

FACT SHEET

COMPANY OVERVIEW (Proforma, assuming closing of Kinross transaction and Agnico financing)

White Gold Corp. has acquired 19,438 quartz claims which include 13 projects comprised of 30 properties, totaling 390,000 hectares. This makes the company the largest land holder in the White Gold District, with approximately 40% of the area. The properties range from grass roots to more advanced exploration projects, including a ~1m Oz Au discovery, with over \$70 million spent on exploration to date. The Company has a highly experienced technical team with a track record of multiple discoveries in the White Gold District.

WHITE GOLD DISTRICT, YUKON

- Made famous by the Klondike gold rush of 1896
- 13-20M oz of placer gold historically produced
- Over 7M oz discovered since 2007, with properties acquired by major producers Goldcorp and Kinross (now owned by White Gold Corp.)

OPPORTUNITY

- Consolidation of large underexplored land package
- Excellent potential for low-cost oxide Gold deposits
- Known resources show significant vertical continuity
- Unglaciated Yukon land resulting in undisturbed soil
- Experienced team, collectively involved in every major gold discovery in the White Gold district

EXPLORATION PLAN

- Fully funded 3-year exploration program
- Aggressively exploring high-potential targets
- 60,000 meters of drilling over 3 years

MANAGEMENT TEAM

Shawn Ryan, Technical Advisor **David D'Onofrio**, CEO
Robert Carpenter, Director **David Schmidt**, CFO

STRATEGIC PARTNERS



CAPITAL STRUCTURE (As of May 19, 2011)

Issued and Outstanding Shares	88.1M
Warrants	15.9M
Options	2.4M
Insider Ownership	68.5%

