

## FACT SHEET

### COMPANY OVERVIEW

White Gold Corp. owns a portfolio of 19,438 quartz claims across 30 properties covering over 390,000 hectares representing approximately 40% of the Yukon's White Gold District. As the largest landholder in the district, White Gold's properties range from grass roots to more advanced exploration projects, including the flagship White Gold property with a mineral resource of 961k Indicated and 282.5k Inferred ounces of gold. The highly experienced technical and management team has a track record of multiple discoveries in the White Gold District.

### WHITE GOLD DISTRICT, YUKON

- Made famous by the Klondike gold rush of 1896
- 13-20M oz of placer gold historically produced
- Over 7M oz discovered since 2007, with properties acquired by major producers Goldcorp and Kinross (now owned by White Gold Corp.)

### OPPORTUNITY

- Consolidation of large underexplored land package
- Excellent potential for low-cost oxide gold deposits
- Known resources show significant vertical continuity
- Unglaciated Yukon land resulting in undisturbed soil
- Experienced team, collectively involved in every major gold discovery in the White Gold District

### EXPLORATION PLAN

- Aggressively exploring high-potential regional targets
- Expansion of Golden Saddle and Arc deposits
- 60,000 meters of drilling over 3 years

### MANAGEMENT TEAM

**Shawn Ryan**, Technical Advisor      **David D'Onofrio**, CEO  
**Robert Carpenter**, Director      **David Schmidt**, CFO

### STRATEGIC PARTNERS



### CAPITAL STRUCTURE (As of December 31, 2017)

Issued and Outstanding Shares	88.5M
Warrants	15.5M
Options	2.4M
Insider Ownership	68.5%

