inc.

- Outcrop of 2-3%, meaning there is very little exposed rock to analyze
- Unglaciaded land, therefore soil samples are in place over associated hard rock deposit



Planned Exploration Work

Historic exploration highlights:

- Confirmed drill-ready targets at the Nolan, Loonie, IND, Dime and Black Hills properties
- 110 g/t Au grab sample along the Lira Target–Loonie Property
- Historic drill results of 4.93 g/t Au over 12.2m on the Lira Trend - Loonie Property

✓ 2016: \$1.6M

✓ 2017: \$9.0M

	Airborne	Geochem	Resistivity	GT	Geology	Drilling
Sixty Mile	✓✓	✓✓	✓✓	✓✓	✓✓	✓
Klondike	✓✓	✓	✓	✓✓	✓	✓
Money	✓✓	✓	✓	✓	✓✓	✓
White-Stewart	✓✓	✓✓	✓✓	✓	✓✓	✓
Coffee East	✓✓	✓	✓	✓	✓	
Coffee West	✓	✓✓	✓	✓	✓	
Beaver Creek	✓	✓✓			✓	
White Gold	✓	✓	✓	✓	✓	✓

2017 exploration program includes:

- 200 holes (~20,000m) to be drilled
- Work on 29 properties including RAB drilling, soil sampling, probe sampling, drone/X-CAM surveys, DC-IP resistivity, airborne Dighem surveys, and geologic mapping/prospecting
- Diamond drilling on Golden Saddle



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Planned Exploration Budget: Fully Funded

	2017	2018	2019
Sixty Mile	\$1,128,423	\$874,350	\$195,750
Klondike	\$402,287	\$587,830	\$1,468,125
Money	\$849,186	\$525,915	\$489,375
White-Stewart	\$1,318,548	\$413,250	\$978,750
Coffee Trend – East	\$274,885	\$2,443,540	\$489,375
Coffee Trend – West	\$100,000	\$1,341,250	\$489,375
Beaver Creek	\$135,700	\$247,660	\$489,375
Regional/other	1,934,063	TBD	TBD
White Gold/Golden Saddle	3,000,000	TBD	TBD
	\$9,143,093	\$6,433,795	\$4,600,125



Capital Structure

Ticker	TSX-V: WGO
Share Price [September 1, 2017]	\$1.65
Market Capitalization	\$145.7M
Issued and Outstanding Shares	88.3M
Warrants	15.7M
Options	2.4M
Fully Diluted Outstanding Shares	106.4M
Cash	~\$20M
Fully Diluted Cash	~\$26.2M
Debt	Nil
Insider Ownership	68.5%
<i>Including:</i>	
Agnico Eagle Mines [TSX:AEM, NYSE:AEM]	19.9%
Kinross Gold Corporation [TSX:K, NYSE:KGC]	19.9%

Appendix A: Property Details

Title Holder: White Gold Corp. – 100%

Land: 56,097 hectares

Claims: 2,827 claims

Location: Located 50km west of Dawson City, YT, along the Sixty Mile River

Infrastructure: Road accessible

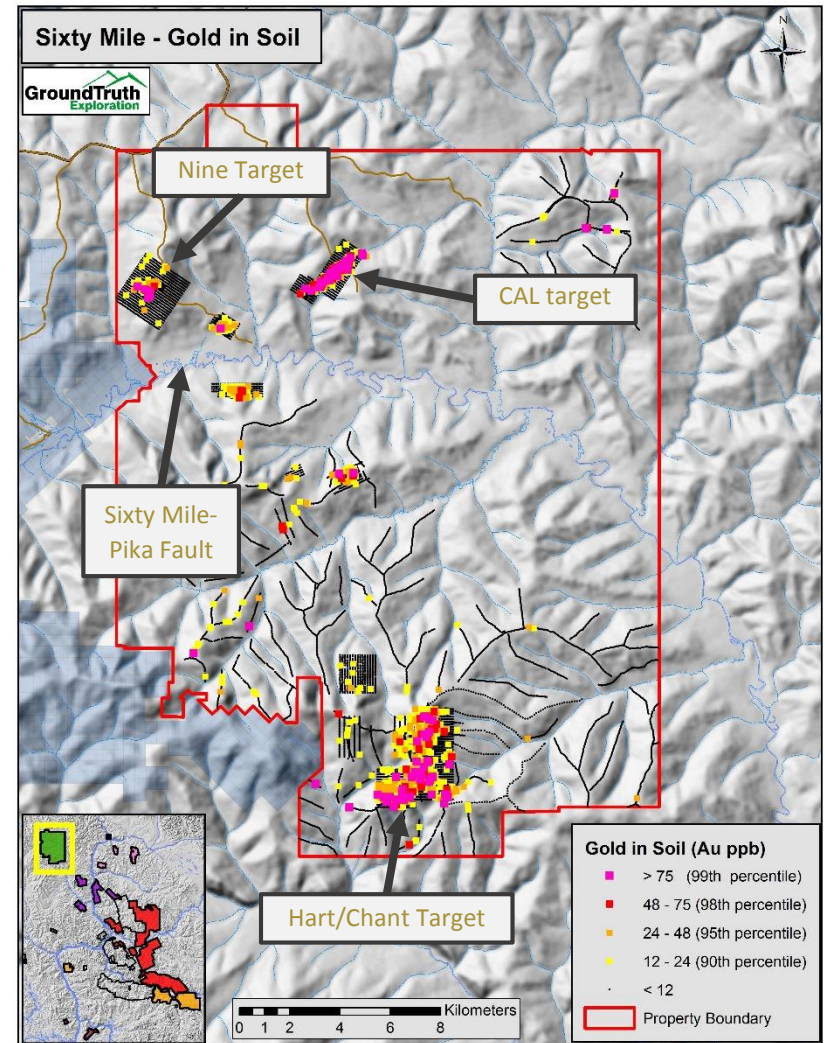
Mineral Target: Au, Ag & Cu

Property Description: Underexplored district with significant historic placer gold production of over 0.5M oz, featuring mineralization associated with Sixty Mile-Pika (SMP) fault system and Cretaceous intrusions. Potential for structurally controlled Au-Ag, Au-Cu skarn, and Cu-Au+/-Mo porphyry style mineralization.

Cali Target: 2500m x 250m Au soil anomaly associated with NE extension of SMP fault. Gold in soil values range from trace to 284.2ppb and are coincident with strongly anomalous Ag, As, Bi, Cu, & Pb. Historic rock grab samples from the area are up to 1.41 g/t Au and up to 0.55% Cu.

Nine Target: 850m x 500m Au in soil anomaly. Gold in soil values range from trace to 525.7 ppb Au and are coincident with strongly anomalous Ag, Bi, Pb, & Te. Historic rock grab samples from area up to 4.23 g/t Au.

Hart/Chant Target: Multiple Au in soil anomalies over a +4km trend along Hart Mt. Gold in soil values range from trace up to 645 ppb and are coincident with strongly anomalous Ag, Bi, & Te.

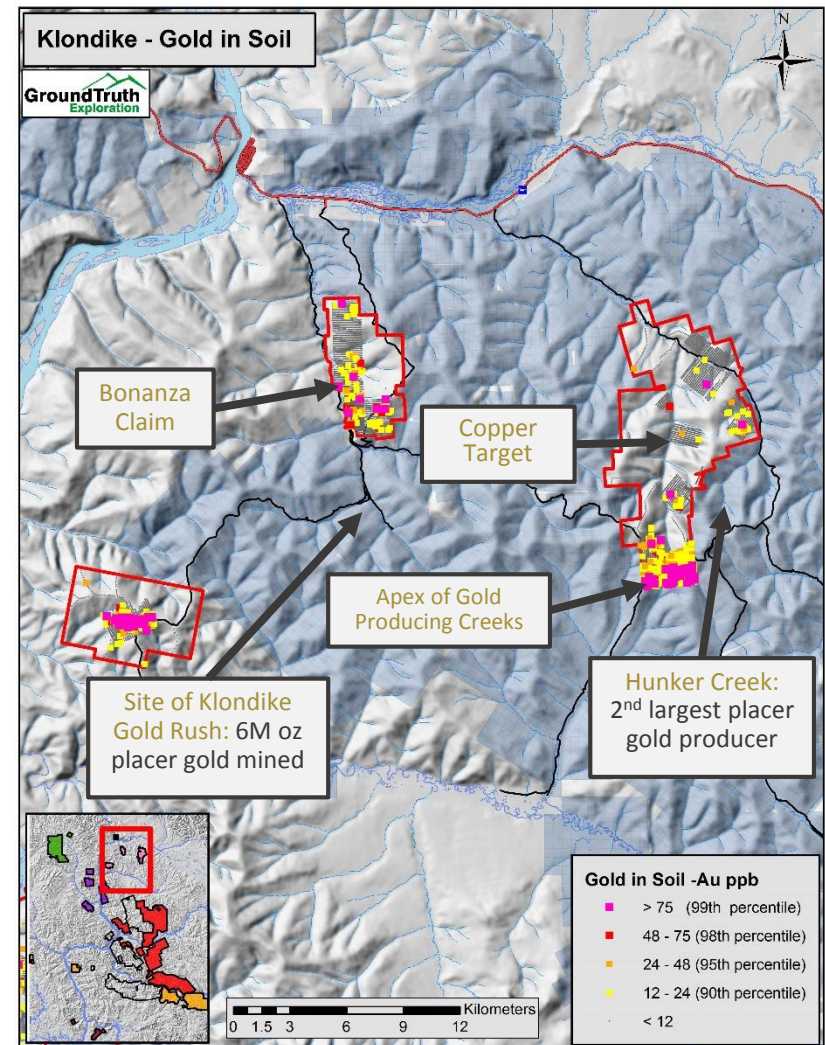


Title Holder:	White Gold Corp. – 100%
Land:	12,794 hectares
Claims:	635 claims
Location:	Three claim blocks located 30km to the south of Dawson City, YT
Infrastructure:	Road accessible
Mineral Target:	Au & Cu

Property Description: Immediately south of Dawson City, Yukon in the historic Klondike goldfields with road access to every claim block. Potential for structurally controlled Au, high grade Au bearing quartz veins, and VMS style Au-Cu-Ag mineralization.

Hunker Block: Covers the headwaters for 5 of the richest placer creeks in the Klondike. Prior exploration on the southern portion of the claim is highlighted by a 1600m x 1600m gold in soil anomaly at the King Zone. The northern portion of the claim block has only seen minor exploration despite known historic gold and copper rich, VMS style, occurrences.

IND Block: Drill ready target centered on an open-ended 2km x 500m gold in soil anomaly with values ranging from trace to 1273.7 ppb Au with strongly coincident As, Bi, & Mo. Historic work includes soil sampling, geologic mapping, ground magnetic surveys, trenching, and minor diamond drilling. Mineralization is associated with east-west oriented zones of stockwork quartz veining and fracturing with silicification and sericite alteration in a Permian granitic intrusive.



Title Holder: White Gold Corp. – 100%

Land: 25,147 hectares

Claims: 1,258 claims

Location: Four claim blocks located within 70km to the south-west of Dawson City, YT, adjacent to the Yukon River

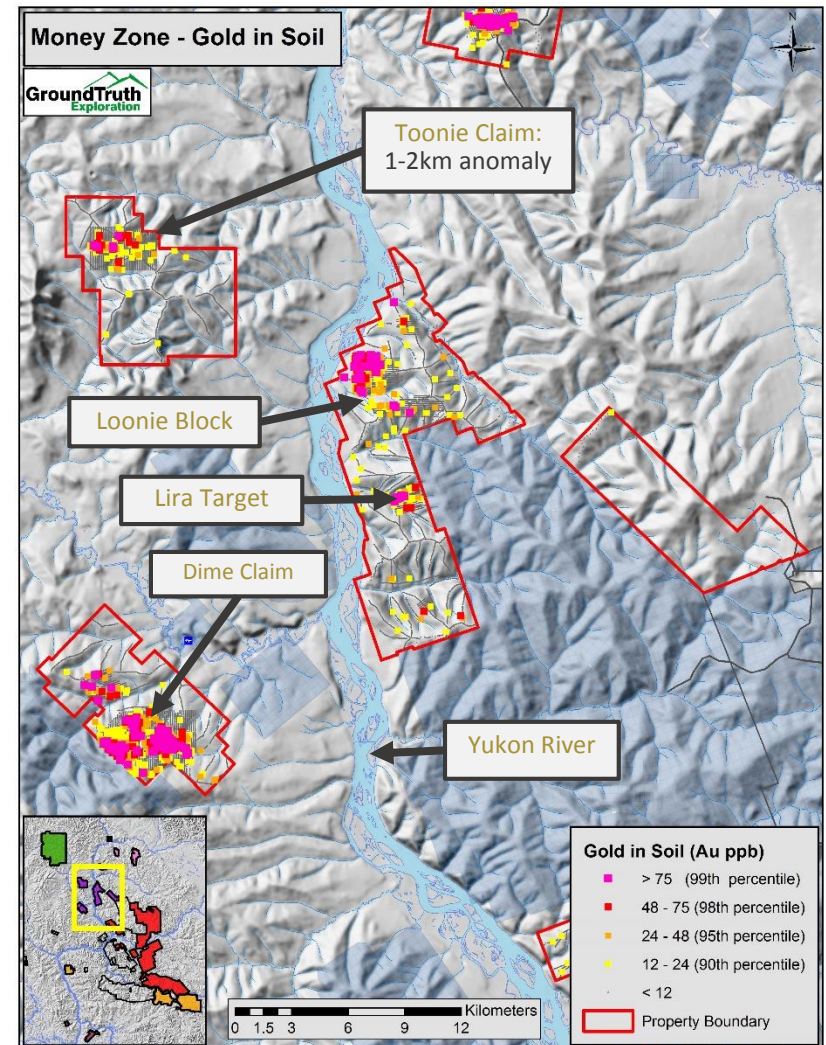
Infrastructure: Airstrip, barge, road and helicopter access

Mineral Target: Au

Property Description: The claims border numerous historic mineral occurrences and placer gold bearing creeks. Mineralization appears to be dominantly associated with E-W oriented faults and associated splays within a similar structural setting as the White Gold and Coffee deposits to the south. Additional potential for intrusion-related Au and/or Cu-Au porphyry style mineralization.

Lira Target: +400m gold in soil anomaly associated with an E-NE oriented shear zone. Mineralization consists of quartz-sericite altered felsic gneiss with brecciation, quartz veining, disseminated pyrite, and, locally, visible gold. Grab samples from the area assay up to 110 g/t Au and historic RAB drilling results include intercepts up to 4.93 g/t Au over 12.2 m.

Dime: Three large (up to 1.8km x 900m), easterly trending, gold in soil anomalies with anomalous As, Pb, & Sb. Gold in soil values range from trace up to 6.1 g/t Au and are associated with zones of silicification, brecciation, and quartz vein development along E-W structural corridors. Highlights from historic exploration include 1.01 g/t Au over 20m from trench 11-10 and 8.32 g/t Au over 1.45m from drill hole DDH 11-6.



Title Holder: White Gold Corp. – 100%

Land: 193,832 hectares

Claims: 9,665 claims

Location: 12 claim blocks over an 80km trend adjacent to Kinross' White Gold and JP Ross properties

Infrastructure: Road, airstrip, barge, and helicopter access

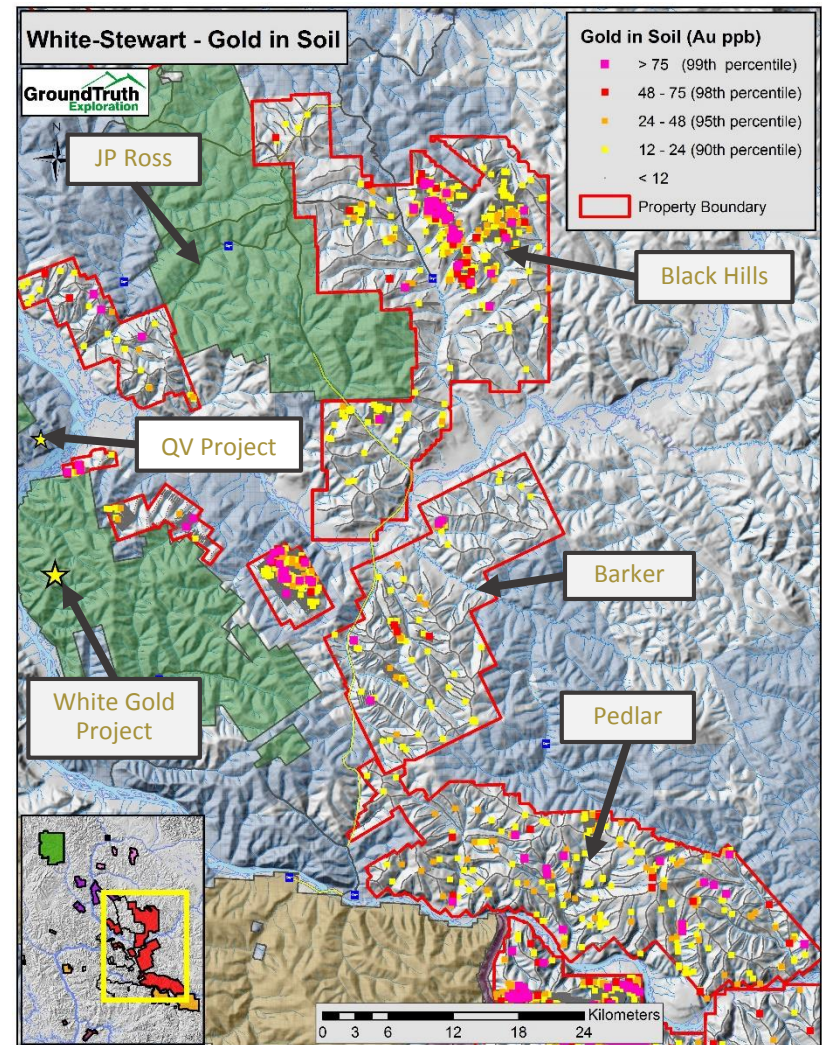
Mineral Target: Au

Property Description: The properties consist of early stage (Pedlar, Hen, CLW, Brew) to advanced with drill ready targets (Black Hills, JP Ross) with over \$5 million in prior exploration. The majority of the claims lie along the proposed road from Goldcorp's Coffee project to Dawson City.

JP Ross: 2,251 claims covering approximately 45,600 hectares and numerous placer gold bearing creeks. Historic exploration performed on the property by Underworld resources and Kinross includes geochemical surveys, trenching, airborne magnetic and radiometric surveys, and 8,592 metres of diamond drilling over 64 holes. 14 target areas are currently known and large portions of the property are unexplored

Black Hills: Large claim block (2,670 claims) covering significant placer gold bearing creeks. Three drill ready targets plus multiple, untested, gold in soil anomalies. Mineralization associated with strong quartz-sericite alteration, brecciation, quartz vein development along regional scale fault zones. Large database from prior exploration activities on the property including soil and rock sampling, geologic mapping, airborne magnetic and radiometric surveys, trenching, and diamond core drilling.

White-Stewart Claim Area



Title Holder: White Gold Corp. – 100%

Land: 43,822 hectares

Claims: 2,196 claims

Location: Three claim blocks over a 45km trend immediately east of Goldcorp's Coffee Project and immediately northeast of Western Copper's Casino Project

Infrastructure: Airstrip, barge, and helicopter access

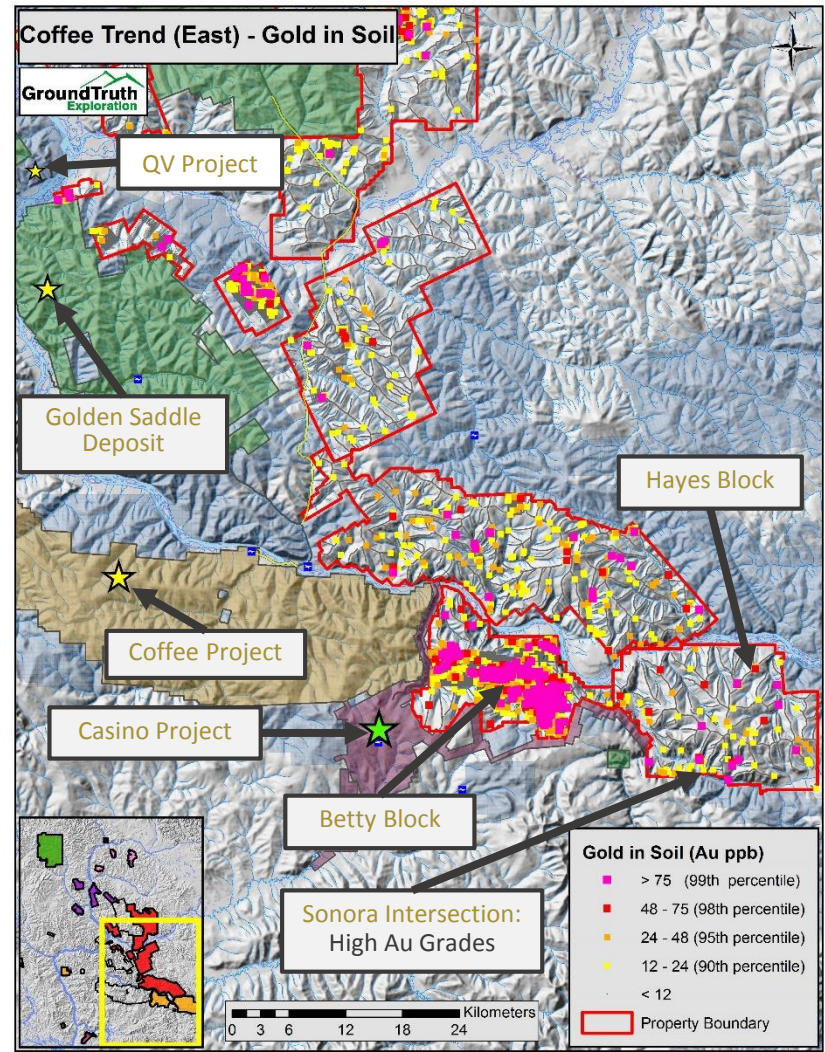
Mineral Target: Au

Property Description: The claims cover the eastern extension of Coffee Creek fault, with eight known zones of mineralization and numerous untested targets. Over \$13 million in exploration expenditures by previous companies with robust geochemical and geophysical databases. Potential for at least 3 styles of mineralization including intrusion related Au and both Coffee and White Gold style structurally controlled Au.

Betty Property – White Trend: Multiple zones of anomalous gold in soils, from trace up to 1.96 g/t, over an 800m, north-east oriented, trend with strongly anomalous As & Sb. Associated with pervasive sericite alteration along fault splays off the Coffee Creek fault. Similar structural setting, alteration, and geochemistry to the adjacent Coffee deposit.

Betty Property – Mascot Trend: 3km x 1km northeast oriented trend of anomalous Au in soils, from trace up to 7.3 ppm, with strongly anomalous As, Ag, Bi, Pb, Sb, & Zn. Associated with strongly fractured granodiorite intrusive. Historic RC drilling highlights from the Mascot area include: 7.1 g/t Au & 209 g/t Ag over 13.7m, 29.8 g/t Au over 3.1m, & 1.5 g/t Au over 21.3m.

Coffee Trend – East Claim Area



Title Holder: White Gold Corp. – 100%

Land: 13,247 hectares

Claims: 666 claims

Location: Five claim blocks approximately 110km to the southwest of Dawson City, YT

Infrastructure: Helicopter and airstrip access

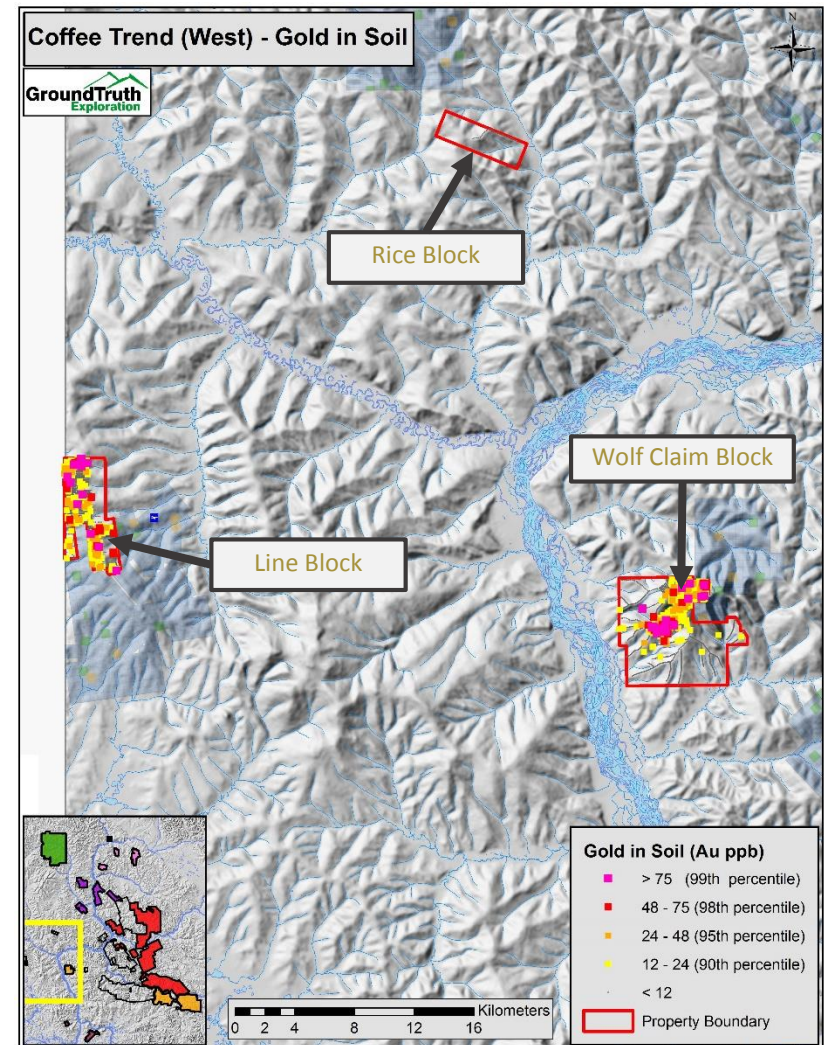
Mineral Target: Au & Cu

Property Description: The Wolf and Line blocks are early stage projects located west of the Coffee project and have the potential for structurally controlled Au and intrusion related Au, Ag, Cu, & Mo mineralization.

Wolf Block: Features a 4.8km x 500m wide gold in soil anomaly ranging from trace to 357.8ppb Au; associated with anomalous Ag, As, Bi, Cu & Mo associated with strongly altered felsic and mafic volcanic units.

Line Block: Property covers the northern portion of the Moosehorn placer district. Multiple untested gold in soil anomalies with values ranging from trace to 569ppb Au.

Coffee Trend – West Claim Area



Title Holder: White Gold Corp. – 100%

Land: 10,214 hectares

Claims: 505 claims

Location: Two claim blocks approximately 45km to the northeast of Beaver Creek, YT

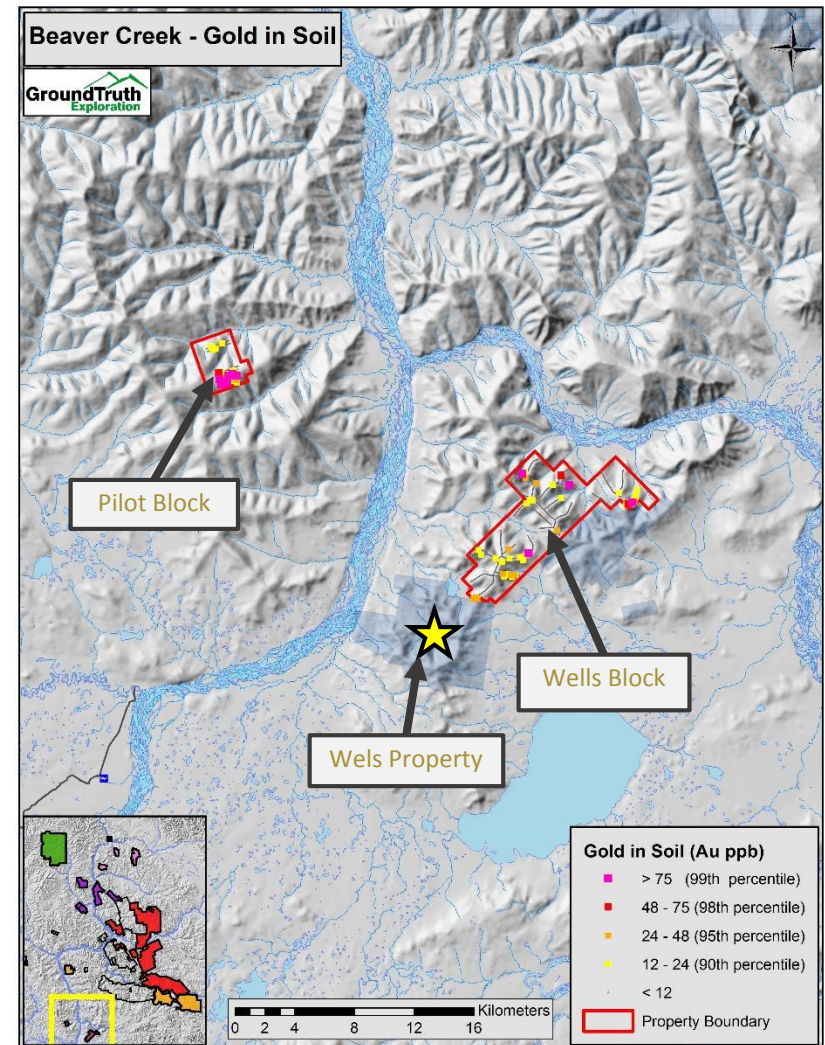
Infrastructure: Helicopter

Mineral Target: Au

Property Description: Early stage properties with significant exploration potential in un/under-explored area. Potential for structurally-controlled and intrusion-related gold mineralization. Properties proximal to K2 Gold's Wels Property: 45m of 8.8 g/t Au reported from trenching (Doherty 2014) and 3.3 g/t Au over 19.5m from drill hole WELS15-1.

Pilot Block: 1.1km x 500m, east-west oriented, trend of anomalous gold in soils, from trace up to 637.7 ppb, associated with anomalous As and Sb. Covers the headwaters of historic placer producing creek. Northern portion of the property is unexplored.

Wels Block: Immediately north of K2 Gold's Wels property. Only minor exploration has been conducted on the property and consists of reconnaissance, 'ridge and spur', style soil sampling with results ranging from trace to 1698 ppb Au. Gold in soil results associated with strongly anomalous As and Sb.



Appendix B: High-Priority Targets

Area: White – Stewart
Property: White Gold¹
Target: Golden Saddle & Arc
Access: Helicopter, barge, and fixed wing

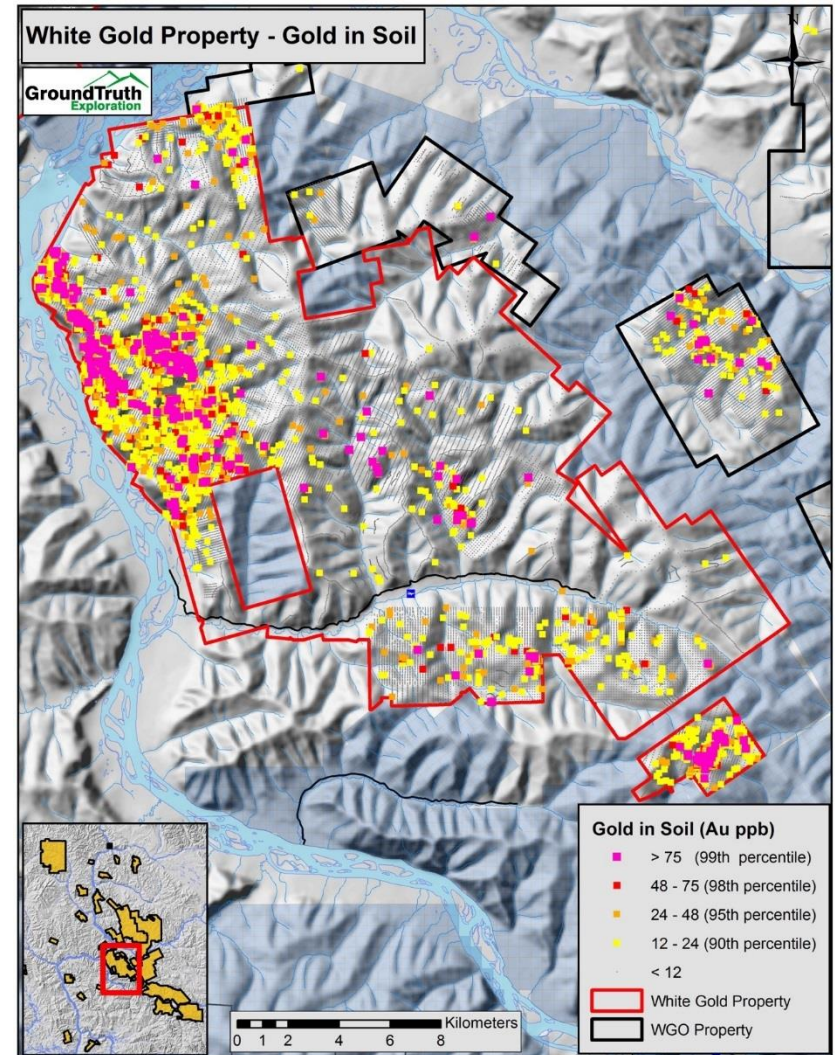
Summary: The White Gold property is located approximately 95km south of Dawson City, Yukon and consists of 1,835 claims covering approximately 36,265 hectares. The property was historically explored by Underworld Resources from 2007 - 2009 and included the discovery of the Golden Saddle and Arc zones.

In 2010, Underworld reported a resource estimate of 1,004,570 ounces contained in 9.80 Mt at a grade of 3.19 g/t Au in an Indicated category, with an additional 407,410 ounces contained in 5.02 Mt at a grade of 2.5 g/t Au in an Inferred category on the Golden Saddle. At the Arc Zone, the initial resource included 170,470 ounces contained within 4.37 Mt at a grade of 1.21 g/t Au in the inferred category.

Kinross purchased Underworld shortly after the initial resource was released in 2010 and explored the property from 2010 - 2012. In 2013, Kinross released the results of a resource estimate on the Golden Saddle zone and reported a resource of 840,000 ounces within 9.79 Mt at a grade of 2.67 g/t Au in an Indicated category, with an additional 125,000 ounces within 2.17 Mt at a grade of 1.8 g/t Au in an Inferred category.

Exploration plans for 2017 are currently in progress but will include IP-Resistivity surveys, GT Probe sampling, and diamond drilling on the Golden Saddle deposit area.

Golden Saddle & Arc Targets



1 - For more information, see Yukon assessment report Nos. 095338, 096206, and 096207

Sabotage, Frenzy, & Rebecca Targets

Area: White - Stewart

Property: JP Ross¹

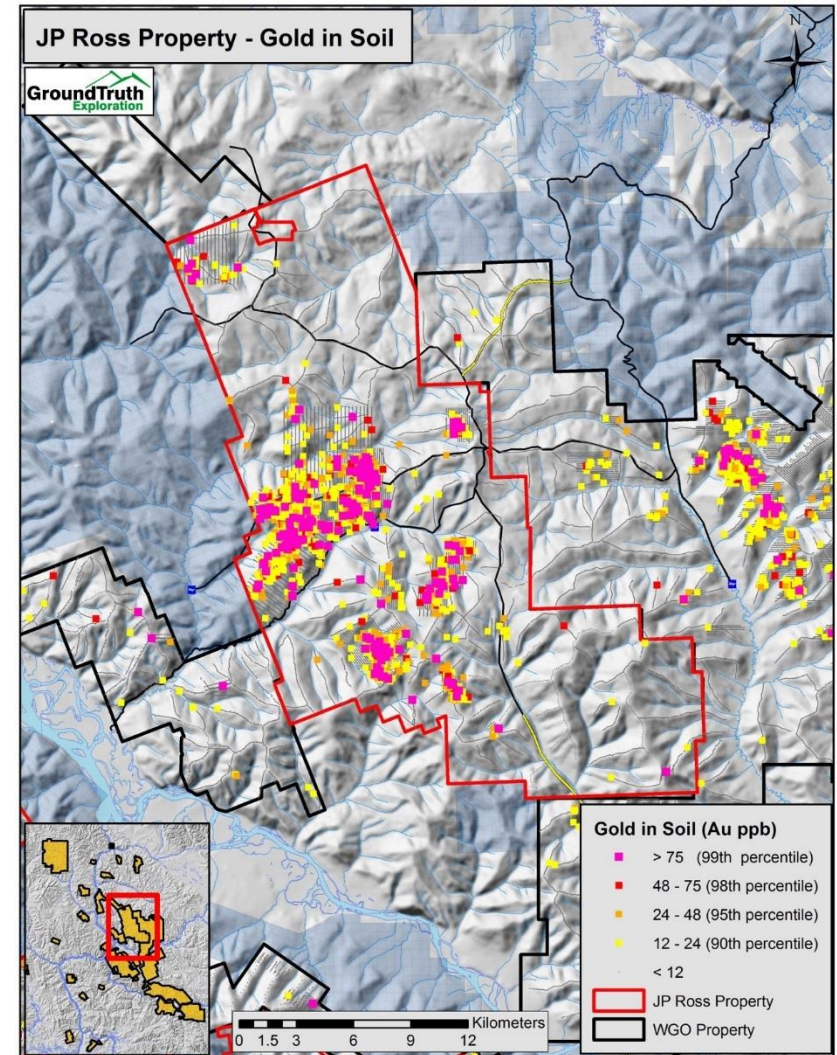
Target: Sabotage, Frenzy, & Rebecca

Access: Road, Fixed Wing, and Helicopter

Summary: The JP Ross property is located approximately 70km south of Dawson City, Yukon and consists of 2,251 claims covering approximately 45,600 hectares and numerous placer gold bearing creeks.

Historic exploration performed on the property by Underworld and Kinross include geochemical surveys, trenching, airborne magnetic and radiometric surveys, and 8,592m of diamond drilling over 64 holes. Fourteen target areas are currently known and large portions of the property are unexplored.

Exploration plans for 2017 are currently in progress but will include geologic mapping/prospecting, soil sampling, IP-Resistivity surveys, and GT Probe sampling.



1 - For more information, see Yukon assessment report Nos. 095338, 096206, and 096207

Area: Sixty Mile

Property: Nolan

Target: Cali

Access: Road

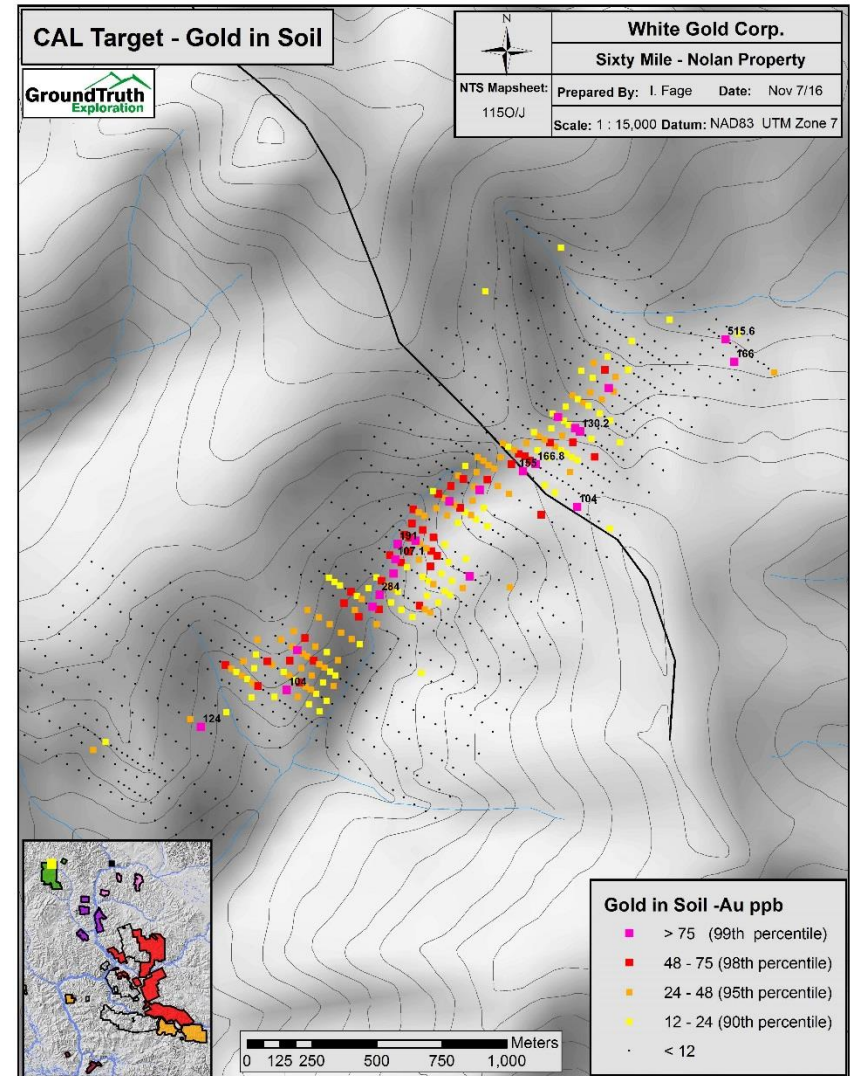
Summary: Untested, 2500m x 250m gold in soil anomaly along NE extension of the Sixty Mile – Pika (SMP) Fault. Gold in soil values from the area range from trace up to 515.6 ppb and are coincident with strongly anomalous Ag, As, Bi, Pb, & Cu.

Rock grab samples from the area assay up to 1.41 g/t Au, >100 g/t Ag, 0.55% Cu, & >1%Pb. One historic trench was also placed in the area, but failed to reach bedrock.

Mineralization appears to be hosted along NE trending faults and fractures associated with a splay of the SMP fault within a mafic orthogneiss, and consists of zones of quartz veining, silicification, and brecciation with adjacent sericite alteration and disseminated to massive pyrite, arsenopyrite, galena, and/or chalcopyrite.

2017 Exploration: Approximately 6.3 line-km of IP-Resistivity surveys commencing in spring 2017 followed by 2,500m of RAB drilling over 20-25 holes. Additional geologic mapping and expansion of the soil grid along strike will also be conducted on the Cali target.

Additional exploration on the property will include soil sampling; geologic mapping/prospecting; drone surveys; and IP-Resistivity surveys and initial RAB drill testing on the Nine, Nine SW, and Boucher targets.



Area: Money
Property: Loonie
Target: Lira
Access: Helicopter

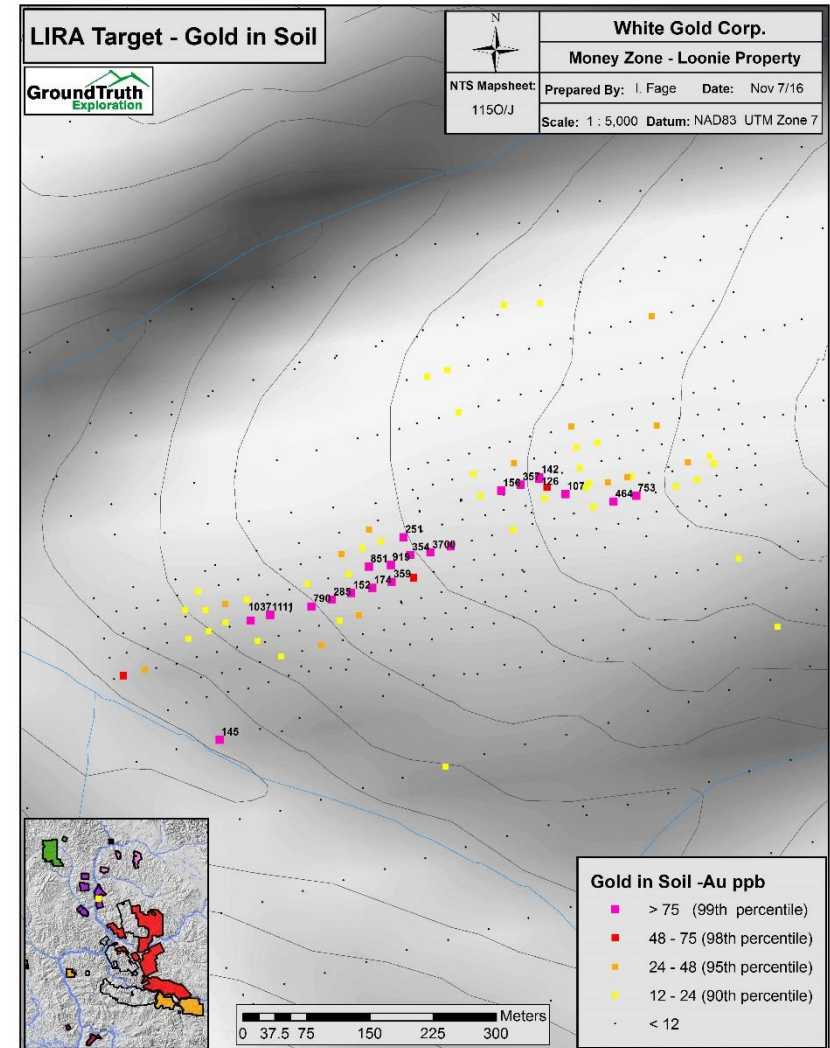
Summary: Drill ready target associated with 500m x 100m gold in soil anomaly along an ENE trending fault. Gold in soil values range from trace up to 3700 ppb and rock grab samples assay up to 110 g/t Au & 36 g/t Ag.

Historic work on the Lira includes magnetic and IP-Resistivity surveys, trenching, and minor RAB drilling (613m over 8 holes). Reported highlights from the historic work include 13.3 g/t Au over 10m, including 25.2 g/t Au over 5m, from trench 12-15 and 4.93 g/t Au over 12.2m from drill hole LOORAB14-01*.

Mineralization consists of strongly quartz-sericite altered felsic orthogneiss with brecciation, quartz veining, disseminated pyrite, and, locally, visible gold along an ENE trending fault zone. Interpretation of the available geologic, geophysical, and geochemical data suggest the structure is steeply dipping to the SE and indicates to potential for untested parallel structures in an overall geologic setting similar too Kinross' White Gold deposit.

2017 Exploration: 2,500m of RAB drilling over 20 – 25 holes. Additional prospecting and soil sampling along trend of the Lira structure(s) with follow up GT Probe and geophysical surveys as needed.

Additional exploration on the property will include additional soil sampling; geologic mapping/prospecting; and GT Probe sampling on the Peso target.



*The Company advises that the reported trenching and RAB drilling results are historic in nature and have not been verified.

Area: Money

Property: Dime

Target: Eastern Zone

Access: Helicopter, barge, and fixed wing

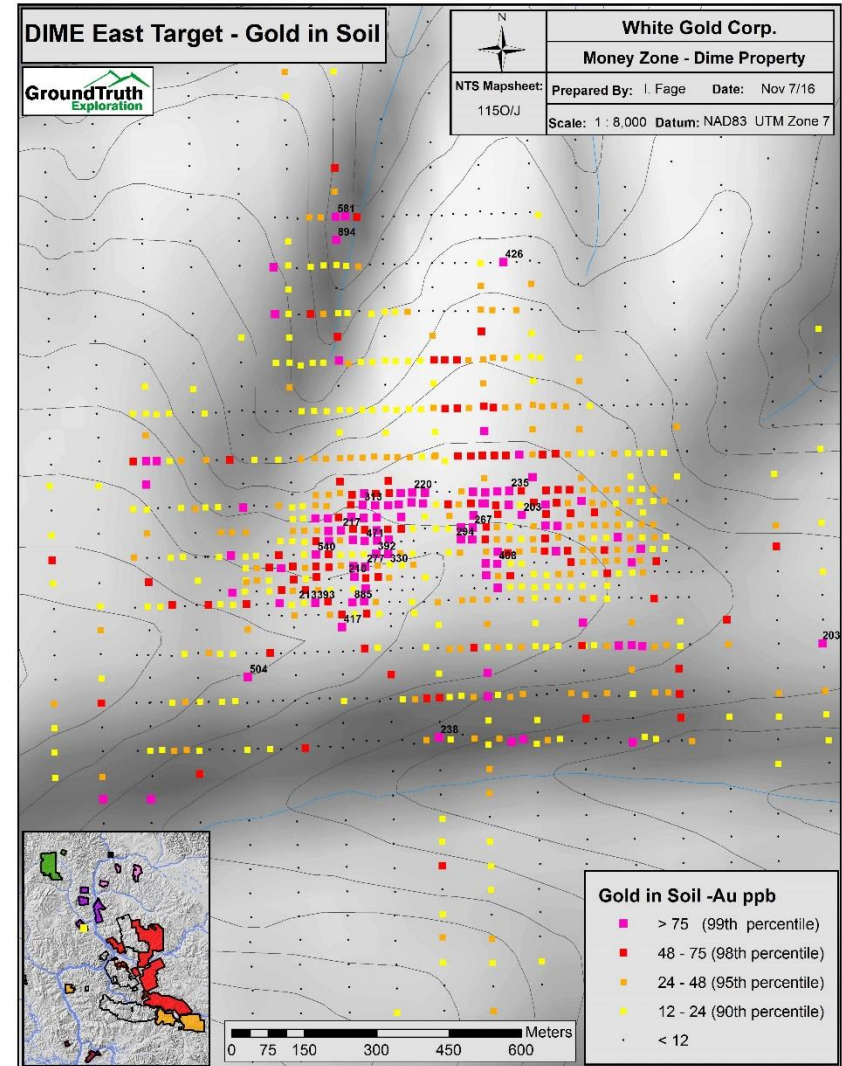
Summary: The Eastern zone is 1 of 3 robust gold in soil anomalies on the Dime property. It consists of a 700m x 300m gold in soil anomaly with values ranging from trace to 885 ppb Au with over 50 samples from the area assaying >100 ppb. The anomalies are associated with anomalous As (>1000 ppm), strong oxidation, and widespread sericite alteration.

Historic exploration in the area consisted of soil and GT Probe sampling, geophysical surveys, trenching, and 2,118.92m of diamond drilling over 12 holes. A majority of the exploration, particularly the diamond drilling, was focused on the eastern portion of the anomaly and returned narrow intervals of gold mineralization including 5.67 g/t Au over 0.5m from DDH 11-12 & 5.09 g/t Au over 0.4m from DDH 11-19.

Recent geologic mapping and interpretation of the Eastern target indicate that the anomaly is associated with two or more NW trending, easterly dipping, zones of silicification, stockwork quartz veining, and quartz-sulfide-breccia development within strongly sericite altered felsic intrusive and meta-sediments. 3-D interpretation of the associated Au-As soil and GT Probe anomalies indicate the targets were not properly tested during the historic drill campaign.

2017 Exploration: 2,500m of RAB drilling over 20 – 25 holes.

Additional exploration on the property will focus on the Central and Western gold in soil anomalies to bring them to drill ready status.



*The Company advises that the reported trenching and RAB drilling results are historic in nature and have not been verified.

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